



Please call CCF at 651.389.0300 to inform us of your gift prior to transfer.

We're happy to assist in determining the best way to transfer your securities as not all securities transfer in the same way. Call 651.389.0300 for guidance.

DTC-ELIGIBLE SECURITY OR ACAT-ELIGIBLE* MUTUAL FUND TRANSFER

(Securities you own with an advisor or at a brokerage company.)

Instruct your financial advisor to deliver to:

**Charles Schwab & Co.
at The Depository Trust Company
Participant Account 0164
For credit to: Catholic Community Foundation #2170-1673**

*ACAT-eligible mutual fund shares are generally held in a brokerage account and not directly by the mutual fund company.

NON-ACAT-ELIGIBLE MUTUAL FUND TRANSFER

(Securities you own directly at a fund family or with a transfer agent.)

Instruct your financial advisor to contact CCF at 651.389.0300.

CASH WIRE TRANSFER

Direct your cash wire transfer to:

091000022
U.S. Bank
FBO 173103198383
Institutional Trust and Custody
FFC – Catholic Community Gift Account
Ac 25554154 Attn – Jason Chandler