

communion of saints

ANNUAL REPORT 2022

"We believe in the communion of all the faithful of Christ, those who are pilgrims on earth, the dead who are being purified, and the blessed in heaven, all together forming one Church; and we believe that in this communion, the merciful love of God and his saints is ever listening to our prayers."

- POPE PAUL VI, "CREDO OF THE PEOPLE OF GOD"

communion of saints



# Dear Friends,

Hundreds of thousands of people from different economic, ethnic, and racial backgrounds make up our Catholic community. For all our individual differences, we so beautifully compose a single body: the Church. In unity with the faithful who have already passed, we form the communion of saints a communion that joins us to Christ.

As I reflect on fiscal year 2022 at the Catholic Community Foundation of Minnesota (CCF), I see our philanthropic community, a communion of saints itself, proving through its actions that so much more can be accomplished as one united body.

Over the past year, despite continuing economic uncertainty, CCF's philanthropic community carried on without wavering in passing on blessings received. Our donors and partners opened a record 88 new funds and gifted more than \$77 million. More importantly, cumulative grants from CCF funds totaled \$18.6 million in community and ministry impact.

One-third of the grants facilitated by CCF were from perpetual endowments. These funds, which will yield grants forever, connect us with those who have come before us. In this report, you'll meet a daughter who must carefully consider her parents' wishes and values as she now oversees their endowment fund.

Endowment funds also give us the chance to establish relationships with generations yet to come. We share the stories of two archdiocesan priests and the steps they took during their lives to ensure their ministries would carry on after their passing. We also share the story of a parish whose members have planned for endowment distributions to help build a more hopeful future for its neighborhood.

Through philanthropy, we can recognize and empower the members of our community who are often forgotten or purposely ignored. The final story in this annual report provides a glimpse at three grants CCF made last year to support our brothers and sisters on the margins.

It is my great honor to witness this communion of saints working to build God's kingdom on Earth. Thank you for the role you play in this work and for your support of CCF's mission through your engagement.

With gratitude,

Anne Cullen Miller, MBA President

# our mission

To support financially the spiritual, educational, and social needs of our Catholic community

our guiding principles

**CATHOLIC IDENTITY** — We reflect our Catholic faith in all we do; embrace the breadth, diversity, and commonality of Catholic interests; and assure that investments and grant recipients are in alignment with Catholic values.

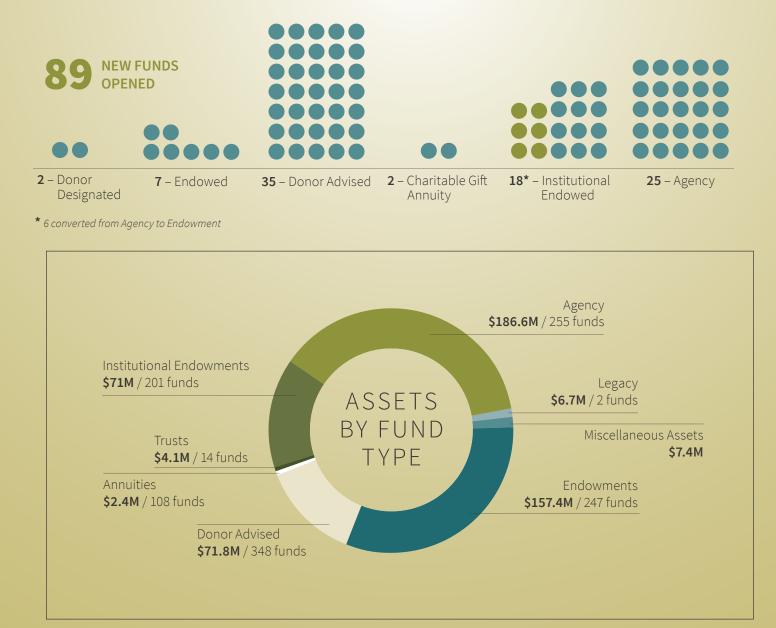
**SERVICE** — We respond to the financial needs of the Catholic community and contribute to effective solutions; collaborate with other nonprofit organizations when consistent with our mission; and provide for the needs of future generations.

**PUBLIC ACCOUNTABILITY** — We recognize and act on the understanding that community foundations are sustained by public trust, which is earned by full, open, and public disclosure.

# communion of saints

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# \$507 Million **ASSETS HELD BY CCF**





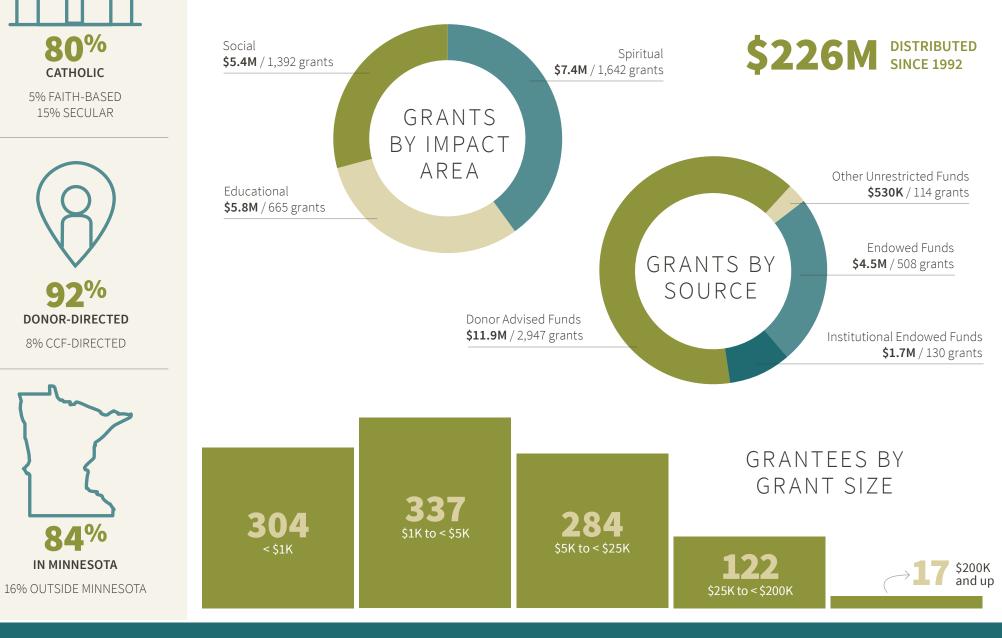
**92**%

 $\bigcirc$  $\bigcirc$ SNA 2022

84%

# \$18.6 Million

# **GRANTS DISTRIBUTED**



# **3,699** GRANTS DISTRIBUTED TO **1,064** ORGANIZATIONS



# STATEMENTS OF ACTIVITIES

For the years ending June 30	2022	2021	As of June 30
Revenue			Assets
Total Contributions	\$58,046,448	\$29,003,196	Cash & Cash
Less: Amounts Received for Beneficial Endowments	13,424,310	3,867,410	Investments
Net Contributions	44,622,138	25,135,786	Beneficial Ir
Management Fee Income	1,493,609	1,298,195	Cash Surren
Investment Income (Loss), Net of Investment Expenses	(21,232,171)	51,837,623	Pledges & B
Other	_	269,900	Other Asset
Change in Value of Split Interest Agreements	(879,749)	852,579	Total Assets
Total Revenue	\$24,003,827	\$79,394,083	Liabilities
Program Grants			Accounts/N
Total Grants	\$18,597,112	\$17,302,695	Agency Obli
Less: Grants Made on Beneficial Endowments	1,706,205	1,463,018	Beneficiary
			Charitable T
Net Grants	\$16,890,907	\$15,839,677	Total Liabili
Operating Expenses			Net Assets
Donor Engagement	\$1,705,157	\$1,383,481	
Management & General	1,099,288	1,047,843	Total Liabilitie
Grant Services	423,815	375,513	
Total Operating Expenses	\$3,228,260	\$2,806,837	Audited financial
Change in Net Assets	3,884,660	60,747,569	
Beginning Net Assets	240,299,068	179,551,499	
Ending Net Assets	\$244,183,728	\$240,299,068	

# STATEMENTS OF FINANCIAL POSITION

s of June 30	2022	2021	
ssets			
Cash & Cash Equivalents	\$20,274,681	\$14,364,083	
Investments	471,164,671	484,367,550	
Beneficial Interest in Trusts	8,251,063	530,588	
Cash Surrender Value of Life Insurance	3,385,150	3,613,816	
Pledges & Bequests Receivable	3,179,379	6,059,184	
Other Assets	1,135,646	1,066,218	
otal Assets	\$507,390,590	\$510,001,439	
iabilities			
Accounts/Notes Payable & Accrued Liabilities	\$1,573,703	\$1,892,637	
Agency Obligations	186,646,997	196,212,401	
Beneficiary Endowments	71,048,034	66,619,653	
Charitable Trust & Gift Annuity Obligations	3,938,128	4,977,680	
Total Liabilities	263,206,862	269,702,371	
et Assets	244,183,728	240,299,068	
otal Liabilities & Net Assets	\$507,390,590	\$510,001,439	

dited financial statements containing all required disclosures and IRS Form 990 are available at ccf-mn.org.





Art and Joanne Popehn were private people who avoided the spotlight. Wanting to respect their wishes, their daughter, Peggy Carlson, shared items that remind her every day of her parents and their faithfulness.

For decades, Art and Joanne Popehn's family foundation at the Catholic Community Foundation of Minnesota (CCF) has represented the culmination of a deeply held belief. "My father started with nothing and became very successful, but he never took pride in having earned what he got," explains Peggy (Popehn) Carlson. "In his view, it all came from God. That's why my parents wanted to make sure it all goes back to the Catholic community."

While Art ran the business, Joanne ran the household and took care of their four children.

"She was a sweetheart," Peggy says of her mother. "We had a very loving childhood. My dad made sure we toed the line, but my mom was a softie."

# **GIVING BACK TO THE FAITH**

Peggy joined her parents as an advisor to the family foundation a few years before her mother's death in 2016. After that, Peggy's husband, Steve Carlson, also became an advisor. Steve regularly drove his father-

# *Family* Foundation Celebrates God's Gifts

Peggy's parents met as choir members at St. Helena Catholic Church in Minneapolis. Art, who was a few years older than Joanne, had already served in World War II as a Navy aviator and then worked his way through Dunwoody College of Technology, where he showed a talent for engineering. After the couple married in 1948, Art would come home from his day job and spend his evenings working in the basement of their Minneapolis apartment, where he had set up a tool and die shop. He eventually transformed the basement business into his own manufacturing company.

in-law to appointments at the Minneapolis VA Medical Center, which provided them a lot of time together. Steve says, "He would often tell me, 'Everything I've got is a gift from God, and when I leave this Earth, I will give it back to him."

Art passed away in 2021, three months shy of his 102nd birthday. By then, Peggy and Steve had already taken on full responsibility for overseeing the foundation's distribution of funds.

# GROWING THE CHURCH AND HELPING THE POOR

As the Carlsons make decisions about grant distributions, they observe the guidelines Art set for the foundation — to help the Church flourish and grow and to support charities that provide vocational training. Giving is also influenced by Art's experience as a child during the Great Depression. "My father grew up very poor, and that made a strong impact on him," says Peggy. "With the foundation, one of his wishes was always to help the poorest of the poor."

The Carlsons' role as advisors has been highly satisfying but not without challenges. "The hardest part is deciding – who do we give to?" says Peggy. "The world is always changing, and there are always new groups to fund. We want to be open to change while staying true to the original vision."

Eventually the Carlsons hope to pass responsibility for the foundation to the next generation, but for now they value the opportunity it provides to help others. "For me," Peggy says, "the best part has been carrying out my parents' legacy and their passion for giving."

The Legacy Society honors individuals and families who have entrusted their charitable legacy to the perpetual and faith-consistent stewardship of the Catholic Community Foundation. We are deeply grateful for their dedication and charitable vision. This list reflects membership in the Legacy Society as of

**Bolded** names denote members inducted into the Legacy Society in fiscal year 2022.

June 30, 2022.

The † symbol denotes Legacy Society members who have passed. Please hold them in your thoughts and prayers.

Anonymous Donors William Altenhofen † Bernadette Amerongen Charles and Viola Amundsen † John † and Elsie Andraschko Walter Andrychowicz † John and Kim Arens Filemon † and Shirley Asuncion James Audette †

- David and Rita Baden Patrick and Sandy Baldwin Severne Banack † Donald † and Mariorie Bartho William L. Belkengren Robert † and Mary Belongie Karl Berndt† Mary Bettenburg Richard and Carol Biniek Earl and Lorraine Blaylock † Dolores Blenkush † Warren and Marilyn Blomquist † Harold and Patricia Boerboom † Patricia Borre† Daniel and Mary Jane † Borrell Ellen Cull Bouslough † Dr. R. Michael and Sharon Bowen Harold Brady Milton and Adeline Brecke† Jerome Brown † John and Betty Bruender Rev. John Brunner† Frank Bruns Jr. Raymond and Helen Brya<sup>†</sup> Leona Burke† J. Donald Burns † Vivian Byers † Rev. Albert Byrne † C Frances Callaghan † Francis and Ruth Callaghan † William and Connie Carroll † Joseph and Fern Check † Donald and Oma Christle † Robert and Judith Claflin Alfred Colling Clement and Molly Commers Dr. Joseph and Louise Connolly † Norb and Mary Ellen Conzemius
- William and Carolyn Cuddigan † D William and Marilyn Dejarlais Rev. Dennis Dempsey † Dr. Paul and Ann Dickinson

Drs. Mark Diekmann and Deborah Prvor-Diekmann Thomas and Betty Nell Dolan † James and Christine Doody Dr. George and Patricia Dorsey † Most Rev. Paul Dudley, D.D. † Thomas and Hannah Dzik Alfred and Mary Elder † F Marilou and Donald Eldred Thomas † and Patricia Emmer Larry and Janet Enerson Theodore and Mary Estrem † F Raymond and Genevieve Feltl † Susanna Fleischhacker † Rev. Martin Fleming† Richard and Margaret Fleming † Paula Flück † Most Rev. Harry Flynn, D.D.† James and Elizabeth Foley Lyle†and Barbara Franke Francis and Jean Franta † Joleen Franta† Eugene and Mary † Frey Rev. Francis Fried Clara Fulton G Thomas Gainor and Jan Nolan Gainor Elizabeth Gardner Rev. Msgr. Francis Garvey † Duane and Donna † Geisen **Katherine and Julius Gernes** Ronald and Brenda Gieneart Philip † and JoAnn Gitter Rev. Robert Goblirsch † Richard and Delphine Goldstrand † Edward † and Barb Gorski Thomas and Joleen Greene John and Patricia Gries Julie Grill Dr. Joseph and Clarice Gryskiewicz Robert † and June Gust Rev. Paul Hadusek † Н Edward and Margaret Hagerty † Raymond and Sally Haik † Mary Ellen Halverson Jean Hammar† Robert and Colleen Healy †

Hazel Heim † Quentin and Sally Heimerman † George and Katherine Henrich Julia Herl† Lawrence and Barbara Hessburg Rev. Msgr. Patrick Hessian †

**Delores and Bernard Hofschulte †** Thomas and Patricia Holloran Marjorie Horst† Marjory Hougher† Rev. Leo Huber † Patricia Huber and Jerry Cawley Thomas and Julie Hurley Clarence and Bernice Hynes † Shaun Irwin J Richard and Ruth Ann Jacobs † Len and Bea Japs † Donald and Marian Jardine † Leo and Arlene Jarombek † Ray and Cleorie Johnson † Warren Johnson † Clarence and Clara Jorgensen † Paulette Joyer Thomas and Shirley Jungels

Eugene and Barbara † Hickok

Rev. Mr. Gary and Jacqueline Hoffman

Rev. James Himmelsbach †

K Mary Kading† Mary Ann Kaiser Charlotte Kangas † Anne Keller Barbara Keller † Bernice Kelly †

# Daniel and Molly † Kelly

Gerald † and Charlotte Kelly Clarence † and Dorothy Kelzer Lorraine Kelzer† Mary Kay Kennedy Robert and Margaret Keppel † Adella Kerber† Edwin Kerber † Elizabeth J. Keyes Ralph and Bette Keyes † Margaret M. King † Harry and Audrey Kirby † Rev. Francis Kittock † James and Mary Klein † Rosann and Kenneth Klutzke Emery and Karen Koenig Jan Kohler and Kenneth † Schwalbach John and Kathleen † Kokesh John and Raiah Kolb † Allen † and Elaine Kolles Richard and Karen Koppy Joan Korkowski Richard and Mary Anne Kramer † Dr. Stephen and Marla Kramer Vivian Kratz†

Norbert and Teresa Krenik Thomas and Janet Krocheski Rev. Alphonse Kubat † Kathryn Kubinski Eunice Kuehn † Kathryne Kuhns Suzanne Laddusire Joseph and Teresa Lahti Stewart † and Kathleen Laird Carlo and Virginia † LaManna George and Carol Lang Louis and Loretta Langer † Phyllis Langfield Robert † and Maureen Lannan James and Barbara Larkin † Robert and Florence Larkin † Peter and Mary Larsen Philip LaVelle † Maurice and Alice Leuthner Diane Liemandt-Reimann and Ron Reimann James and Eleanor Lyons † Daniel † and Jean MacDonald Sheila MacDonald † Daniel and Penny Malecha Catherine Marien † Barbara Martin John and Dorothy Matschi<sup>†</sup> Lawrence † and Barbara Matthews Francis and Mary Louise Mayer † Marian McCarty Ebert and Eugene†Ebert Darrel and Glenda McDonald † Rev. Kevin McDonough Hugh McElroy Rosemarie McGiffin Jay McGivern Lawrence and Andrea † McGough Michael and Janet McGough Timothy McGough † Dorothy A. McGuire † Peter and Mary McKenna † Mary Cullen McKeown and Tom McKeown Michael McNamara and Mary Beth O'Reilly † Richard and Carol McNamara John and Jane McNeill Aida Mendez and Raul Andruet Susan Meneely Gerald and Kathleen Meyer Doug and Sandy Milroy

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# Legacy Society Members

Luther and Gertrude Moen † Kathrvn Dovle Moonev † Sally Moran and Raymond Wey Rodger † and Marjorie Mountain Barbara Mulcahy† Harold and Bernice † Mullen James and Franchelle Mullin Sr. Katherine Mullin, VHM Richard Mullin and Mary Joanne Henry William † and Chouhei Min Mullin Catherine Grace Murphy † William Murphy † N Martin Newell† Timothy Nichols Mickey Nickelson Robert†and Helen Nicklaus F. Gerald † and Monica Nilles Gregory and Kunthida Novak Rev. Robert C. Nygaard O Kay O'Brien Bunker† John and Peg Ogren † Richard and Suzanne Opitz P Phil and Connie Paquette Rev. William Paron † Harold and Wendy Parsons Robert and Rita Peichel Wayne and Patricia Pelzel Warren † and Rachel Pennig Valeria Pezzani† Henry and Dorothy Piché † LeRoy † and Cecilia Piché Mildred Pike† Ron Plante Terrance Plante † Arthur Popehn † Rev. Francis Pouliot † Robert † and Dorothy Prax Alexander and Caroline Puzak † R George and Anne Raiche† Fred Ranallo † Arnold † and Deanna Rasmussen Dr. Mary R. Reichardt William and Joanne Reiling Drs. James † and Christine Renier John and Eleanor Reusch † Richard and Dorothy Revord Br. William Rhody, F.S.C. † Gerald and Diane Riebel Most Rev. John Roach, D.D. † Dorothy and Robert Roth John † and Carol Rueb Margaret Ryan †

Rev. Patrick Ryan S Robert and Mary Sahli † Robert and Kathleen Sather † M. Scott and Ellen Sayer James † and Mary Schacker Roger † and Irma Scherer Bernadine Schmidt Rev. George Schmit Jr. **Richard and Mary Schmitz** Ronald and Nadine Schoenborn Robert and Marianne Schoenecker† Marguerite Schoengart† Ranee and William Schouviller Elizabeth Schreiner † Mary Schubert Ed and Mary † Schumacher Steven Schuster Peter † and Ann Schweitzer Kenneth Scully † Thomas and Janice Segar James and Lucia † Seidel Greg and Sara Seifert David and Patricia Serreyn Dr. Gregory M. Sheehan John Shrake † Rev. Leonard Siebenaler Nicholas and Susan † Simons Rev. Robert Sipe Brien Slawik and Monika Strom Harold and Sharon Slawik Jerome† and Delores Slawik Rev. Stanley V. Sledz George and Jeanne Slipka † Ronald and Mary Smith Kenneth and Mary † Sommers Stanley and Gladys Sommers † Robert and Lucille Speeter Rev. Msgr. Stanley Srnec† John † and Nan Steger John and Eleanor Steichen † Agnes Stensby Florian Sterner Mark and Lee Ann Sticha William † and Anne Stocks

Gertrude Stoltz †

Robert and Anne Strachota

Marilyn and Michael Sullivan

T Gerald and Bernice Tacheny †

Clara Storms†

JoAnne Streich †

Carol Swanson

Steven Szarke

Donald and Jolene Twombly V Bernard and Kathleen Vagnoni<sup>†</sup> Lawrence and Suzanne Vanden Plas Roger and Lynn Vasko Pete Vestol † Mimi Villaume † Nancy Villwock W William † and Barbara Wagner Yvonne Wagner† Charles and Denise Waletzko Donald and Mary Waletzko Rev. Msgr. John Ward † Marlys Weber Rob and Mary Weber William Wegscheider † Jerome and Mary Ann Weigenant † Don † and Arlene Welbes Gene and Ivalea † Wendlandt Albert and Mildred Wesely † Thomas and Gloria Wesely Robert and Mary Wesslund † Carol Whaley Judith Whitacre George and Dorothy White † Kathleen Wichmann Richard † and Sunny Wicka Angela Widi† Martha Wiggins † Theresa Wilkes † Rose Williams Mark and Heidi Wingerd Steven and Lynn Wolf Daniel Wolfe and Carol Frey Wolfe Rev. Richard Wolter † Genevieve Woods † Rev. Msgr. Robert Wyffels † Alma Young † Y Z Richard Zarneke

Dr. Joseph and Mary Thul†

Leonard and Lois Tracy †

Michael and Michele Traeger

Rev. Michael Tix

Margaret Turner †

Germaine Zeglin † Leonard † and Irene Zvanovec

# Endowed Funds

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An endowed fund is a permanent gift that will provide a perpetual source of funding to designated charities or charitable causes. With an endowed fund, charitable giving lives on for countless generations. Anyone can create an endowed fund at the Catholic Community Foundation to support causes near to their heart.

**Bolded** fund names indicate funds established in fiscal year 2022.

Academy of Holy Angels Endowment Fund Annual Catholic Appeal Endowment Fund Annunciation Parish Endowment Fund, Minneapolis Archdiocesan Venezuelan Mission Endowment Fund Severne M. Banack Endowment Fund Benilde-St. Margaret School Endowment Fund, St. Louis Park Blessed Virgin Mary Charitable Endowment Fund Harold and Patricia Boerboom Priests Retirement Endowment Fund Borromeo Endowment Fund Jerome J. Brown Endowment Fund Brown-Mountain Family Advised Endowment Fund Rev. John H. Brunner Charitable Endowment Fund Brya Family Endowment Fund Robert and Dolores Buril Endowment Fund Burns Family Charitable Endowment Fund Vivian M. Byers Endowment Funds for Education C Carondelet Life Care Ministries Endowment Fund Connie D. and William C. Carroll Scholarship Endowment Fund Cathedral Foundation Endowment Fund Catholic Youth Camp Endowment Fund Center for Mission Endowment Fund Cerenity-Marian Center of St. Paul Catholic Service to the Elderly Endowment Fund Joseph and Fern Check Legacy Endowment Fund **Colling Family Charitable Endowment Fund** John A. and Veronica H. Commers Endowment Funds Community Priorities Endowment Fund Conzemius Endowment Fund for Cretin-Derham Hall Mary Ellen Priebe Conzemius Endowment Fund Cora Cooty Endowment Fund Rev. Francis Costiou, OMI Memorial Endowment Fund Crosier Fathers and Brothers Endowment Fund Demontreville Jesuit Retreat House Endowment Fund Diaconate Educational Assistance Endowment Fund William C. and Corinne J. Dietrich Charitable Endowment Funds Maureen Dolan Jurek Charitable Endowment Fund Edward and Margaret Dudley Memorial Endowment Fund Elder Family Endowment Fund Marilou Eldred, Ph.D. Legacy Endowment Fund Estrem Family Endowment Fund Family of Faith Catholic Charities Endowment Funds Family of Faith Education Assistance Endowment Fund Family of Faith General Endowment Fund Family of Faith Religious Education Endowment Funds Family of Faith Support and Education for Priests Endowment Fund Family of Faith Tuition Assistance Endowment Funds Raymond and Genevieve Feltl St. Joseph Church Endowment Funds, Hopkins John and Maryanne Fischer Family Endowment Fund

Fleming Family Charitable Endowment Fund Florence A. Florance Scholarship Endowment Fund for Academy of Holy Angels

Florence A. Florance Scholarship Endowment Fund for DeLaSalle High School Archbishop Flynn Legacy of Faith Endowment Fund Friends of Catholic Urban Schools Endowment Fund Robert F. and Clara M. Fulton Foundation Endowment Fund Gainor Endowment Fund G Msgr. Francis J. Garvey Endowment Fund Donna J. Geisen Scholarship Endowment Fund Richard and Delphine Goldstrand Charitable Endowment Fund Good Shepherd School Education Endowment Fund, Golden Valley Tom and Joleen Greene Family Endowment Fund John and Patricia Gries Endowment Fund Growing in Faith Endowment Fund Guest House Endowment Fund Guild of Catholic Women Endowment Fund H Jean A. Hammar Endowment Fund Haugh Family Endowment Fund for Catholic Teachers and Religious Education Directors Haugh Family Endowment Fund for Tuition Support of Elementary Schools Hazel C. Heim Endowment Fund Heimerman Family Designated Endowment Fund Jack and Barbara Hessburg Charitable Endowment Fund Msgr. Patrick J. Hessian Endowment Fund Father Jim Himmelsbach Endowment Fund Earl and Kathy Hoagland Sacred Manoomin Endowment Fund Dcn. Gary and Jacqui Hoffman Scholarship Endowment Fund for Chesterton Academy, Edina Dcn. Gary and Jacqui Hoffman Scholarship Endowment Fund for St. John the Baptist, Excelsior Thomas and Patricia Holloran Catholic Charities Endowment Fund Rev. Leo Huber Charitable Endowment Funds Hurley Family Caritas Endowment Fund **Clarence J. Hynes and Bernice G. Hynes Charitable** Endowment Fund Immaculate Conception Church Endowment Fund, Columbia Heights Immaculate Heart of Mary School Tuition Assistance Endowment Fund, Minnetonka Jeffery Paul Johnson Memorial Endowment Fund J Margaret D. Kane Endowment Fund Κ **Claire Kelly Jansen Memorial Endowment Fund** Sr. Brenda Kelzer Scholarship Endowment Fund Robert E. and Margaret M. Keppel Charitable Endowment Fund Abigail Kiesner Endowment Fund for Advancement of Professional Women James and Mary Klein-Church of St. Jude of the Lake Parish School Endowment Fund Klutzke Family Values Endowment Fund Dr. Ellsworth and Mae F. Kneal Endowment Fund Elaine and Allen Kolles Endowment Fund L Carlo J. LaManna Family Scholarship Endowment Fund for St. Paul Seminary

for Tuition Assistance Endowment Fund Endowment Fund Endowment Fund Luminarias Endowment Fund Catherine O'Connor Marien Legacy Endowment Fund М Endowment Fund Endowment Fund Molz Family Endowment Fund Church, Minneapolis St. Mary, Minneapolis Seminary Catholic Church, Minneapolis Church, Minneapolis Endowment Fund Church, St. Paul Endowment Fund

- Carlo J. LaManna Family Scholarship Endowment Fund
- Lang Family Charitable Endowment Fund Louis and Loretta Langer Family Charitable Designated
- Lannan Family Endowment Fund for St. Thomas Academy Fr. Patrick Lannan Endowment Fund
- Robert F. and Florence D. Larkin Charitable
- Philip P. LaVelle Charitable Endowment Fund
- League of Catholic Women Foundation Endowment Fund Eugene and Beverly Lentsch Cretin-Derham Hall
- Lenzmeier Family Endowment Fund
- Clara Hill Lindley Clergy Endowment Fund
- Erasmus C. Lindley Charitable Endowment Fund
- Lyons Family Tuition Assistance Endowment Fund
- Mary Mother of God Endowment Fund
- Burt and Patricia McGlynn Family Scholarship
- O. Bernard and Dorothy Ann McGuire Tuition Assistance Endowment Fund for St. Mark School, St. Paul Donald and Bernice Messerich Family Charitable
- Milroy Family Designated Endowment Fund
- Phillip and Barbara Milroy Cathedral School Scholarship Endowment Fund, Superior, WI
- Ministerial Enrichment Endowment Fund
- Missionary Sisters of St. Peter Claver Endowment Fund
- Kathyrn Mooney Endowment Fund for Annunciation
- Kathyrn Mooney Endowment Fund for Basilica of
- Kathyrn Mooney Endowment Fund for Catholic Charities Kathyrn Mooney Endowment Fund for St. John Vianney
- Kathvrn Mooney Endowment Fund for St. Olaf
- Kathyrn Mooney Endowment Fund for St. Stephen

# James and Barbara Mulcahy Family Endowment Fund

- W. Edward Mullin and Mary Hester Mullin Charitable
- Catherine G. Murphy Endowment Fund for Catholic Charities Catherine G. Murphy Endowment Fund for St. Paul Seminary Catherine G. Murphy Endowment Fund for St. Thomas More
- Les and Betsy Murphy and Pete and Judy Pedersen

N Nativity of Our Lord Endowment Funds, St. Paul Nazareth Hall Endowment Funds Newman Center University Christian Studies Endowment Fund Nilles Family Endowment Fund Alex and Loretta Novak Family Endowment Fund O Our Lady of Good Counsel Endowment Fund Our Lady of Peace Education Endowment Fund, Minneapolis Our Lady of Peace Home Endowment Fund P Phil and Connie Paguette Charitable Endowment Fund Fr. William J. Paron Endowment Fund Patrons of St. Anne School Endowment Fund, Le Sueur Valeria Pezzani Endowment Funds Piché Family Endowment Fund Anthony and Melva Pierce Endowment Fund Terrance J. Plante Charitable Endowment Fund Arthur J. Popehn Family Foundation Endowment Fund Donald and Veronica Poquette Charitable Endowment Fund Preaching and Presiding Institute Endowment Fund Priests Continuing Education Endowment Fund Priests Retirement Endowment Fund R Rauenhorst Family Scholarship Endowment Fund

- Joan and Bill Reiling Family Catholic Charities of St. Paul and Minneapolis Endowment Fund William and Joanne Reiling Endowment Fund Carl J. Remick Jr. Endowment Fund Jim and Chriss Renier Scholarship Endowment Fund Respect Life Program Endowment Fund Richard G. and Dorothy E. Revord Family Charitable Endowment Funds
- Cole Richardson Endowment Fund
- Most Rev. John R. Roach Endowment Fund
- S Sacred Heart Fraternity of Secular Franciscan

Endowment Fund Robert and Mary Sahli Endowment Fund

# Sather Family Charitable Endowment Fund

George and Evelyn Sayer Scholarship Endowment Fund for St. John the Baptist, Excelsior Bernadine E. Schmidt Endowment Fund Ronald and Nadine Schoenborn Endowment Fund

# Schoenecker Family Endowment Fund for Holy Name Church, St. Louis Park

Schoenecker Family Endowment Fund for NET Ministries, Inc.

Kenneth W. Scully Endowment Fund Seifert Family Endowment Funds David and Patricia Serreyn Endowment Fund Dr. Gregory Sheehan Scholarship Endowment Fund Sisters of the Good Shepherd Endowment Fund Skipper Slawik Endowment Fund Rev. Henry J. Sledz Endowment Fund for New City Ministry Slipka Family Charitable Endowment Fund

George and Jeanne Slipka Charitable Endowment Fund Spiritual Formation of Catholic School Teachers Endowment Fund St. Catherine University Endowment Fund St. John School Endowment Fund, Little Canada St. John the Evangelist Tuition Assistance Endowment Fund, Little Canada St. John Vianney Seminary Endowment Fund St. Joseph Parish Endowment Fund, West St. Paul St. Joseph's Home for Children Endowment Fund St. Mark Scholarship Endowment Fund, St. Paul St. Michael Building and Grounds Endowment Fund, Stillwater St. Michael Church Endowment Fund, Stillwater St. Michael Religious Education Endowment Fund, Stillwater St. Paul Seminary Endowment Fund St. Paul's Outreach Endowment Fund St. Peter School Tuition Assistance Endowment Fund, North St. Paul St. Peter Claver Tuition Aid Endowment Fund. St. Paul St. Rose of Lima Tuition Assistance Endowment Fund, Roseville St. Thomas Academy Endowment Fund St. Thomas Aquinas Catholic School Endowment Fund. International Falls Star Family Endowment Fund R and M Stark Endowment Fund Sticha Family Legacy Endowment Fund T Sr. Jean Thuerauf Endowment Fund

# Dr. Joseph & Mary T. Thul Endowment Fund

Total Life Care Centers Endowment Fund Trinity Foundation Educational Endowment Fund, St. Louis Park

- V Corinne Van Heel Endowment Fund Norman W. and Nancy B. Villwock Family Endowment Fund
- W Wagner Family Endowment Fund Joseph and Angeline Waletzko Scholarship Endowment Fund Mary B. and Paul O. Walker Charitable Foundation

# Endowment Fund

Wegscheider St. Paul Seminary Endowment Fund Weigenant Family Charitable Endowment Fund Gene and Ivalea Wendlandt Foundation Endowment Fund Robert and Mary Wesslund Endowment Fund for St. Odilia Church, Shoreview

Carol A. Whaley Charitable Endowment Fund Martha H. Wiggins Charitable Designated Endowment Funds Otto C. Winzen Charitable Endowment Funds Emil and Julia Wittman Memorial Endowment Fund Rev. Richard J. Wolter Endowment Fund

# Philanthropy Perpetuates Priestly Ministries

From left to right: Father Michael Johnson, Father James Himmelsbach, Father Michael Skluzacek, Father Michael Kueber, and Susan Lavely. Photo courtesy of Michael Lavely.

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Most philanthropists are not prominent public figures or top-ranking executives. In fact, they often wear a clerical collar.

Members of the clergy frequently include charitable giving as part of their personal faith journey. Some priests even choose to perpetually extend their ministries of faith-filled service through the power of endowment.

Two examples of priestly philanthropy in the Archdiocese of Saint Paul and Minneapolis can be found in Fathers James Himmelsbach and William Paron. They each turned to the Catholic Community Foundation of Minnesota (CCF) for prudent, faith-aligned stewardship of their charitable gifts. Today, those gifts — and the memories of these beloved priests continue to impact our community.

# A RETIRED MILITARY CHAPLAIN'S LEGACY ENDURES

While serving in the Vietnam War, James Himmelsbach met military chaplain Father Martin Fleming. Their relationship proved providential. James followed in Father Fleming's footsteps by becoming a priest in 1977, working as a military chaplain, and eventually partnering with CCF to facilitate his charitable giving.

Father Himmelsbach served all over the world during his 21-year career as an Army chaplain. He often invited his friend Father Michael Skluzacek to join him.

Father Himmelsbach truly cared for and served the soldiers, Father Skluzacek says. He would celebrate Mass at up to five different sites in one day — sometimes from the bumper of an Army Jeep.

"As a chaplain, you're often moving to a new site, and he was really good at getting to know people and forming connections," Father Skluzacek says.

Their travels to South Korea, Hawaii, and numerous U.S. military forts took them far from Welch Village, where then fourth-year Deacon Himmelsbach. a certified ski instructor, taught first-year seminarian Skluzacek how to

ski. They formed a friendship that would last 45 years and include annual kayaking trips to the Boundary Waters Canoe Area in northern Minnesota.

After retiring from the Army as a lieutenant colonel in 2001, Father Himmelsbach served as pastor of St. Joseph Catholic Community in Waconia and the Church of the Annunciation in Minneapolis.

Father Lawrence Blake became the parochial administrator at St. Joseph following Father Himmelsbach's pastorship. Father Blake recalls how Father Himmelsbach's strong leadership fueled a successful capital campaign that helped sustain the parish's newly opened Catholic school and demonstrated to him the powerful impact of lasting gifts.

Father Himmelsbach established a donor advised fund with CCF that converted to a perpetual endowment upon his death on Ash Wednesday in 2021. He also made estate gifts to the fund.

While Father Himmelsbach was private about finances, Father Skluzacek, who was at his friend's bedside the day before he died, knew that he wanted to leave a legacy for Catholic education and the poor.

Father Skluzacek notes, "He saw Catholic education as being very instrumental in forming the character of young people."

# A BELOVED PRIEST LIVED SIMPLY AND GAVE GREATLY

Father William Paron knew how to live simply, foster relationships with others, and empower parishioners. He established that legacy during his 39 years of priestly ministry, which extended into his retirement in Waconia.

School Sister of Notre Dame Esther Wagner met Father Paron when he served at the Church of the Epiphany in Coon Rapids from 1974 to 1982. She remembers how he worked to involve parishioners and immersed himself in budgets to bring parish finances into good order.

"The people really appreciated his leadership," Sister Esther says. "He planned so well, whether it was for the school or parish."

good friend.

"He was — not only in his finances, but in his whole life — very clear and intentional about what he did with his time," says Jim.

When Father Paron was assigned as pastor at St. Wenceslaus Church in New Prague, Jim helped him form connections to spearhead a large capital campaign for school improvements and establish a fund at CCF, which was later endowed to perpetually support the parish and school ministries. That positive experience led Father Paron to establish his own endowment fund with CCF in 2011, benefiting the School Sisters of Notre Dame and Catholic Relief Services

After serving at St. Nicholas Catholic Church in Carver, Father Paron retired in 2008. Even so, he continued to generously serve others. He regularly celebrated Mass at nearby parishes and senior homes and ministered to the sick, poor, and homebound.

Jim Cappelleri worked with Father Paron on the finance council at the Church of the Epiphany and later became his financial advisor and

"He had this idea to touch the lives of people in a broader way that he could not do by himself," says Sister Esther, noting Father Paron's passion for genealogy and the global Church.

Father Stan Mader, pastor at St. Joseph in Waconia, remembers Father Paron as a generous man whose approach to philanthropy embodied how he and other priests consider their legacies.

"How do we want the work of the Church to continue?" muses Father Mader, who established a donor advised fund with CCF in 1990. "Planned giving is a good way to continue the work that we're a part of."





Top: Father Paron with St. Wenceslaus School students on Read Across America Day. Bottom: Father Paron, second from left in the middle row, with the St. Wenceslaus staff softball team. Photos courtesy of St. Wenceslaus Catholic Church.

# Donor Advised Funds

A donor advised fund is a simple, flexible account that allows you to make gifts, receive immediate tax benefits, and then recommend grants on your own timeline. Donor advised funds can be used to plan giving annually and throughout your lifetime.

**Bolded** fund names indicate funds established in fiscal year 2022.

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The Legacy Fund enables the Catholic Community Foundation to respond to emerging or urgent, unmet needs in our community. We are grateful for these donors who have committed gifts to the Legacy Fund and invite you to join them in strengthening our community now and forever.

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A donor designated fund is a streamlined fund that benefits a single beneficiary. You decide how much to grant and when. Donor designated funds can be used if you want to make a gualified charitable distribution (QCD) from your IRA.

**Bolded** fund names indicate funds established in fiscal year 2022.

# Leo C. Byrne Residence Renovation **Campaign Fund**

- М Marjorie Mathison Hance Fund
- P Pfohl Family Fund
- Q Angie Quinn Memorial Scholarship Fund



For more than 100 years, St. Bridget Catholic Church has strived to fulfill its mission to be the welcoming presence of Christ on the north side of Minneapolis. Recently, parish members took steps to carry on that mission for the next 100 years. Income from the newly established St. Bridget Endowment Fund at the Catholic Community Foundation of Minnesota (CCF) will provide the financial stability needed to ensure St. Bridget's ministry and community outreach continue on in perpetuity.

Deacon Rich Heineman, who grew up in the parish and has served as its deacon since 2002, points out that while the neighborhood has changed over the years, St. Bridget's commitment to its neighbors hasn't. "The majority of people in the neighborhood are no longer Catholic, but they are good people," says Deacon Rich. "The endowment allows us to use our resources for the betterment of our community."

# LEVERAGING RESOURCES TO GROW THE PARISH

The parish has begun to discern how income from the endowment earmarked for community outreach should be used. One idea is to partner with other Northside nonprofits. St. Bridget already has working relationships with several community organizations, including EMERGE, a nonprofit that provides skill-building, employment, and economic opportunities for Northside residents. The parish also supports Sojourner Truth Academy, a K-8 charter school located on the parish campus, and Hamilton Manor, a nearby public housing high-rise for older adults.

In 1997, as a new resident in North Minneapolis, Jennifer Kaplan joined St. Bridget after being bowled over by the welcome she received as a visitor.

# Endowment Extends Outreach to *Northside* Neighbors

Now a parish trustee, she thinks outreach funded by the endowment will raise St. Bridget's profile in the community, which will translate into new members. "I really believe that the more we as a parish get out in the community, the more people will want to join us," Jennifer says. "We want everyone on the Northside to feel like they are welcome here."

# TAKING THE CHURCH INTO THE COMMUNITY

St. Bridget had already established the endowment when Father Marcel Okwara became parochial administrator last summer, but Father Okwara has been impressed by the parishioners' intentional approach as they consider how to steward the funds. "This is a call," he says. "By taking the Church outside of the building, we are fulfilling the mission of the Church. We don't want to just talk about serving Christ. We want to live it out."

Deacon Rich believes carrying out the mission of St. Bridget has the potential to build a more unified Northside community. "The membership of our parish is mostly white in an area where that's not the dominant culture," explains Deacon Rich. "There are language barriers and economic barriers, but none of them are insurmountable — as long as we let God lead us."

As parish leaders decide how to best steward the resources of the parish, they seek to balance St. Bridget's rich history with their plans for the future. "We have wonderful traditions, and we're open to new ideas," Jennifer says. "The endowment has energized people to reach out to other communities and be open to something new." •

# Institutional Endowed Funds

An institutional endowed fund is a permanent fund established by an organization to support and sustain its ministries. When an institution invests in a permanently endowed fund at the Catholic Community Foundation, it makes a commitment to ensuring that its mission continues on for future generations.

**Bolded** fund names indicate funds established in fiscal year 2022.

ACS Scholarship Fund, Minneapolis Aim Higher Foundation Endowment Fund Aim Higher Foundation Scholarship Fund

# **All Saints Catholic Cemetery Perpetual Care Endowment** Fund, Lakeville

All Saints Parish Endowment Fund, Lakeville Annunciation Church Outreach Fund, Minneapolis Annunciation Church Youth Ministry Fund, Minneapolis Assumption Cemetery Perpetual Care Trust Fund, Richfield

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St. Michael Cemetery Perpetual Care Fund, Farmington

St. Michael Designated Endowment Trust Fund, Farmington St. Michael Cemetery Fund, Milroy St. Michael Catholic School Endowment Fund, Prior Lake St. Michael Church and School Advisory Fund, Prior Lake St. Michael Endowment Fund, Prior Lake St. Nicholas Cemetery Perpetual Care Fund, Carver St. Nicholas Endowment Fund, Elko New Market St. Odilia Endowment Fund, Shoreview St. Odilia Prayer Garden Perpetual Care Fund, Shoreview St. Odilia School Endowment Fund, Shoreview St. Olaf Church Dorothy Ellstrom Endowment for Spiritual Enrichment Fund, Minneapolis St. Olaf Church Endowment Fund, Minneapolis St. Pascal Baylon Endowment Fund, St. Paul St. Patrick Endowment Fund, Edina St. Patrick Building Fund, Inver Grove Heights St. Patrick Cemetery Perpetual Care Fund, Inver Grove Heights St. Patrick Designated Endowment Trust Fund, Inver Grove Heights St. Patrick Endowment Fund, St. Paul St. Paul Father Tim Nolan Vocation Endowment Fund, Ham Lake St. Paul Seminary General Seminary Endowment Fund, St. Paul St. Paul Seminary Msgr. Ambrose Hayden - Seminary Fund, St. Paul St. Paul's Monastery Endowment Fund, St. Paul St. Peter School Endowment Fund, Forest Lake St. Peter Catholic Church Cemetery Perpetual Care Endowment Fund, Mendota St. Peter Catholic School Operating Endowment Fund, North St. Paul St. Peter Cemetery Care Endowment Fund, North St. Paul St. Peter Parish Operating Endowment Fund, North St. Paul St. Peter School Tuition Assistance Endowment Fund, North St. Paul St. Philip Church Clifford and Audrey Olson Endowment Fund, Litchfield St. Pius X Permanent Endowment Fund, White Bear Lake St. Raphael Catholic School Endowment Fund, Crystal St. Richard BTCS Scholarship Endowment Fund, Richfield St. Richard Undesignated Endowment Fund, Richfield St. Rose of Lima Legacy Fund, Roseville St. Rose of Lima Parish School Mischke Family Endowment Fund, Roseville St. Stephen Church Emmett and Augusta Goff Endowment Fund, Minneapolis St. Therese Advisory Fund, Deephaven St. Therese Good Samaritan Endowment Fund, Deephaven St. Therese School Advisory Fund, Deephaven St. Therese Pastoral Care Endowment Fund, St. Louis Park St. Thomas the Apostle Endowment Fund, St. Paul St. Thomas Aquinas Goldie and Lorraine Buda Scholarship Fund, St. Paul Park St. Timothy Endowment Fund, Blaine St. Timothy Endowment Fund, Maple Lake St. Timothy School - Education Endowment Fund, Maple Lake St. Victoria Cemetery Perpetual Care Endowment Fund, Victoria St. Victoria Parish Unrestricted Endowment Fund, Victoria St. Wenceslaus Cemetery Endowment Fund, New Prague St. Wenceslaus Endowment Fund, New Prague St. Wenceslaus School Endowment Fund, New Prague T Transfiguration Church Haak Memorial Education Fund, Oakdale Transfiguration Church Ted Zarembski Scholarship Endowment Fund, Oakdale

Trinity Founding Churches Educational Endowment Fund, St. Paul

# Grants Support a Universal Church

HOW TARGETED PHILANTHROPY ADDRESSES HUMAN NEED

Love of neighbor is not bounded in any way. We are called to invest in the well-being of all those in need, because every person is a beloved member of God's kingdom. This year the Catholic Community Foundation of Minnesota (CCF) had discretion over \$1.4 million in grants. Each grant aimed to support the spiritual, educational, or social needs of our community, focusing especially on investments in under-resourced communities.

Inspired by the donor, CCF provided its own grant toward this effort and enlisted archdiocesan support. Through the Emil and Julia Wittman Memorial Fund, from which the Archbishop makes annual grants, the Archbishop invested in the initiative. Through this collaborative effort and with its own contribution, the parish created a new position – director of communications and stewardship – to

# FREEDOM TO STAND

As a spiritual home for Black Catholics in the Archdiocese of Saint Paul and Minneapolis, the Church of St. Peter Claver in Saint Paul attracts worshippers from across the metro area. The parish's broad reach, however, makes stability a challenge.

"The natural charism of Black culture for hospitality helps, but generally we schedule programming on weekends, when our parishioners



strengthen community and engagement. Grant support will decrease as the position becomes self-sustaining.

"The universality of the Catholic Church is spoken when donors support a community like Peter Claver," says Mike Essien, a parish trustee. "Kudos to CCF for seeing that. We thank them sincerely for helping us walk this journey forward."

# STRENGTH IN DIVERSITY

In a lush corner of

Maplewood, St. Jerome School nurtures souls. Principal Anne Gattman and her staff have made it their mission to provide a classical Catholic education to culturally diverse students.

"We have 90 percent students of color, and most fall well below the poverty line," she says. "We serve a large number of Karen refugees from Myanmar (formerly Burma), as well as Hmong and African families."

Diversity poses real challenges, Anne says, including financially supporting a school that serves families in need, welcoming people from different cultures and experiences, and teaching students who may not speak the same language. So, when CCF brought the Latino Enrollment Institute (LEI) to the archdiocese to help Catholic schools better serve

Anne says.

families is additive.

"Once families trust that you have their best interests in mind, gifts are multiplied," says Katy. "I commend CCF for knowing the need and helping local churches and schools make changes in their own space."

# **DIGNITY IN THE FACE OF CHALLENGES**

health issues.

are already here," says Father Joseph Gifford, the parish's pastor. "Communication is a challenge, as is stewardship. In the past we have relied on one-time gifts and grants. How can we take the next step toward a more sustainable model?"

An anonymous benefactor working with CCF recognized the need for a concerted push.

"There are few primarily Black parishes in our archdiocese, and we want to see them flourish," says the donor. "If we're serious about Black Lives Matter, we need more than lawn signs. We need real support."

Latino families, St. Jerome staff members were quick to sign up, knowing they had yet to begin recruiting and serving this portion of their community in earnest.

"The LEI motivated us to find Latino Catholics in our community, but it also shared ideas for working with communities of different cultures like those we already serve,"

"Latino families are our fastest-growing population, yet only 4 percent of this population is enrolled in Catholic schools," says Katy Lichon, director of Catholic School Advantage at the University of Notre Dame. "We need to understand the imperative here."

Katy and Anne agree that learning any second language is a strength and recruiting Latino

Every night, nearly 5,000 Minnesota youth need a place to sleep. Most are people of color, and many struggle with mental

Hope Street for Youth provides a haven and remedy for youth ages 18 to 24 experiencing

homelessness. A ministry of Catholic Charities of St. Paul and Minneapolis, the emergency shelter offers a safe space for up to 30 residents at a time. Most transition to permanent housing in less than 40 days.



HOPE STREET

Photos courtesy of Catholic Charities of St. Paul and Minneapolis.

According to Molly McInerny, senior program manager, Hope Street's clientele challenge typical notions of homelessness.

> "This demographic is very busy working, going to school, and socializing. Some work full-time jobs plus overtime," she says. "Most people have somewhere to stay while they save money for housing. These young people don't have that."

This spring, CCF partnered with Catholic Charities and local governments to move Hope Street from the St. Joseph's Home for Children campus to a former assisted living facility in the Hiawatha neighborhood of Minneapolis. The \$6 million facility offers dignified private rooms, housing-focused case management, and more. The new shelter opened in June.

"People in the neighborhood had questions initially, but they ultimately said, 'We want this program in our neighborhood," says Keith Kozerski, chief program officer. "The city, county, and partners like CCF came forward with very generous contributions. We have not seen this level of support, this easily, for many other programs."

"It's about promoting the common good for all people and practicing the words of Jesus Christ," says Michael Goar, president and CEO of Catholic Charities of St. Paul and Minneapolis. "The mission of the Church lines up with the interests of our partners.

This is an investment strategy for CCF and our government partners. Without these resources, the new Hope Street wouldn't exist." •

# Agency Funds

Catholic parishes, schools, and institutions partner with the Catholic Community Foundation (CCF) to manage charitable assets. Always taking into account the appropriate amount of risk, CCF's portfolio balances the objectives of investing in a faith-consistent manner while attempting to maximize financial return over time.

- Aim Higher Foundation Scholarship Fund Alpha Women's Center Fund, Savage Annunciation Funds, Minneapolis Archdiocese of St. Paul and Minneapolis - Long-Term Fund Ascension Education Fund, Minneapolis Ascension Church Investment Reserve Fund, Norwood/Young America Assumption 2000 Fund, Richfield Basilica of St. Mary Funds, Minneapolis Blessed Sacrament Reserve Fund, St. Paul Blessed Trinity Catholic School Endowment Fund, Richfield C Cathedral of St. Paul Funds, St. Paul Catholic Cemeteries Funds Catholic Charities of St. Paul and Minneapolis Funds Center for Mission Fund, St. Paul Chesterton Academy of the Twin Cities Agency Fund, Hopkins Congregation of the Sons of the Immaculate Conception Priests Care and Wellness Fund Corpus Christi Fund, Roseville Diocese of New Ulm Fr. John Joyce Education Funds D Franciscan Brothers of Peace Investment Reserves Frassati Catholic Academy Investment Reserve Fund, White Bear Lake Friends of San Lucas Funds, Eagan G Gichitwaa Kateri Catholic Church Agency Fund, Minneapolis Guardian Angels Funds, Oakdale H Highland Catholic School Funds, St. Paul Hill-Murray School Tyler Family Tuition Fund, Maplewood Holy Childhood Funds, St. Paul Holy Family Academy Endowment Fund, St. Louis Park Holy Family Catholic High School Endowment Fund, Victoria Holy Name Funds, Minneapolis Holy Name of Jesus Funds, Wayzata Holy Redeemer Agency Fund, Renville Holy Rosary Catholic Church Capital Improvements Fund, Minneapolis Holy Spirit Funds, St. Paul Holy Spirit Church Agency Fund, Virginia Lumen Christi Funds, St. Paul М Marquette School Endowment Fund, Virginia Mary, Mother of the Church Fund, Burnsville Mary Queen of Peace Investment Reserve Fund, Rogers Maternity of Mary/St. Andrew Catholic School Investment Fund, St. Paul Most Holy Redeemer School Endowment Fund, Montgomery Most Holy Trinity Fund, Veseli Nativity of the Blessed Virgin Mary Fund, Bloomington Ν Nativity of Our Lord Endowment Trust Fund, St. Paul NET Ministries - Long-Term Reserve Fund, West St. Paul O Our Lady of Grace Funds, Edina Our Lady of the Lake School Fundraising Campaign 2013 Fund, Mound Our Lady of Mount Carmel Parish Investment Fund, Minneapolis Our Lady of Peace Operating Reserve Fund, Minneapolis Our Lady of Victory Long Term Investment Fund, Minneapolis
- Sacred Heart Investment Fund, Robbinsdale Sacred Heart Building Investment Fund, Rush City Ss. Joachim and Anne Funds, Shakopee Ss. Peter and Paul Funds, Loretto St. Adalbert Long-Term Reserve Fund, St. Paul St. Agnes Foundation Investment Fund, St. Paul St. Agnes Investment Fund, St. Paul St. Albert Funds, Albertville St. Albert the Great Parish Fund, Minneapolis St. Aloysius Agency Fund, Olivia St. Alphonsus Long-Term Investment Fund, Brooklyn Center St. Andrew Kim Agency Fund, St. Paul St. Anne Fund, Hamel St. Anne's Educational Foundation Funds, Minneapolis St. Anne-St. Joseph Hien Fund, Minneapolis St. Anthony Perpetual Care Fund, Watkins St. Bernard School Fund, Cologne St. Bonaventure Reserve Fund, Bloomington St. Bridget Investment Reserves Fund, Minneapolis St. Bridget of Sweden Reserve Fund, Lindstrom St. Cecilia Reserve Fund, St. Paul St. Charles Borromeo Evangelization Endowment Fund, St. Anthony St. Clara Agency Fund, Clara City St. Columba Funds, St. Paul St. Dominic Funds, Northfield St. Edward Fund, Bloomington St. Elizabeth Ann Seton Parish Cemetery Fund, Hastings St. Frances Cabrini Sally Jernberg Memorial Fund, Minneapolis St. Francis de Sales Funds, St. Paul St. Francis - St. James School Fund, St. Paul St. Genevieve Funds, Centerville St. George Funds, Long Lake St. Joan of Arc Funds, Minneapolis St. John Funds, Hector St. John the Baptist Funds, Excelsior St. John the Baptist Funds, Hugo St. John the Baptist Funds, New Brighton St. John the Baptist Funds, Savage St. John the Evangelist School Endowment Fund, Duluth St. John the Evangelist Funds, Little Canada St. John Vianney Seminary Investment Fund, St. Paul St. Joseph of the Lakes Cemetery Fund, Lino Lakes St. Joseph Parish Fund, Montevideo St. Joseph Funds, New Hope St. Joseph Calvary Cemetery Perpetual Care Endowment Fund, Red Wing St. Joseph Parish Reserve Fund, Rosemount St. Joseph Funds, Waconia St. Joseph Funds, West St. Paul St. Jude of the Lake Funds, Mahtomedi

Risen Christ School Funds, Minneapolis

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St. Katharine Drexel Building Fund, Ramsey St. Lawrence Catholic Church and Newman Center Reserve Fund, Minneapolis St. Louis, King of France Funds, St. Paul St. Luke Fund, Clearwater St. Maron Maronite Funds, Minneapolis St. Mary Fund, New Trier St. Mary Funds, Sleepy Eye St. Mary of the Lake Funds, White Bear Lake St. Mathias Cemetery Funds, Hampton St. Maximilian Kolbe Funds, Delano St. Michael Funds, Duluth St. Michael Funds, Farmington St. Michael Cemetery Fund, Prior Lake St. Michael Jeanett R. and Lawrence F. Klein 20 Year Term Fund, Stillwater St. Michael Funds, St. Michael St. Nicholas Funds, Carver St. Nicholas Endowment Fund, New Market St. Patrick Endowment Fund, Edina St. Patrick of Cedar Lake Agency Fund, Jordan St. Patrick Funds, Oak Grove St. Patrick Long Term Investment Fund, St. Paul St. Paul Seminary Investment Fund, St. Paul St. Paul's Outreach Funds. West St. Paul St. Peter Parish Endowment Fund, Forest Lake St. Peter Cemetery Care Operating Fund, North St. Paul

Although we don't ask, we are grateful for these donors who have generously given gifts in support of our mission and outreach to the community this year.

John and Kim Arens Marilvn Bailev † Michael Benson Dr. R. Michael and Mrs. Sharon Bowen Cristiani Family Charitable Fund Julie Daulton Charitable Fund

St. Peter Funds. Richfield St. Peter Funds, St. Peter St. Peter Claver Funds, St. Paul St. Pius X Investment Reserves. White Bear Lake St. Raphael Funds, Crystal St. Richard Operating Legacy Fund, Richfield St. Rita Fund, Cottage Grove St. Rose of Lima Funds, Roseville St. Stephen Catholic Church Fund, Minneapolis St. Therese of Deephaven Reserve Investment Fund St. Thomas the Apostle Endowment Funds, Corcoran St. Thomas Aquinas Funds, St. Paul Park St. Timothy Funds, Maple Lake St. Victoria Church Lazarus Table Fund, Victoria St. Vincent de Paul Martha Endowment Fund, Brooklyn Park St. Wenceslaus Funds, New Prague

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Listings reflect board membership and staff employment at the time of annual report publication in fall 2022.

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MiMi Murray Executive Assistant

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**Linda Sauber** Assistant Controller

**Jeanne Schaaf** Director of Institutional Stewardship & Engagement

**Brianna Thompson** Senior Communications & Events Manager

Jules Vierling Grants Manager

All efforts have been made to ensure the accuracy of information contained within this annual report. We have used abbreviations consistently within all lists to improve readability. If you notice an error or omission, please call 651.389.0300.





Catholic Community FOUNDATION OF MINNESOTA

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