



Catholic Community
FOUNDATION
OF MINNESOTA

only together

COMMUNION IN THE MIDST OF CRISIS



ANNUAL REPORT **2020**



only together

COMMUNION IN THE MIDST OF CRISIS

“Like the disciples in the Gospel we were caught off guard by an unexpected, turbulent storm. We have realized that we are on the same boat, all of us fragile and disoriented, but at the same time important and needed, all of us called to row together, each of us in need of comforting the other. On this boat ... are all of us. Just like those disciples, who spoke anxiously with one voice, saying ‘We are perishing,’ so we too have realized that we cannot go on thinking of ourselves, but only together can we do this.”

— Pope Francis, Urbi et Orbi address, reflecting on *The Calming of a Storm at Sea* (MK 4:35-41)



Dear Friends,

None of us will forget 2020 anytime soon. The pandemic, together with the social unrest in the wake of George Floyd’s unjust death, have taken a heavy toll. At the same time, I’m very proud of how our Catholic community has responded. In the midst of dual crises, in a time of fear and uncertainty, we have come together to help our neighbors and support Catholic organizations.

Only together can we achieve success, as Archbishop Hebda says, *“On our own, there’s little that we’re able to accomplish. It’s only with collaboration, involving the thinking and generosity of many folks that we’re able to put together a successful plan.”*

The Catholic Community Foundation of Minnesota (CCF) has never been better prepared to meet the challenges of the moment. Within days of the suspension of public Masses in March, CCF established the Minnesota Catholic Relief Fund. Immediately, hundreds of generous people made extraordinary donations to support our local Catholic community. Shortly thereafter, CCF began deploying monies to parishes and schools in urgent need. This was all possible because CCF had the operational and relational infrastructure in place to act swiftly: the connections, the trust, the expertise, and the overwhelming support of our donors.

CCF has proven it’s just as capable of serving the long-term needs of our Catholic community. Through our Legacy Fund and a variety of endowments, individuals can support Catholic ministries in perpetuity, while parishes partner with CCF to safeguard their long-term financial stability. For all of these strengths, we must credit our founders and board members. Their collective vision, wisdom, and expertise, so generously shared over the years — combined with the trust and confidence of our donors — has created stable systems and strategies responsible for CCF’s tremendous growth.

We never know what the next year will bring, but we do know that CCF will be ready. Guided by our mission and commitment to working together, we will face the challenges, welcome the opportunities, and prepare for our shared destination — the future of our Catholic community.

Sincerely,

Anne Cullen Miller, MBA
President

our mission

The Catholic Community Foundation of Minnesota was founded in 1992 with the mission to support financially the spiritual, educational, and social needs of our Catholic community.

OUR GUIDING PRINCIPLES

CATHOLIC IDENTITY — *We reflect our Catholic faith in all we do; embrace the breadth, diversity, and commonality of Catholic interests; and assure that investments and grant recipients are in alignment with Catholic values.*

SERVICE — *We respond to the financial needs of the Catholic community and contribute to effective solutions; collaborate with other nonprofit organizations when consistent with our mission; and provide for the needs of future generations.*

PUBLIC ACCOUNTABILITY — *We recognize and act on the understanding that community foundations are sustained by public trust, which is earned by full, open, and public disclosure.*

only
together

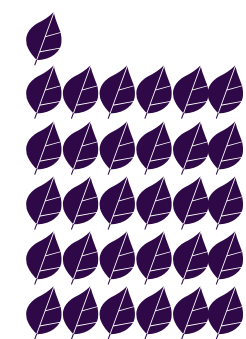
COMMUNION IN THE MIDST OF CRISIS

contents

4	2020 Assets and Grants Snapshot
6	Financial Reports
8	Facing Crises with Faith and Generosity
12	Legacy Society Members
14	Building a Community Foundation Together
18	Endowed Funds
20	Donor Advised Funds
22	Legacy Fund
24	Endowing for Unforeseen Challenges
28	Institutional Endowed Funds
30	Agency Funds
31	Donor Designated Funds
31	Gifts to Support Our Mission
32	Our Board of Directors
33	Our Staff

\$387 Million

ASSETS HELD BY CCF



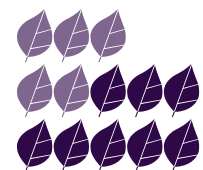
31 – Donor Advised



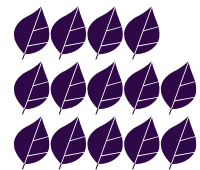
7 – Endowed



3 – Charitable Gift Annuity



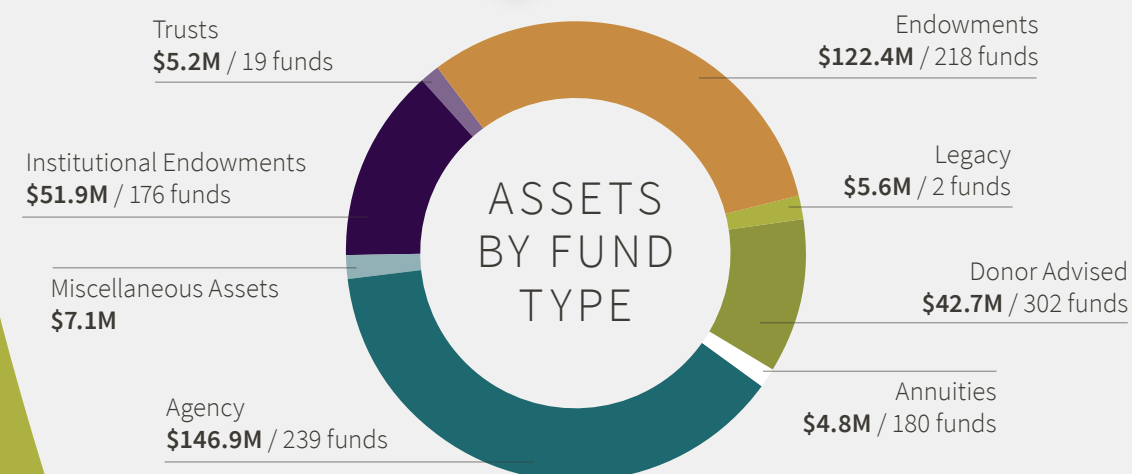
13* – Institutional Endowed



14 – Agency

68 NEW FUNDS OPENED

\$21M ASSET GROWTH



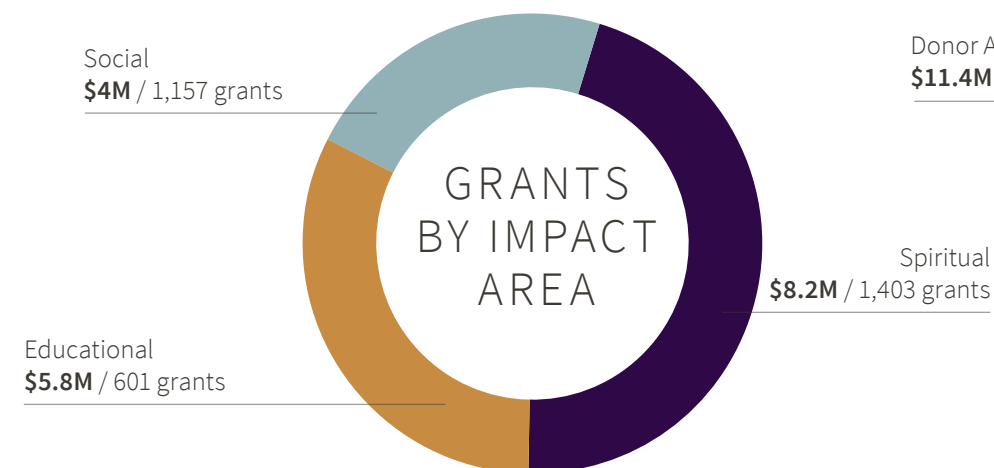
* 5 converted from Agency to Endowment

GRANTEES BY GRANT SIZE



\$18 Million

GRANTS DISTRIBUTED



83% CATHOLIC

6% FAITH-BASED
11% SECULAR



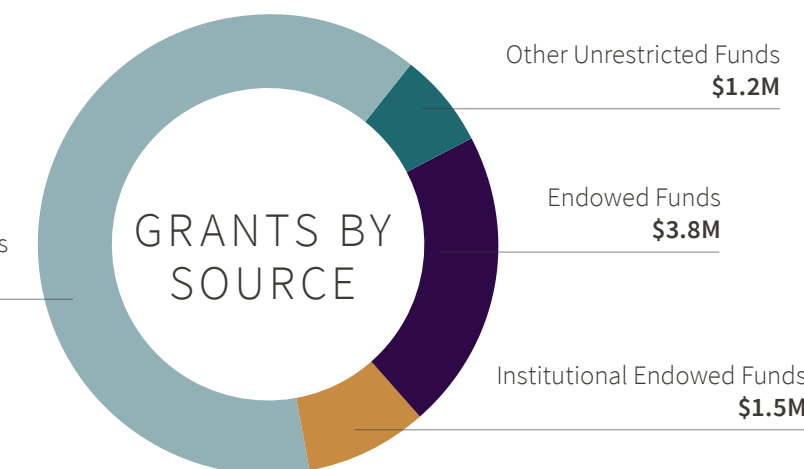
89% DONOR-DIRECTED

11% CCF-DIRECTED



89% STAY IN MINNESOTA

11% OUTSIDE MINNESOTA



\$189M+ DISTRIBUTED SINCE 1992

3,161 GRANTS DISTRIBUTED TO 906 ORGANIZATIONS

STATEMENTS OF ACTIVITIES

For the years ending June 30	2020	2019
Revenue		
Total Contributions	\$28,282,648	\$23,582,467
Less: Amounts Received for Beneficial Endowments	6,903,682	5,146,214
Net Contributions	21,378,966	18,436,253
Management Fee Income	1,163,665	1,100,770
Investment Income, Net of Investment Expenses	625,154	7,806,783
Change in Value of Split Interest Agreements	(403,016)	(105,128)
Total Revenue	22,764,769	27,238,678
Program Grants		
Total Grants	18,008,181	16,625,756
Less: Grants Made on Beneficial Endowments	1,515,059	1,211,118
Net Grants	16,493,122	15,414,638
Operating Expenses		
Donor Engagement	1,379,339	1,358,285
Management & General	1,033,157	914,446
Grant Services	349,129	319,014
Total Operating Expenses	2,761,625	2,591,745
Change in Net Assets	3,510,022	9,232,295
Beginning Net Assets	176,041,477	166,809,182
Ending Net Assets	\$179,551,499	\$176,041,477

STATEMENTS OF FINANCIAL POSITION

As of June 30	2020	2019
Assets		
Cash & Cash Equivalents	\$13,796,145	\$11,474,196
Investments	366,470,685	359,420,898
Beneficial Interest in Trusts	484,705	506,135
Cash Surrender Value of Life Insurance	3,877,186	3,799,934
Pledges & Bequests Receivable	1,061,186	1,825,791
Other Assets	1,021,780	888,378
Total Assets	\$386,711,687	\$377,915,332
Liabilities		
Accounts/Notes Payable & Accrued Liabilities	\$1,795,730	\$1,393,755
Agency Obligations	148,338,852	148,069,573
Beneficiary Endowments	51,875,658	46,759,767
Charitable Trust & Gift Annuity Obligations	5,149,948	5,650,760
Total Liabilities	207,160,188	201,873,855
Net Assets	179,551,499	176,041,477
Total Liabilities & Net Assets	\$386,711,687	\$377,915,332

Audited financial statements containing all required disclosures and IRS Form 990 are available at www.ccf-mn.org

facing crises

WITH FAITH AND GENEROSITY

During the first wave of the COVID-19 pandemic, parishes and Catholic schools in Minnesota faced unprecedented challenges both financially and operationally. While some were financially positioned to endure the crisis, others were not as fortunate.

In response, the Catholic Community Foundation of Minnesota (CCF) quickly established the Minnesota Catholic Relief Fund (MCRF) in partnership with the Most Reverend Bernard A. Hebda, Archbishop of Saint Paul and Minneapolis.

An unprecedented wave of giving from new and existing CCF donors immediately followed.

Many donors already tithed regularly to their home parishes and gave generously to Catholic schools. Yet in this time of extraordinary need, they wanted to do still more.

INITIAL GRANTMAKING WITH DIVINE SPEED

Unlike many of the funds managed by CCF, the funds donated to the MCRF are not intended to grow in perpetuity. Rather, they're meant to be sent as quickly as possible to wherever they can do the most good.

Within six weeks of establishing the MCRF, more than \$659,000 in grants was disbursed, including immediate operating grants to 11 parishes deemed as "most in need" based on analysis performed by the Archdiocesan Economic Task Force.

This sum also includes \$210,000 that was granted to 22 parishes providing direct support to individuals and families in their communities. These grants — made possible in part by a \$100,000 grant from the Minnesota Disaster Recovery Fund of the Minnesota Council on Foundations — assisted more than 360 individuals and families in securing rent, groceries, and medical supplies.

OPERATIONAL STABILITY

(as of this printing)



101 institutions



\$996,200

average grant size of \$9,488

DIRECT SUPPORT

(as of this printing)

\$303,400



2,343 individuals served

40 institutions

569 households with
an average grant size of \$480

A COLLABORATIVE AND CONSULTATIVE GRANTMAKING STRATEGY

"Collaborative and consultative are the words that come to mind when I describe our strategy," says Father Ralph Talbot, pastor of St. Mary of the Lake and MCRF Advisory Committee member. "I think pastors were extremely grateful that we came to them asking them how we could help, rather than telling them what we were going to do."

"Thanks to our longstanding relationships with parish and school leaders throughout the archdiocese, we knew we could trust them to make the best and most informed decisions about how to meet the needs of their local parishes, schools, and communities," says CCF board and MCRF Advisory Committee member Frank Forsberg.

A JUST AND TIMELY CRISIS RESPONSE

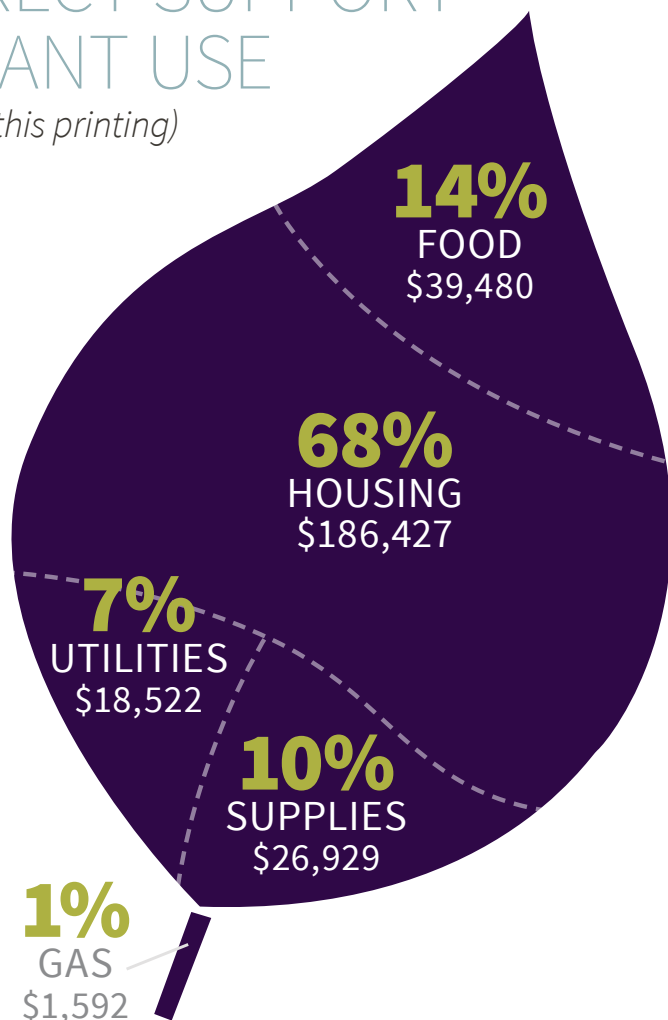
The unrest and turmoil related to George Floyd's unjust death resulted in an emergency meeting of the MCRF Advisory Committee on June 8, 2020 — at which it established a special sub-fund called "Neighbors in Need." This sub-fund was specifically designated to help parishes and local organizations support the basic needs of their parishioners through micro-grants.

"Soon gifts were pouring in from generous donors across the archdiocese — thanks in no small part to referrals from Archbishop Hebda whenever he was asked by donors how best to serve the community," says CCF Vice President of Impact Meg Payne Nelson.

By early July, the Advisory Committee made 10 Neighbors in Need grants, primarily to parishes located in the neighborhoods most affected by property destruction.

DIRECT SUPPORT GRANT USE

(as of this printing)



“As a foundation, our grantmaking has traditionally had schedules and timelines and clearly stated purposes. This past year has demonstrated we can also be nimble and flexible in responding to unexpected needs in our Catholic community.”

— Frank Forsberg, CCF Board and MCRF Advisory Committee Member

BACK TO SCHOOL EMERGENCY GRANTS

When the MCRF Advisory Committee met in late August, data provided by the Catholic Finance Corporation (CFC) estimated that costs associated with safely reopening parish schools under COVID-19 restrictions, as well as building infrastructure for remote learning, could reach \$13 million.

The committee decided to award a total of \$557,200 in emergency grants of \$7,360 each to all K-8 schools in the archdiocese.

A CRISIS-INSPIRED STRATEGY WITH LASTING IMPACT

As of this printing, the majority of funds have been entirely disbursed, but the strategy for supporting our Catholic community in times of crisis remains.

“As a foundation, our grantmaking has traditionally had schedules and timelines and clearly stated purposes,” concludes Frank. “This past year has demonstrated we can also be nimble and flexible in responding to unexpected needs in our Catholic community.”

Looking ahead, Father Talbot feels that the gratitude and connections felt by pastors, principals, and parishioners will endure. “We reinforced the idea that we really are one Church,” he says. “When one part of the body hurts, the whole body hurts.” ●

CONTINUING MINISTRY

When the Church of St. Mary in Le Center had to stop holding in-person Masses, parishioner contributions sharply declined. Their grant from the MCRF offered operational support during that time. But it also helped them pave a way to gather in-person again. They used funds to purchase personal protective equipment (PPE) and industrial-grade sanitization equipment. More importantly, they bought materials for a stage so they could host outdoor Masses. Pastor Father James Stiles says, “The grant money allowed us to provide the best ministry possible to our parishioners.”

A BIG THANK YOU FOR A SMALL GRANT

For one couple at the Church of Gitchitwaa Kateri in South Minneapolis, the distribution they received from the MCRF helped them work toward paying off medical expenses. The husband had undergone two surgeries in February 2020, and the check they received for \$116 helped with some of those bills. To the many donors who made this possible, they say, “Chi Miigwech (big thank you).”

IMPACT

BREATHING SPACE

Community of Saints Regional Catholic School in West St. Paul experienced a significant drop in tuition revenue in the spring when many families lost jobs and wages. Their grant from the MCRF helped to offset that tuition loss. “We strive to be a stabilizing presence for our students and their families. The MCRF grant allowed us to offset the tuition loss created due to financial hardships on our families, providing us operational stability, and our families breathing space,” says Principal Bridget Kramer.

SUPPORT NOW FOR THE PROMISE OF TOMORROW

When COVID-19 hit, the Lake Street restaurant where Brenda works was forced to cut her hours. She could no longer afford groceries for herself and her 15-year-old daughter, so she turned to the food shelf at her parish, Incarnation Catholic Church. Her employer then further reduced her hours amid riots in the neighborhood. Now, Brenda couldn’t make rent. So again, she turned to her parish. With help from a grant from the MCRF, Incarnation was able to provide her with rent assistance for June and July. She works for her daughter’s future. “More than anything,” Brenda says, “I don’t care about myself. I care about my daughter. That she has a career and doesn’t have to depend on anyone.”

Legacy Society Members

The Legacy Society honors individuals and families who have entrusted their charitable legacy to the perpetual and faith-consistent stewardship of the Catholic Community Foundation. We are deeply grateful for their dedication and charitable vision. This list reflects membership in the Legacy Society as of June 30, 2020.

Bolded names denote members inducted into the Legacy Society in fiscal year 2020.

The † symbol denotes Legacy Society members who have passed. Please hold them in your thoughts and prayers.

A William Altenhofen †
Bernadette Amerongen
Charles and Viola † Amundsen
John † and Elsie Andraschko
Walter Andrychowicz †
John and Kim Arens
Filemon † and Shirley Asuncion
James Audette
B David and Rita Baden
Patrick and Sandy Baldwin
Severne Banack
Donald † and Marjorie Bartho
William L. Belkengren
Robert and Mary Belongie
Karl Berndt †
Mary Bettenburg
Richard and Carol Biniek
Earl and Lorraine Blaylock †
Dolores Blenkush †
Warren and Marilyn Blomquist †
Harold and Patricia Boerboom †
Patricia Borre †
Daniel and Mary Jane † Borrell
Ellen Cull Bouslough †
Dr. R. Michael and Sharon Bowen
Harold Brady
Milton and Adeline Brecke †
Jerome Brown †
John and Betty Bruender
Rev. John Brunner †
Frank Bruns, Jr.
Raymond and Helen Brya †
Leona Burke †
J. Donald Burns †
Vivian Byers †
Rev. Albert Byrne †
C Frances Callaghan †
Francis and Ruth Callaghan †
William and Connie Carroll †
Joseph and Fern Check †
Donald and Oma Christle †
Robert and Judith Claflin
Alfred Colling
Clement and Molly Commers
Dr. Joseph and Louise Connolly †
Norb and Mary Ellen Conzemius
William and Carolyn † Cuddigan
D William and Marilyn Dejarlais
Rev. Dennis Dempsey

Dr. Paul and Ann Dickinson
Drs. Mark Diekmann and
Deborah Pryor-Diekmann
Thomas † and Betty Nell Dolan
James and Christine Doody
Dr. George and Patricia Dorsey †
Most Rev. Paul Dudley, D.D. †
Thomas and Hannah Dzik
E Alfred and Mary † Elder
Marilou and Donald Eldred
Thomas † and Patricia Emmer
Larry and Janet Enerson
Theodore and Mary Estrem †
F Raymond and Genevieve Feltl †
Susanna Fleischhacker †
Rev. Martin Fleming †
Richard and Margaret Fleming †
Paula Flück †
Most Rev. Harry Flynn, D.D. †
James and Elizabeth Foley
Lyle † and Barbara Franke
Francis † and Jean Franta
Joleen Franta †
Eugene and Mary Frey
Rev. Francis Fried
Clara Fulton
G Thomas Gainor and Jan Nolan Gainor
Elizabeth Gardner
Rev. Msgr. Francis Garvey †
Ronald and Brenda Gieneart
Philip † and JoAnn Gitter
Rev. Robert Goblirsch †
Richard and Delphine Goldstrand †
Edward † and Barb Gorski
Thomas and Joleen Greene
John and Patricia Gries
Julie Grill
Dr. Joseph and Clarice Gryskiewicz
Robert † and June Gust
H Rev. Paul Hadusek †
Edward and Margaret Hagerty †
Raymond and Sally Haik †
Mary Ellen Halverson
Hazel Heim †
Quentin and Sally Heimerman †
George and Katherine Henrich
Julia Herl †
Lawrence and Barbara Hessburg
Rev. Msgr. Patrick Hessian †

Eugene and Barbara † Hickok
Rev. Mr. Gary and Jacqueline Hoffman
Thomas and Patricia Holloran
Marjorie Horst †
Marjory Hougher †
Rev. Leo Huber †
Patricia Huber and Jerry Cawley
Thomas and Julie Hurley
Carolyn Huston
Clarence and Bernice Hynes
Shaun Irwin
I Richard and Ruth Ann Jacobs †
J Len and Bea Japs †
Donald and Marian Jardine †
Leo and Arlene Jarombek †
Ray † and Cleorie Johnson
Warren Johnson †
Clarence and Clara Jorgensen †
Paulette Joyer
Thomas and Shirley Jungels
K Mary Kading †
Charlotte Kangas †
Anne Keller
Barbara Keller †
Bernice Kelly †
Gerald † and Charlotte Kelly
Clarence and Dorothy Kelzer
Lorraine Kelzer
Mary Kay Kennedy
Robert and Margaret Keppel †
Adella Kerber †
Edwin Kerber †
Elizabeth J. Keyes
Ralph and Bette Keyes †
Margaret M. King †
Harry and Audrey Kirby †
Rev. Francis Kittock †
James and Mary Klein †
Rosann and Kenneth Klutzke
Jan Kohler and Kenneth † Schwalbach
John and Kathleen † Kokesh
John and Rajah Kolb †
Allen † and Elaine Kolles
Richard and Karen Koppy
Joan Korkowski
Richard † and Mary Anne Kramer
Dr. Stephen and Marla Kramer
Vivian Kratz †
Norbert and Teresa Krenik

L Thomas and Janet Krocheski
Rev. Alphonse Kubat †
Kathryn Kubinski
Eunice Kuehn †
Kathryne Kuhns
Suzanne Laddusire
Joseph and Teresa Lahti
Stewart † and Kathleen Laird
Carlo and Virginia † LaManna
George and Carol Lang
Louis and Loretta Langer
Phyllis Langfield
Robert † and Maureen Lannan
James and Barbara Larkin †
Robert and Florence Larkin †
Peter and Mary Larsen
Philip LaVelle †
Maurice and Alice Leuthner
Diane Liemandt-Reimann and
Ron Reimann
James and Eleanor Lyons †
M Daniel † and Jean MacDonald
Sheila MacDonald †
Daniel and Penny Malecha
Catherine Marien †
Barbara Martin
John and Dorothy Matschi †
Lawrence † and Barbara Matthews
Francis and Mary Louise Mayer †
Marian McCarty Ebert and
Eugene † Ebert
Darrel and Glenda McDonald †
Rev. Kevin McDonough
Hugh McElroy
Rosemarie McGiffin
Jay McGivern
Lawrence and Andrea † McGough
Michael and Janet McGough
Timothy McGough
Dorothy A. McGuire
Peter and Mary McKenna †
Mary Cullen McKeown and
Tom McKeown
Michael McNamara and
Mary Beth O'Reilly †
Richard and Carol McNamara
John and Jane McNeill
Aida Mendez and Raul Andruet
Susan Meneely
Gerald and Kathleen Meyer

Doug and Sandy Milroy
Luther and Gertrude Moen †
Kathryn Doyle Mooney †
Sally Moran and Raymond Wey
Rodger † and Marjorie Mountain
Barbara Mulcahy
Harold and Bernice Mullen
James and Franchelle Mullin
Sr. Katherine Mullin, VHM
Richard Mullin and Mary Joanne Henry
William † and Chouhei Min Mullin
Catherine Grace Murphy †
William Murphy
N Martin Newell †
Timothy Nichols
Mickey Nickelson
Robert † and Helen Nicklaus
F. Gerald and Monica Nilles
Gregory and Kunthida Novak
Rev. Robert C. Nygaard
O Kay O'Brien Bunker †
John and Peg Ogren †
P Richard and Suzanne Opitz
Phil and Connie Paquette
Rev. William Paron
Harold and Wendy Parsons
Robert and Rita Peichel
Wayne and Patricia Pelzel
Warren † and Rachel Pennig
Valeria Pezzani †
Henry and Dorothy Piché †
LeRoy † and Cecilia Piché
Mildred Pike †
Ron Plante
Terrance Plante †
Arthur Popehn
Rev. Francis Pouliot
Robert † and Dorothy Prax
Alexander † and Caroline Puzak
R George and Anne Raiche †
Fred Ranallo †
Arnold † and Deanna Rasmussen
Dr. Mary R. Reichardt
William and Joanne Reiling
Drs. James † and Christine Renier
John and Eleanor Reusch †
Richard and Dorothy Revord †
Br. William Rhody, F.S.C. †
Gerald and Diane Riebel
Most Rev. John Roach, D.D. †

Dorothy and Robert Roth
John † and Carol Rueb
Margaret Ryan †
Rev. Patrick Ryan
S Robert and Mary † Sahli
Robert † and Kathleen Sather
M. Scott and Ellen Sayer
James † and Mary Schacker
Roger and Irma Scherer
Bernadine Schmidt
Rev. George Schmit, Jr.
Ronald and Nadine Schoenborn
Robert and Marianne Schoenecker
Marguerite Schoengart
Ranee and William Schouville
Elizabeth Schreiner †
W Mary Schubert
Ed and Mary † Schumacher
Steven Schuster
Peter † and Ann Schweitzer
Kenneth Scully †
Thomas and Janice Segar
James and Lucia Seidel
Greg and Sara Seifert
David and Patricia Serreyn
Dr. Gregory M. Sheehan
John Shrake †
Mark Shrake
Rev. Leonard Siebenaler
Nicholas and Susan † Simons
Rev. Robert Sipe
Brien Slawik and Monika Strom
Harold and Sharon Slawik
Jerome and Delores Slawik
Rev. Stanley V. Sledz
George and Jeanne Slipka †
Ronald and Mary Smith
Stanley and Gladys Sommers †
Robert and Lucille Speeter †
Rev. Msgr. Stanley Srnec †
John and Nan Steger
John and Eleanor † Steichen
Agnes Stensby
Florian Sterner
Mark and Lee Ann Sticha
Y William † and Anne Stocks
Z Gertrude Stoltz †
Clara Storms †
Robert and Anne Strachota
JoAnne Streich †

Marilyn and Michael Sullivan
Carol Swanson
Steven Szarke
T Gerald † and Bernice Tacheny
Dr. Joseph † and Mary Thul
Rev. Michael Tix
Leonard and Lois Tracy †
Michael and Michele Traeger
Margaret Turner †
Donald and Jolene Twombly
V Bernard and Kathleen Vagnoni †
Lawrence and Suzanne Vanden Plas
Roger and Lynn Vasko
Pete Vestol †
Mimi Villaume † and John Harrigan
Nancy Villwock
W William † and Barbara Wagner
Yvonne Wagner †
Charles and Denise Waletzko
Donald and Mary Waletzko
Rev. Msgr. John Ward †
Marlys Weber
Rob and Mary Weber
William Wegscheider †
Jerome and Mary Ann Weigenant †
Don † and Arlene Welbes
Gene and Ivalea † Wendlandt
Albert and Mildred Wesely †
Thomas and Gloria Wesely
Robert and Mary Wesslund †
Carol Whaley
Judith Whitacre
George and Dorothy White †
Kathleen Wichmann
Richard † and Sunny Wicka
Angela Widi †
Martha Wiggins †
Theresa Wilkes
Rose Williams
Steven and Lynn Wolf
Daniel Wolfe and Carol Frey Wolfe
Rev. Richard Wolter †
Genevieve Woods †
Rev. Msgr. Robert Wyffels †
Alma Young †
Richard Zarneke
Germaine Zeglin †
Leonard † and Irene Zvanovec

BUILDING A COMMUNITY FOUNDATION together

The founders' original vision was simple: create a community foundation shaped by Catholic identity. Since its establishment in 1992, the Catholic Community Foundation of Minnesota (CCF) has come to be recognized as an experienced and trusted partner. In 2020, the Minnesota Catholic Relief Fund (MCRF) demonstrated CCF's ability to inspire philanthropy, convene experts, and disburse funds to meet the greatest needs in our Catholic community. While the MCRF highlights how much CCF has matured as an organization, these efforts wouldn't have been possible without the many visionary leaders who have shared their time and talent over the years.



“We had to set up an office, hire and pay staff, and assure investors we could give them the services they needed if they invested with us. Fortunately, we had sponsorship from some prominent Catholics willing to risk their money right off the bat.”

— Tom Gainor



“In a time of need, to rally those kinds of resources and quickly direct them where they’re needed most demonstrates all the hard work that’s been done by the founders, board members, and staff.”

— Mimi Daly Larson



“From the start we wanted to reflect our Catholic faith in all that we do. It takes a lot of people to respond to a crisis, but they need to be animated by a core mission. CCF has that, and it hasn’t changed.”

— Jim Mullin

INVESTING FOR THE FUTURE

In the early 1990s, Tom Gainor was part of a select group Archbishop Roach charged with evaluating the feasibility of a Catholic community foundation in Minnesota. As the idea became a reality, Tom joined CCF’s first board of directors. Having recently retired from his position at the Federal Reserve Bank of Minneapolis, he remembers vividly what it was like to launch a community foundation from scratch. “We had to set up an office, hire and pay staff, and assure investors we could give them the services they needed if they invested with us,” he recalls. “Fortunately, we had sponsorship from some prominent Catholics willing to risk their money right off the bat.”

Offering a way to fund Catholic causes in perpetuity helped attract donors who might have otherwise invested with one of the more established community foundations. “While they did a lot of good for the community, people with donor advised funds at one of the secular public foundations couldn’t make legacy gifts to Catholic organizations. It went against their charter,” explains Tom. “We offered people who supported Catholic ministries of all kinds a way to use legacy funds to provide future support.”

“Good investment strategy together with good grant allocations to the community have contributed to the strength of CCF.”

— Tom Gainor

SERVING PRESENT NEEDS AND PLANNING FOR THE FUTURE

CCF was far more established in 2007, when Mimi Daly Larson was hired to advise the organization on its plans for marketing and outreach. In 2011, she was invited to join the board, where she applied her expertise in development and organizational planning to guide the foundation through two strategic planning processes. “Strategy, focus, and talent have put CCF on a path for accelerated growth,” says Mimi. “We can’t control macro trends, but we can control decision-making — and CCF has made some good ones.”

Mimi points out that CCF’s focus on closing the budget gap and becoming financially self-sustaining attracted more donors and elevated CCF’s capacity for grantmaking. “Over the last decade CCF has become an important source of funding,” says Mimi. “It’s directed funds to some of the most critical needs in the community.”

She cites the MCRF as one accomplishment that proves CCF’s capabilities. “In a time of need, to rally those kinds of resources and quickly direct them where they’re needed most demonstrates all the hard work that’s been done by the founders, board members, and staff.”

A SHARED DREAM

Few people can appreciate CCF’s evolution more than Jim Mullin, CCF’s first president. “It took a lot of people from different backgrounds who generously offered their time to make all of this happen,” says Jim. “It’s become a shared dream.”

Jim points to CCF’s founding principles, which have guided it through many stages of growth. “From the start we wanted to reflect our Catholic faith in all that we do,” he says. “It takes a lot of people to respond to a crisis, but they need to be animated by a core mission. CCF has that, and it hasn’t changed.”

Tom rejoined the board of directors for another nine-year term in 2011. As he reflects on his second term of board leadership, he takes great satisfaction in CCF’s current position, observing that it’s the largest Catholic community foundation in the country. “Good investment strategy together with good grant allocations to the community have contributed to the strength of CCF,” Tom says. “We can all take some pride and give a lot of thanks for how well CCF has done.” ●

Endowed Funds

An endowed fund is a permanent gift that will provide a perpetual source of funding to designated charities or charitable causes. With an endowed fund, charitable giving lives on for countless generations. Anyone can create an endowed fund at the Catholic Community Foundation to support causes near to their heart.

Bolded fund names indicate funds established in fiscal year 2020.

A	Annunciation Parish Endowment Fund, Minneapolis		Archbishop Flynn Legacy of Faith Endowment Fund		Lenzmeier Family Endowment Fund		Piché Family Endowment Fund		St. Peter School Tuition Assistance Endowment Fund, North St. Paul
	Archdiocesan Venezuelan Mission Endowment Fund		Friends of Catholic Urban Schools Endowment Fund		Clara Hill Lindley Clergy Endowment Fund		Anthony and Melva Pierce Endowment Fund		St. Peter Claver Tuition Aid Endowment Fund, St. Paul
B	Severne M. Banack Endowment Fund		Robert F. and Clara M. Fulton Foundation Endowment Fund		Erasmus C. Lindley Charitable Endowment Fund		Terrance J. Plante Charitable Endowment Fund		St. Rose of Lima Tuition Assistance Endowment Fund, Roseville
	Benilde-St. Margaret School Endowment Fund, St. Louis Park	G	Gainor Endowment Fund		Luminarias Endowment Fund		Arthur J. Popehn Family Foundation Endowment Fund		St. Thomas Academy Endowment Fund
	Blessed Virgin Mary Charitable Endowment Fund		Msgr. Francis J. Garvey Endowment Fund		Lyons Family Tuition Assistance Endowment Fund		Donald and Veronica Poquette Charitable Endowment Fund		St. Thomas Aquinas Catholic School Endowment Fund, International Falls
	Harold and Patricia Boerboom Priests Retirement Endowment Fund		Richard and Delphine Goldstrand Charitable Endowment Fund	M	Catherine O'Connor Marien Legacy Endowment Fund		Preaching and Presiding Institute Endowment Fund		Star Family Endowment Fund
	Borromeo Endowment Fund		Good Shepherd School Education Endowment Fund, Golden Valley		Mary Mother of God Endowment Fund, Duluth		Priests Continuing Education Endowment Fund		Sr. Jean Thuerauf Endowment Fund
	Jerome J. Brown Endowment Fund		Tom and Joleen Greene Family Endowment Fund		Burt and Patricia McGlynn Family Scholarship Endowment Fund	R	Priests Retirement Endowment Fund		Total Life Care Centers Endowment Fund
	Brown-Mountain Family Advised Endowment Fund		John and Patricia Gries Endowment Fund		O. Bernard and Dorothy Ann McGuire Tuition Assistance Endowment Fund for St. Mark School, St. Paul		Rauenhorst Family Scholarship Endowment Fund	T	Trinity Foundation Educational Endowment Fund, St. Louis Park
	Rev. John H. Brunner Charitable Endowment Fund		Growing in Faith Endowment Fund		Donald and Bernice Messerich Family Charitable Endowment Fund		William and Joanne Reiling Endowment Fund		Corinne Van Heel Endowment Fund
	Brya Family Endowment Fund		Guest House Endowment Fund		Milroy Family Designated Endowment Fund		Carl J. Remick Jr. Endowment Fund		Norman W. and Nancy B. Villwock Family Endowment Fund
	Robert and Dolores Buril Endowment Fund	H	Guild of Catholic Women Endowment Fund		Phillip and Barbara Milroy Cathedral School Scholarship Endowment Fund, Superior, WI		Jim and Chriss Renier Scholarship Endowment Fund	W	Wagner Family Endowment Fund
	Burns Family Charitable Endowment Fund		Haugh Family Endowment Fund for Catholic Teachers and Religious Education Directors		Ministerial Enrichment Endowment Fund	S	Respect Life Program Endowment Fund		Joseph and Angeline Waletzko Scholarship Endowment Fund
C	Vivian M. Byers Endowment Funds for Education		Haugh Family Endowment Fund for Tuition Support of Elementary Schools		Missionary Sisters of St. Peter Claver Endowment Fund		Richard G. and Dorothy E. Revord Family Charitable Endowment Funds		Wegscheider St. Paul Seminary Endowment Fund
	Carondelet Life Care Ministries Endowment Fund		Hazel C. Heim Endowment Fund		Molz Family Endowment Fund		Cole Richardson Endowment Fund		Weigenant Family Charitable Endowment Fund
	Connie D. and William C. Carroll Scholarship Endowment Fund		Heimerman Family Designated Endowment Fund		Kathyrn Mooney Endowment Fund for Annunciation Church, Minneapolis		Most Rev. John R. Roach Endowment Fund		Gene and Ivalea Wendlandt Foundation Endowment Fund
	Cathedral Foundation Endowment Fund		Jack and Barbara Hessburg Charitable Endowment Fund		Kathyrn Mooney Endowment Fund for Basilica of St. Mary, Minneapolis		Sacred Heart Fraternity of Secular Franciscan Endowment Fund		Robert and Mary Wesslund Endowment Fund for St. Odilia Church, Shoreview
	Catholic Youth Camp Endowment Fund		Msgr. Patrick J. Hessian Endowment Fund		Kathyrn Mooney Endowment Fund for Catholic Charities		George and Evelyn Sayer Scholarship Endowment Fund for St. John the Baptist, Excelsior		Carol A. Whaley Charitable Endowment Fund
	Center for Mission Endowment Fund		Earl and Kathy Hoagland Sacred Manoomin Endowment Fund		Kathyrn Mooney Endowment Fund for St. John Vianney Seminary				Martha H. Wiggins Charitable Designated Endowment Funds
	Cerenity-Marian Center of St. Paul Catholic Service to the Elderly Endowment Fund		Dcn. Gary and Jacqui Hoffman Scholarship Endowment Fund for Chesterton Academy, Edina		Kathyrn Mooney Endowment Fund for St. Olaf Catholic Church, Minneapolis		David and Patricia Serreyn Endowment Fund		Otto C. Winzen Charitable Endowment Funds
	Joseph and Fern Check Legacy Endowment Fund		Dcn. Gary and Jacqui Hoffman Scholarship Endowment Fund for St. John the Baptist, Excelsior		Kathyrn Mooney Endowment Fund for St. Stephen Church, Minneapolis		Dr. Gregory Sheehan Scholarship Endowment Fund		Emil and Julia Wittman Memorial Endowment Fund
	Community Priorities Endowment Fund		Thomas and Patricia Holloran Catholic Charities Endowment Fund		W. Edward Mullin and Mary Hester Mullin Charitable Endowment Fund		Sisters of the Good Shepherd Endowment Fund		Rev. Richard J. Wolter Endowment Fund
	Conzemius Endowment Fund for Cretin-Derham Hall	I	Rev. Leo Huber Charitable Endowment Funds		Catherine G. Murphy Endowment Fund for Catholic Charities		Skipper Slawik Endowment Fund		
	Mary Ellen Priebe Conzemius Endowment Fund		Hurley Family Caritas Endowment Fund	J	Catherine G. Murphy Endowment Fund for St. Paul Seminary		Rev. Henry J. Sledz Endowment Fund for New City Ministry		
	Cora Cooty Endowment Fund		Immaculate Conception Church Endowment Fund, Columbia Heights	K	Catherine G. Murphy Endowment Fund for St. Thomas More Church, St. Paul		Slipka Family Charitable Endowment Fund		
	Rev. Francis Costiou, OMI Memorial Endowment Fund		Immaculate Heart of Mary School Tuition Assistance Endowment Fund, Minnetonka		Nativity of Our Lord Endowment Funds, St. Paul		George and Jeanne Slipka Charitable Endowment Fund		
D	Crosier Fathers and Brothers Endowment Fund		Jeffery Paul Johnson Memorial Endowment Fund		Nazareth Hall Endowment Funds		Spiritual Formation of Catholic School Teachers Endowment Fund		
	Demontreville Jesuit Retreat House Endowment Fund		Margaret D. Kane Endowment Fund		Newman Center University Christian Studies Endowment Fund		St. Catherine University Endowment Fund		
	Diaconate Educational Assistance Endowment Fund		Sr. Brenda Kelzer Scholarship Endowment Fund		Nilles Family Endowment Fund		St. John School Endowment Fund, Little Canada		
	William C. and Corinne J. Dietrich Charitable Endowment Funds		Abigail Kiesner Endowment Fund for Advancement of Professional Women		Alex and Loretta Novak Family Endowment Fund		St. John the Evangelist Tuition Assistance Endowment Fund, Little Canada		
	Maureen Dolan Jurek Charitable Endowment Fund		Klutzke Family Values Endowment Fund		Our Lady of Good Counsel Endowment Fund		St. John Vianney Seminary Endowment Fund		
	Edward and Margaret Dudley Memorial Endowment Fund	J	Dr. Ellsworth and Mae F. Kneal Endowment Fund		Our Lady of Peace Education Endowment Fund, Minneapolis		St. Joseph Parish Endowment Fund, West St. Paul		
E	Elder Family Endowment Fund	K	Elaine and Allen Kolles Endowment Fund		Our Lady of Peace Home Endowment Fund		St. Joseph's Home for Children Endowment Fund		
	Marilou Eldred, Ph.D. Legacy Endowment Fund		Carlo J. LaManna Family Scholarship Endowment Fund for St. Paul Seminary	L	Phil and Connie Paquette Charitable Endowment Fund	P	St. Mark Scholarship Endowment Fund, St. Paul		
	Estrem Family Endowment Fund		Carlo J. LaManna Family Scholarship Endowment Fund for Tuition Assistance		Fr. William J. Paron Endowment Fund		St. Michael Building and Grounds Endowment Fund, Stillwater		
F	Family of Faith Catholic Charities Endowment Funds		Lang Family Charitable Endowment Fund		Patrons of St. Anne School Endowment Fund, Le Sueur		St. Michael Church Endowment Fund, Stillwater		
	Family of Faith Education Assistance Endowment Fund		Lannan Family Endowment Fund for St. Thomas Academy		Valeria Pezzani Endowment Funds		St. Michael Religious Education Endowment Fund, Stillwater		
	Family of Faith General Endowment Fund		Fr. Patrick Lannan Endowment Fund				St. Paul Seminary Endowment Fund		
	Family of Faith Religious Education Endowment Funds		Robert E. and Florence D. Larkin Charitable Endowment Fund				St. Paul's Outreach Endowment Fund		
	Family of Faith Support and Education for Priests Endowment Fund		Philip P. LaVelle Charitable Endowment Fund						
	Family of Faith Tuition Assistance Endowment Funds								
	Raymond and Genevieve Feltl St. Joseph Church Endowment Funds, Hopkins								
	Fleming Family Charitable Endowment Fund								
	Florence A. Florance Scholarship Endowment Fund for Academy of Holy Angels								
	Florence A. Florance Scholarship Endowment Fund for DeLaSalle High School								

Donor Advised Funds

A donor advised fund is a simple, flexible account that allows you to make gifts, receive immediate tax benefits, and then recommend grants on your own timeline. Donor advised funds can be used to plan giving annually and throughout your lifetime.

Bolded fund names indicate funds established in fiscal year 2020.

A	Abele Family Charitable Fund	E	Eibensteiner Family Fund	Earl and Kathy Hoagland Sacred Manoomin Fund	Stewart W. and Kathleen M. Laird Charitable Fund	Mark Miller and Anne Cullen Miller Fund	Reserve Township Fund	St. Vincent de Paul Fund
B	ABPI Fund		Douglas M. and Kathleen A. Eiden Fund		Charitable Fund	Doug and Sandy Milroy Fund	Michael and Connie Ricci Family Fund	John and Margaret Staiger Family Fund
	Jo and Gordon Bailey Family Fund		Alfred O. and Mary A. Elder Charitable Fund	Janice Hoeschler Charitable Fund	Carlo LaManna Fund	Missions of Michael Fund	Erwin and Hedwig Riesgraf Family Fund	R and M Stark Fund
	Mike Bangasser Family Charitable Fund		Enestvedt Family Charitable Fund	Delores and Bernard Hofschulte Family Charitable Donor Advised Fund	David Lano Foundation Fund	Dan and Sheryl Moran Donor Advised Fund	Janet M. Robert Charitable Fund	Steigauf Family Foundation Fund
	International Beddor Fund		Greg and Beth Engel Fund	Holy Angels Fund	Laughery Family Fund	Dr. John Morrison and Carrie Scherer Family Fund	Roessler Family Fund	Stenlund Family Foundation
	William Belkengren Charitable Fund	F	F. M. Farrell Family Fund	Thomas and Patricia Hooley Family Charitable Fund	Lawinger Family Foundation Fund		Rueb Family Fund	Denise Stibal Charitable Fund
	Beranek Family Fund		Fatima Charitable Fund	Bruce and Pat Huber Charitable Fund	Robert L. Lee and Mary E. Schaffner Charitable Fund	Andrew and Kathleen Motzko Charitable Fund	John and Carol Rueb Fund	Sticha Family Charitable Fund
	John and Cynthia Beuerlein Family Fund		Finley Family Fund	Huberty Family Fund	Regina M. LeMay Charitable Fund	Cathy and John Muggee Fund	Madonna Russo Charitable Fund	Stocks Family Fund
	Billeadeau Family Fund		Archbishop Harry J. Flynn Charitable Fund	Hurley Family Fund	Lentz Family Fund	Mulcahy Family Fund	Ryan Family Fund	Mary and Steve Stolz Fund
	Bott Family Charitable Fund		M. and M. Flynn Charitable Gifting Fund	Thomas and Julie Hurley Fund	Letscher - Glancy Family Fund	James and Franchelle Mullin Fund	Sauber Family Fund	Fr. Ralph Talbot Fund
	Michael and Dolores Boyle Family Charitable Fund		Fogarty Family Fund	Thomas and Julie Hurley Fund	Morrie and Alice Leuthner Charitable Fund	Les and Betsy Murphy and Pete and Judy Pedersen Fund	Sayer Family Foundation Fund	Tautges Family Fund
	Bradley Family Godshare Fund	I	Peter and Mary Jo Forrest Family Fund	Iacarella Good Deeds Fund	Liemandt Family Fund	Les and Betsy Murphy and Pete and Judy Pedersen Fund	Ellen and Scott Sayer Charitable Fund	Telep Family Charitable Fund
	John F. Brandes Fund	J	Francis of Assisi Fund	J and L Fund	Logan Family Fund	Brian and Michelle Murray Charitable Fund	John E. and Carole A. Sayer Charitable Fund	Tholkes Family Charitable Fund
	Brennan Family Charitable Fund		Francois Family Charitable Fund	Jack and Kay Jasper Family Donor Advised Fund	Luy Family Fund	Musech Family Charitable Fund	James C. and Mary E. Schacker Charitable Fund	Jeanne Thomas Charitable Fund
	Peter and Maura Brew Family Fund		Franske Family Fund		Richard and Jean Lynch Fund	Nangle/Naphin Family Fund	Charitable Fund	John and Theresa Thurmes Family Fund
	Bromelkamp Family Fund		Dennis and Barbara Frederick Family Fund	G. Joerger Fund	Fr. Stan Mader Fund	Jesse and Jessica Nelson Charitable Fund	Scherer Family Fund	Tiffin Family Fund
	Bruski Family Charitable Fund		French Family Charitable Fund	Mark Joerger Family Fund	Thomas and Mary Jo Mahowald Family Fund	Thomas and Mary Ann Newinski Family Fund	Gary and Carolyn Scherer Fund	Tinucci Family Charitable Fund
C	Canto Family Fund		Eugene U. and Mary F. Frey Fund	David Johanneck Charitable Fund	Ernie and Susan Maier Fund	Thomas and Mary Ann Newinski Family Fund	Georganne and Kristopher Scherer Family Fund	John and Bonnie Treacy Family Fund
	Catholic Education Fund for the Archdiocese of St. Paul and Minneapolis	G	Friends of East Africa Fund	Norbert and Veronica Johanneck Charitable Fund	Maley Family Fund	Nick and Rosie of Minneapolis Fund	Family Fund	Jeff and Susan Turner Fund
	Colling Family Charitable Fund		Furness Family Fund	Mark and Nancy Johanns Charitable Fund	Mannix Family Fund	Michael J. O'Connell and Susan F. Hayes Charitable Fund	Ed and Ann Schlueter Stewardship Fund	Twomey/Lord Charitable Fund
	Norbert and Mary Ellen Conzemius Fund		John and Emily Gainor Family Fund	Thomas R. and Catherine R. Johnson Fund	Joseph D. and Patricia Kalil Margarit Family Fund	Deborah and John Murphy O'Halloran Fund	Schmidt Family Fund	Underwood Sullivan Advised Fund
	Cook Family Charitable Fund		Gazelle Legacy Fund	JM Joos Fund	Martin Family Fund	Opus Prize Foundation Fund	Bernadine E. Schmidt Charitable Fund	Joseph and Nancy Utoft Charitable Fund
	Kathleen Cooney and Robert LaBombard Family Fund	K	Gary and Joan Geurts Fund	Thomas and Shirley Jungels Family Fund	Steven and Helen A. Masica Family Fund	Lawrence M. O'Shaughnessy Family Fund	Stephen and Carrie Schmitz Fund	Vanden Plas Family Fund
	Craven Family Fund		Gleason Family Fund	Gregory and Michelle Keeley Family Fund	Mary Lou Mathiowetz Charitable Fund	Our Lady of the Lake Fund	Marjorie J. Schneider Charitable Fund	Gary and Sheri Vasko Family Fund
	Cress Family Fund		God's Gift Through S and G Fund	Clarence F. and Dorothy A. Kelzer Fund	Marjorie Mathison Hance Charitable Fund	P and R Charitable Fund	Steve and Tricia Schreiber Family Fund	J and J Vierling Family Fund
	James Crow and Mary Quinn Crow Fund		Michael and Susan Gores Family Fund	Thomas and Diane Kemper Family Charitable Fund	John J. and Mary Anne T. Mauriel Charitable Fund	Palen Family Foundation	James and Jan Schueppert Family Fund	Bryan and Kimberly Volk Family Fund
	James and Mary Crowley Fund		Tom and Joleen Greene Family Charitable Fund	Robert E. and Margaret M. Keppel Charitable Fund	McCloughan Family Fund	Philip J. Paquette Charitable Fund	Schuster Family Charitable Fund	Wagner Family Charitable Fund
	Hugh and Melissa Cullen Family Fund	H	Grommesh Family Fund	Kiffmeyer Family Fund	McElroy Christian Youth Ministry Fund	H. William and Molly Park Family Fund	Casey and Susan Scott Charitable Fund	Ward Family Fund
D	Cunningham Family Fund		Patrick and Sally Gruber Charitable Fund	Susan V. Kleven Fund	Andrea and Larry McGough Charitable Fund	Harold and Wendy Parsons Fund	Seagren Family Charitable Fund	Warner Family Fund
	Michele and Michael Darger Fund		Grundtner Family Charitable Fund	Leon and Kathleen Kline Family Charitable Fund	McGrath Family Fund	Richard and Karen Pearson Family Fund	Segar Family Fund	Waterfall Fund
	Tony and Jennifer DelDotto Fund		Guardian Angels Fund	John and Maureen Knapp Family Fund	Mary Cullen McKeown Charitable Fund	Peichel Family Charitable Foundation Fund	Greg and Sara Seifert Charitable Fund	Jerry and Mary Welle Family Fund
	Deo Gratias Fund		Dan and Colette Hagen Family Fund	Edward and Julianne Kocourek Family Fund	John D. and Jane A. McNeill Family Donor Advised Fund	L and G Peichel Charitable Fund	Karen and Patrick Shrake Charitable Fund	Wenger Family Charitable Fund
	Russell Dickinson Celebrate Life Fund		Haik Family Charitable Fund	Emery and Karen Koenig Fund	Kay Mellon Fund	Richard and Karen Pearson Family Fund	Robert and Margaret Simmet Family Fund	James Wicker Fund
	Diekmann Family Charitable Fund		Halbur Family Fund	Kathleen and John Kokesh Fund	Melsen Family Charitable Funds	Peichel Family Charitable Foundation Fund	Thomas W. and Rebecca E. Sinner Fund	Wier Family Fund
	Dienhart Family Fund		Halbur Family Fund	Allan and Elaine Kolles Charitable Fund	Matt and Kristina Melsen Family Fund	Philip J. Paquette Charitable Fund	Harold and Sharon Slawik Fund	Wingerd Family Charitable Fund
	Divine Mercy Charitable Fund		Juli and Paul Halverson Fund	Kranz Family Fund	John and Patrice Menard Family Fund	Harold and Wendy Parsons Fund	Jerome and Delores Slawik Fund	Michael and Pamela Wold Fund
	Divine Will Charitable Fund		Hamerly Charity Fund	Thomas and Janet Krocheski Charitable Fund	Ted and Laura Merriam Family Fund	Richard and Karen Pearson Family Fund	Robert and Diane Slayton Fund	Steve and Lynn Wolf Fund
	Morgan and Celine Donohue Family Fund		Jean Hammar Charitable Fund	Kunkel Family Charitable Fund	Merrill Family Charitable Fund	Peichel Family Charitable Foundation Fund	Schuster Family Charitable Fund	Woodlawn Avenue Fund
	Adam and Kenna Dooley Family Fund		Harrington Family Fund	Lackas Family Fund	MGR Fund	L and G Peichel Charitable Fund	Small Things Fund	Wyatt Family Fund
	DRB - 1 Fund		Harwood Family Foundation	Kevin and Maureen Lahr Fund	Michaels Family Fund	Pelner Family Charitable Fund	Ronald and Mary Smith Charitable Fund	
	Duc in Altum Funds	L	Mark Hazzard and Sharon Simonson Charitable Fund		Bill and Julie Mikkelson Fund	Petesch Family Charitable Fund	Ronald and Mary Smith Charitable Fund	
	Edward and Margaret Dudley Family Charitable Fund		Healy Famal Charitable Fund			Pfohl Family Fund	MCJ Snyder Charitable Fund	Y
	DuFresne Family Charitable Fund		Robert and Mary Healy Family Fund			Pfohl Family Fund	Greg and Emmy Springer Family Charitable Fund	Z
			Jack and Barbara J. Hessburg Fund			Plankers Family Fund	St. Clare Charitable Fund	
			Hickok Family Fund			Pulles Catholic Family Fund	St. Francis Fund	
			Quentin J. Hietpas Fund			Tom and Mollie Raih Family Fund	St. Jerome Catholic School Fund	
			Fr. Jim Himmelsbach Fund			Judith Rauenhorst Doerr Foundation Fund	St. Richard's Fund	
						Reetz Family Charitable Fund		
						Donald and Jean Regan Fund for Hill Murray		
						Sean O. and Mary D. Regan Family Fund		
						Jim and Chriss Renier Fund		
						Tom and Diane Repucci Charitable Fund		

Legacy Fund

The Legacy Fund enables the Catholic Community Foundation to respond to emerging or urgent, unmet needs in our community. We are grateful for these donors who have committed gifts to the Legacy Fund and invite you to join them in strengthening our community now and forever.

Bolded names denote donors who made a gift to the Legacy Fund in fiscal year 2020 for the first time.

The † symbol denotes Legacy Fund donors who have passed. Please hold them in your thoughts and prayers.

- A
- Anonymous Donors
Bernadette Amerongen
Mary Anderson †
Betty Andrews
James Audette
- B
- Gordon and Jo Bailey
G. Kendall and Nancy Baldry
Glynn Behmen
Robert and Mary Belongie
James and Georgine Benoit
John and Cynthia Beuerlein
John and Nancy Bierbaum
Kerrie Blevins
James Bloes
Rev. David Blume
Rev. John Brandes
Fred and Sue Brass
Gerald and Catherine Brennan
Thomas and Bea Brill †
John and Kathleen Burke
Thomas Busch
- C
- Verle Carlin †
Josephine Benz Carpenter †
Helen Coffey
Alfred Colling
David Commers † and Janet Nelson
Commers
Norb and Mary Ellen Conzemius
Aaron and Michelle Cunningham
Leo and Janis Dehler
Lawrence and Mary DeMeules
Scott and Jane Deming
Diocese of New Ulm
Michael and Virginia Dwyer
- E
- Edward Ehlenz
Alfred and Mary † Elder
Marilou and Donald Eldred
William and Leveda Faulkner
Jim and Jane Fennell
Donavon and Joyce Fisher
Paula Flück †
Robert † and Sharon Flynn
Eugene and Mary Frey
Rev. Francis Fried
James Frisell and Karen Knepper Frisell
- G
- William and Barbara Gabler
Bill and Joan Gacki
Thomas Gainor and Jan Nolan Gainor

- H
- Chuck and Arlene Garrity
Michael Gerard
Julie and Michael Gerend
Brig. Gen. Leo and Rosemary Goodrich †
Frederick † and Barbara Gorka
Timothy and Mary Gray
Jim and June Gulden
Albert and Colleen Haik †
Taylor and Sara Harwood
Gretchen Healy †
Quentin and Sally Heimerman †
Paul and Moira Heinicke
Thomas and Kathryn Hentges
John and Michelle Hickey
George and Molly Hottinger
Patricia Huber and Jerry Cawley
Richard Huberty and Jean Hurlbert
John Hughes
Thomas and Julie Hurley
- J
- Len and Bea Japs †
John and Kay Jasper
Craig and Patricia Jilk
Dr. Josie Johnson
Jerome and Rose Jungquist
Paul Jungquist
- K
- Greg and Michelle Keeley
Barbara Keller †
Gerald and Phyllis Kelly
John and Paula Kelly
Elizabeth J. Keyes
Jim Keyes
Rosann and Kenneth Klutzke
Mary Kay Knapp
Paul and Alison Knapp
Ed and Julie Kocourek
Emery and Karen Koenig
Stephen and Laura † Kolar
Philip Kunkel
Margaret Kuznia
Donald and Joanne Kvasnicka
Timothy and Roxanne Lackas
- L
- George and Carol Lang
Robert and Florence Larkin †
Steven and Joan Larson
William and Jeanine Lauer
Brian and Jane Lavin
Dcn. Lawrence and JoAnn Lawinger
Steven and Mischelle Lentz

- M
- Thomas Leonard
Tom Letscher and Sheila Glancy Letscher
Maurice and Alice Leuthner
Robert Lloyd and Sally Rystrom
Malloy Montague Karnowski Radosevich
and Co., P.A.
Renee Malloy
Marjorie Mathison Hance
Lois Maturi
Marion McCarty Ebert and Eugene † Ebert
Malcolm and Mary McDermid
McGough Foundation
Lawrence and Andrea † McGough
Monica McGough
Timothy McGough
Joseph and Paula McGrath
Mary Cullen McKeown and Tom McKeown
Harry McNeely
Gregory and Barbara Melsen
Robert and Mary Mersky
MGR Foundation
Mary Michaels
Anne Cullen Miller and Mark Miller
Herbert and Elizabeth Mischke †
Angela Moloney
Thomas and Louise Montague
Virginia Mulcahy
James and Franchelle Mullin
Brian Murray and Shelly McGill Murray
- N
- George and Ann Nemanich
Lucille Nickolay
William and Joan Nickolay
Richard and Suzanne Opitz
- O
- PadillaCRT
- P
- Anita Pampusch and Frank † Indihar
David and Debbie Paquette
Phil and Connie Paquette
Dr. H. William and Molly Park
Valeria Pezzani †
Stuart and Margery Pihlstrom
Mildred Pike †
Marie and Raj Pillai
W. Ramon and Marilyn Pogue †
Arthur J. Popehn Foundation
Premier Banks
Pamela Rauen
Rauenhorst Family Foundation
Mark and Karen Rauenhorst

- S
- Donald and Jean Regan †
James Regan
Kelly Regan
Sean and Mary Regan
Carl Remick
Richard and Dorothy Revord †
J. Peter and Mary Ritten
Randall and Janet Rogers
Dorothy and Robert Roth
Dolores Rufenacht
Timothy and Mary Scanlan
Kenneth and Mary Schaefer
Mary Schaffner and Robert Lee
Gary and Carolyn Scherer
Roger and Irma Scherer
Roger † and Angeline Schnobrich
Michelle Schommer
Casey and Susan Ann Scott
James and Lucia Seidel
Jim and Annie Seidel
Sexton Family Foundation
Jerry † and Marilyn Sexton
Michael † and Charlene Sheahan
Terrance and Marlene Shelstad
Mark Shrake
Silver Lake Dental
Harold and Sharon Slawik
Jerome and Delores Slawik
Rev. Msgr. Joseph Slepicka
Rhonda Smieja
Ronald and Mary Smith
St. Paul Foundation
John and Nan Steger
John and Eleanor † Steichen
Robert and Anne Strachota
Lindsay Strickland
Dr. Richard and Kathleen Student †
Roger † and Margaret Swenson
Denise Tataryn
Jeffrey and Jane Tegeler
John and Joann Theissen
Alan and Monaliza Tholkes
Louis † and Patricia Tinucci
Donald and Dolores Traxler
Truist
Margaret Turner †
Lawrence and Suzanne Vanden Plas

- W
- Jules and Joseph Vierling
Nancy Villwock
Leslie Vork
William † and Barbara Wagner
Marcella Flaten Wartman
William and Rosalie Weaver
Thomas and Rose Winkels
Otto C. Winzen Memorial Funds
Dr. Bernard and Jane Worth
- Y
- Kathleen Yung
- Z
- Richard Zarneke
Richard and Kathleen Zieman



endowing

FOR UNFORESEEN CHALLENGES

Our Lady of Peace Catholic Church and School (OLP) has been a beacon of hope to parishioners and the residents of South Minneapolis since its founding — but never more so than in 2020.

The weekend in March that the state's stay-at-home order went into effect, OLP launched livestream Masses online. Shortly afterwards, OLP pastor Father Joah Ellis began offering drive-through confession in the parish parking lot. School staff worked tirelessly to meet the needs of students and families after a quick shift to distance learning.

The ability to adapt and respond was the product of financial prudence in years prior. In 1991, when the Minneapolis-St. Paul International Airport purchased the property where the Church of St. Kevin sat, two South Minneapolis parishes merged to form OLP. The Church of the Resurrection property provided a new home for OLP, while proceeds from the sale of St. Kevin's gave the parish a financial safety net as it established its roots.

And, endowments established by foresighted parishioners ensured OLP had a stable source of income to sustain its faith community and ministries when faced with the unforeseen challenges of the COVID-19 pandemic.

GENEROUS PARISHIONERS SHARING THEIR BLESSINGS

Harry and Jan Sweere came to OLP from the Church of St. Kevin, where three of their four children attended school. They enjoyed tremendous business success with a company they founded together — but more important to them was their faith and the OLP faith community.

"They saw themselves as blessed," says Pam Sweere, daughter-in-law to Harry and Jan. "They wanted to bless others in perpetuity."

Before Harry died in 2005, he and Jan made plans to provide a significant gift to OLP upon the sale of their company. After Harry died, Jan remained

active and involved in the OLP community. She found comfort there. She established an endowment with the Catholic Community Foundation of Minnesota (CCF) to perpetually support the OLP school. And when she sold the family business in 2010, Jan carried out the plan she and Harry had made several years before. She endowed proceeds from the sale, ensuring that the community that had cared so well for her family over the years would be forever cared for financially.

Distributions to OLP from endowments they funded have exceeded \$8 million since their inception — with the church and

school gratefully receiving more than \$1 million in 2020 alone.

"They couldn't possibly have foreseen just how much it would be needed this year — but they knew establishing an endowment was better than giving the money all at once," says Pam.

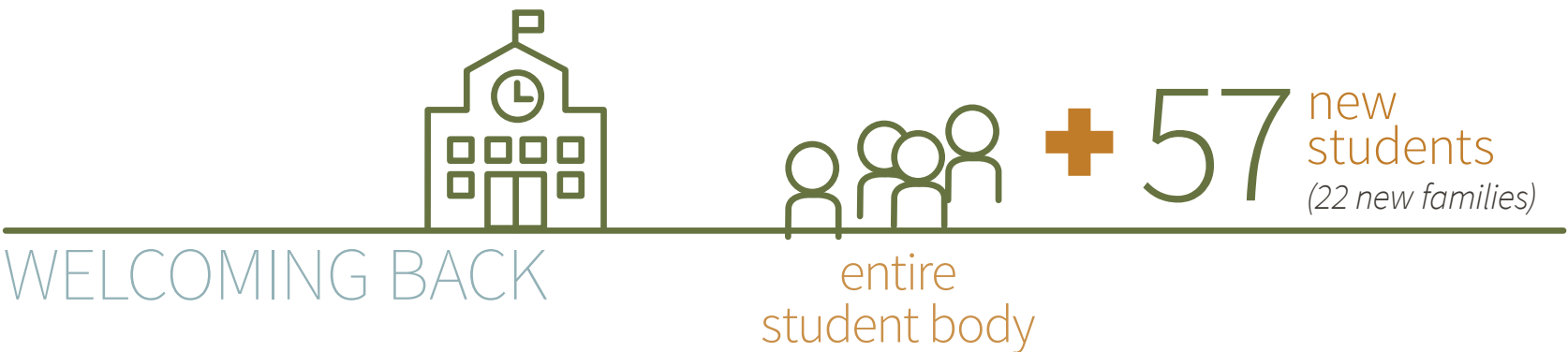
FINANCIAL STABILITY — YESTERDAY, TODAY, AND TOMORROW

Wanting to ensure that the financial safety net created in 1991 would continue to grow in perpetuity and provide a source of stable, consistent, annual revenue, OLP turned to CCF to establish a permanent endowment.

"In times like these, income from a permanent endowment can be used to meet urgent needs without putting the principal at risk," explains CCF Vice

"They can be confident the gifts made in their estate plans will have lasting impact."

— Father Joah Ellis, Pastor, Our Lady of Peace



President of Development and Donor Engagement Chris Nelson. "There's comfort in giving everything you can today without sacrificing the good that will be done by and for generations to come."

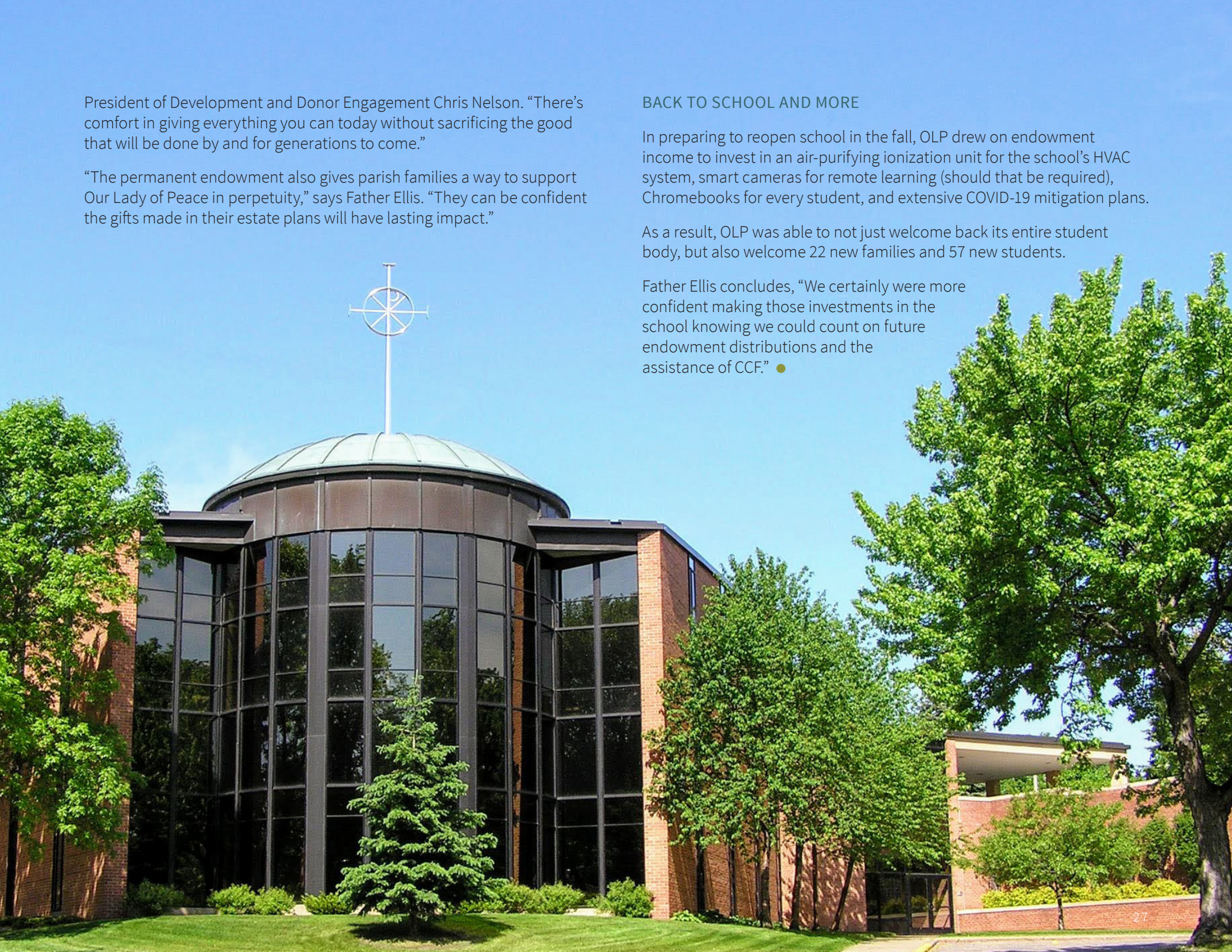
"The permanent endowment also gives parish families a way to support Our Lady of Peace in perpetuity," says Father Ellis. "They can be confident the gifts made in their estate plans will have lasting impact."

BACK TO SCHOOL AND MORE

In preparing to reopen school in the fall, OLP drew on endowment income to invest in an air-purifying ionization unit for the school's HVAC system, smart cameras for remote learning (should that be required), Chromebooks for every student, and extensive COVID-19 mitigation plans.

As a result, OLP was able to not just welcome back its entire student body, but also welcome 22 new families and 57 new students.

Father Ellis concludes, "We certainly were more confident making those investments in the school knowing we could count on future endowment distributions and the assistance of CCF." ●



Institutional Endowed Funds

An institutional endowed fund is a permanent fund established by an organization to support and sustain its ministries. When an institution invests in a permanently endowed fund at the Catholic Community Foundation, it makes a commitment to ensuring that its mission continues on for future generations.

Bolded fund names indicate funds established in fiscal year 2020.

A **ACS Scholarship Fund, Minneapolis**
Aim Higher Foundation Endowment Fund
Aim Higher Foundation Scholarship Fund
Annunciation Church Outreach Fund, Minneapolis
Annunciation Church Youth Ministry Fund, Minneapolis
Assumption Cemetery Perpetual Care Trust Fund, Richfield
B Bethlehem Academy Legacy Institutional Endowment Fund, Faribault
Bethlehem Academy Legacy Scholarship Endowment Fund, Faribault
C Catholic Services Appeal Foundation Endowment Funds
Center for Mission Alfred E. Hauwiller Endowment Fund, St. Paul
Center for Mission Mustard Seed Mission Endowment Fund, St. Paul
Center for Mission Fr. Karl Wittman, Anna Marie Eisenmenger and Odo Reder Endowment Fund, St. Paul
Chesterton Academy of the Twin Cities Fund, Hopkins
CommonBond Communities Housing Endowment Fund, St. Paul
D Diocese of New Ulm Bishop LeVoor Catholic School Endowment Fund
Diocese of New Ulm Archbishop John C. Nienstedt Catholic Schools Scholarship Fund
F Faithful Shepherd Catholic School Rev. Charles V. Lachowitzer Endowment Fund, Eagan
Franciscan Retreats Endowment Fund, Prior Lake
Frassati Catholic Academy Endowment Fund, White Bear Lake
G Glenn Catholic Senior Communities, Inc. Fund, Minnetonka
Good Shepherd Endowment Funds, Golden Valley
Gratitude for Divine Providence Staff Fund, Sleepy Eye
Guardian Angels School Trust Fund, Chaska
Guardian Angels Capital Project Endowment Fund, Oakdale
Guardian Angels Cemetery Endowment Fund, Oakdale
Guardian Angels Arthur Hoff Endowment Fund, Oakdale
Guild Incorporated Endowment Fund, St. Paul
H Holy Family Church Seminarian Endowment Fund, Silver Lake
Holy Name Endowment Fund, Minneapolis
Holy Name of Jesus Church Good Samaritan Funds, Wayzata
Holy Spirit Endowment Fund, St. Paul
Holy Trinity Operating Endowment Fund, South St. Paul
I Immaculate Conception Endowment Fund, Lonsdale
Immaculate Heart Church Endowment Fund, Crosslake
Immaculate Heart of Mary Catholic Charities Endowment Fund, Minnetonka
Immaculate Heart of Mary Faith Formation Endowment Fund, Minnetonka
Immaculate Heart of Mary General Operating Endowment Fund, Minnetonka
Immaculate Heart of Mary Maintenance Reserve Endowment Fund, Minnetonka
Immaculate Heart of Mary Scholarship for IHM Students Endowment Fund, Minnetonka
Incarnation Parish Endowment Fund, Minneapolis
L League of Catholic Women Endowment Fund
M M.T. Hill Archdiocesan Invalid Priests Trust Funds, St. Paul

M.T. Hill Christian Brothers Trust Fund, St. Paul
M.T. Hill Cretin-Durham Hall Trust Funds, St. Paul
Marquette Catholic School Endowment Fund, Virginia
Moto Hope Mission Endowment Fund, Walker
N Nativity of Mary Endowment Trust Fund, Bloomington
Nativity of Mary School Endowment Trust Fund, Bloomington
NET Ministries Alumni Endowment Fund, West St. Paul
NET Ministries Endowment Fund, West St. Paul
New Prague Area Cemetery Fund, New Prague
O Our Lady Cemetery Fund, Grove City
Our Lady of Grace Church Fr. Robert T. Cassidy Scholarship Endowment Fund, Edina
Our Lady of Grace Catholic School Endowment Fund, Edina
Our Lady of Grace Endowment Trust Fund, Edina
Our Lady of the Lake Cemetery Endowment Trust Fund, Mound
Our Lady of the Lake Parish Endowment Trust Fund, Mound
Our Lady of the Lake School Endowment Trust Fund, Mound
Our Lady of the Lakes Perpetual Care Fund, Spicer
Our Lady of Mount Carmel Deaf Ministry Endowment Fund, Minneapolis
Our Lady of Peace Endowment Fund, Minneapolis
Our Lady of the Prairie Parish Endowment Fund, Belle Plaine
P Pacem In Terris Endowment Fund, St. Francis
Pax Christi Community Endowment Fund, Eden Prairie
Presentation of the BVM Grade School Parish Endowment Fund, Maplewood
Presentation Legacy Foundation Fund, Maplewood
R Risen Christ Catholic School - John P. and Mary L. Byron Endowment Fund, Minneapolis
S Ss. Cyril and Methodius Church Dcn. John Matlon Memorial Endowment Fund, Minneapolis
Ss. Joachim and Anne Endowment Fund, Shakopee
Ss. Peter and Paul Parish Education Endowment Fund, Loretto
Ss. Peter and Paul Parish Endowment Fund, Loretto
St. Agnes Parish Pastoral Ministry Fund, St. Paul
St. Agnes School Scholarship Endowment Fund, St. Paul
St. Albert Cemetery Perpetual Care Fund, Albertville
St. Albert the Great Endowment Fund, Minneapolis
St. Aloysius Cemetery Fund, Olivia
St. Alphonsus School Teachers Development Endowment Fund, Brooklyn Center
St. Alphonsus School Tuition Assistance Endowment Fund, Brooklyn Center
St. Ambrose Church Bishop Richard Pates Endowment Fund, Woodbury
St. Anastasia Cemetery Perpetual Care Endowment Fund, Hutchinson
St. Anastasia Endowment Fund, Hutchinson
St. Andrew Parish Religious Education Fund, Montevideo
St. Anne Cemetery Endowment Trust Fund, Hamel
St. Bernard Church Marie Tschida Pranke Scholarship Fund, St. Paul

St. Bridget of Sweden Endowment Fund, Lindstrom
St. Cecilia John Mondati Endowment Fund, St. Paul
St. Croix Catholic School Endowment Fund, Stillwater
St. Croix Valley Faith Formation Endowment Fund, Stillwater
St. Eloi Parish Endowment Fund, Minneota
St. Gabriel the Archangel Affiliated School Endowment Fund, Hopkins
St. Gabriel the Archangel Endowment Fund, Hopkins
St. George Cemetery Endowment Fund, Long Lake
St. Gerard Majella Endowment Fund, Brooklyn Park
St. Helena Endowment Fund, Minneapolis
St. Henry Cemetery Perpetual Care Trust Fund, Monticello
St. Hubert Catholic Community Advisory Fund, Chanhasen
St. John the Baptist Catholic Parish Endowment Fund, Excelsior
St. John the Baptist Resurrection Cemetery Care and Maintenance Fund, Excelsior
St. John the Baptist Capital Endowment Fund, New Brighton
St. John the Baptist Cemetery Endowment Fund, New Brighton
St. John the Baptist Operating Endowment Fund, New Brighton
St. John the Baptist Pastoral Outreach Ministry Fund, New Brighton
St. John the Baptist Tuition Assistance Fund, New Brighton
St. John the Baptist Cemetery Endowment Fund, Savage
St. John the Baptist Parish Endowment Fund, Savage
St. John the Baptist Parish Endowment for Tuition Assistance Fund, Savage
St. John the Evangelist Tuition Assistance Endowment Fund, Duluth
St. John Neumann Catholic Church Parish Endowment Fund, Eagan
St. Joseph Church Fr. Frank Brunner Endowment Fund, Montevideo
St. Joseph Parish Faith Formation Financial Aid Endowment Fund, Red Wing
St. Joseph Perpetual Parish Endowment Fund, Rosemount
St. Jude of the Lake Endowment Fund, Mahtomedi
St. Jude of the Lake School Endowment Fund, Mahtomedi
St. Lawrence Catholic Church Endowment Fund, Duluth
St. Louis Church Fr. Paul Morrissey, S.M. in Memory of John Nasseff Endowment Fund, St. Paul
St. Margaret Mary Endowment Fund, Golden Valley
St. Mark Parish Endowment Trust Fund, St. Paul
St. Mark Peller Scholarship Fund, St. Paul
St. Mary Perpetual Care Endowment Fund, Arlington
St. Mary School Endowment Fund, Bird Island
St. Mary Cemetery Fund, Olivia
St. Mary of the Lake Cemetery Perpetual Care Fund, White Bear Lake
St. Matthew Education Endowment Fund, St. Paul
St. Michael Cemetery Perpetual Care Fund, Farmington
St. Michael Designated Endowment Trust Fund, Farmington
St. Michael Cemetery Fund, Milroy
St. Michael Church and School Advisory Fund, Prior Lake
St. Michael Endowment Fund, Prior Lake
St. Nicholas Cemetery Perpetual Care Fund, Carver
St. Nicholas Endowment Fund, Elko New Market

St. Odilia Endowment Fund, Shoreview
St. Odilia Prayer Garden Perpetual Care Fund, Shoreview
St. Odilia School Endowment Fund, Shoreview
St. Olaf Church Dorothy Ellstrom Endowment for Spiritual Enrichment Fund, Minneapolis
St. Olaf Church Endowment Fund, Minneapolis
St. Pascal Baylon Endowment Fund, St. Paul
St. Patrick Building Fund, Inver Grove Heights
St. Patrick Designated Endowment Trust Fund, Inver Grove Heights
St. Patrick Endowment Fund, St. Paul
St. Paul Seminary General Seminary Endowment Fund, St. Paul
St. Paul Seminary Msgr. Ambrose Hayden - Seminary Fund, St. Paul
St. Paul's Monastery Endowment Fund, St. Paul
St. Peter School Endowment Fund, Forest Lake
St. Peter Catholic Church Cemetery Perpetual Care Endowment Fund, Mendota
St. Peter Catholic School Operating Endowment Fund, North St. Paul
St. Peter Cemetery Care Endowment Fund, North St. Paul
St. Peter Parish Operating Endowment Fund, North St. Paul
St. Peter School Tuition Assistance Endowment Fund, North St. Paul
St. Philip Church Clifford and Audrey Olson Endowment Fund, Litchfield
St. Pius X Permanent Endowment Fund, White Bear Lake
St. Richard BTCS Scholarship Endowment Fund, Richfield
St. Richard Undesignated Endowment Fund, Richfield
St. Rose of Lima Legacy Fund, Roseville
St. Rose of Lima Parish School Mischke Family Endowment Fund, Roseville
St. Stephen Church Emmett and Augusta Goff Endowment Fund, Minneapolis
St. Therese Advisory Fund, Deephaven
St. Therese Good Samaritan Endowment Fund, Deephaven
St. Therese School Advisory Fund, Deephaven
St. Therese Pastoral Care Endowment Fund, St. Louis Park
St. Thomas the Apostle Endowment Fund, St. Paul
St. Thomas Aquinas Goldie and Lorraine Buda Scholarship Fund, St. Paul Park
St. Timothy Endowment Fund, Blaine
St. Victoria Cemetery Perpetual Care Endowment Fund, Victoria
St. Victoria Parish Unrestricted Endowment Fund, Victoria
St. Wenceslaus Cemetery Endowment Fund, New Prague
St. Wenceslaus Endowment Fund, New Prague
St. Wenceslaus School Endowment Fund, New Prague
Transfiguration Church Ted Zarembski Scholarship Endowment Fund, Oakdale
Trinity Founding Churches Educational Endowment Fund, St. Paul

Agency Funds

Catholic parishes, schools, and institutions partner with the Catholic Community Foundation (CCF) to manage charitable assets. Always taking into account the appropriate amount of risk, CCF’s portfolio balances the objectives of investing in a faith-consistent manner while attempting to maximize financial return over time.

- A
- Aim Higher Foundation Scholarship Fund
Alpha Women’s Center Fund, Savage
Annunciation Funds, Minneapolis
Ascension Education Fund, Minneapolis
Assumption 2000 Fund, Richfield
- B
- Basilica of St. Mary Funds, Minneapolis
Blessed Sacrament Reserve Fund, St. Paul
Blessed Trinity Catholic School Endowment Fund, Richfield
- C
- Cathedral of St. Paul Funds, St. Paul
Catholic Cemeteries Funds
Catholic Charities of St. Paul and Minneapolis Funds
Catholic Senior Services Investment Fund
Center for Mission Fund, St. Paul
Corpus Christi Fund, Roseville
- D
- Diocese of New Ulm Fr. John Joyce Education Funds
- F
- Friends of San Lucas Long-Term Reserve Fund, Eagan
- G
- Gichitwaa Kateri Catholic Church Agency Fund, Minneapolis
Guardian Angels Funds, Oakdale
- H
- Highland Catholic School Funds, St. Paul
Hill-Murray School Tyler Family Tuition Fund, Maplewood
Holy Childhood Funds, St. Paul
Holy Family Academy Endowment Fund, St. Louis Park
Holy Family Catholic High School Endowment Fund, Victoria
Holy Name Funds, Minneapolis
Holy Name of Jesus Funds, Wayzata
Holy Redeemer Agency Fund, Renville
Holy Rosary Catholic Church Capital Improvements Fund, Minneapolis
Holy Spirit Funds, St. Paul
- I
- Immaculate Heart of Mary - St. Luke School Funds, St. Paul
- L
- League of Catholic Women Funds, Minneapolis
Lumen Christi Funds, St. Paul
- M
- Marquette School Endowment Fund, Virginia
Mary, Mother of the Church Fund, Burnsville
Mary Queen of Peace Funds, Rogers
Maternity of Mary/St. Andrew Catholic School Investment Fund, St. Paul
Most Holy Redeemer School Endowment Fund, Montgomery
Most Holy Trinity Fund, Veseli
- N
- Nativity of the Blessed Virgin Mary Fund, Bloomington
Nativity of Our Lord Endowment Trust Funds, St. Paul
NET Ministries - Long-Term Reserve Fund, West St. Paul
- O
- Our Lady of Grace Funds, Edina
Our Lady of the Lake School Fundraising Campaign 2013 Fund, Mound
Our Lady of Peace Operating Reserve Fund, Minneapolis
Our Lady of Victory Long Term Investment Fund, Minneapolis

- R
- Risen Christ School Funds, Minneapolis
- S
- Sacred Heart Investment Fund, Robbinsdale
Ss. Joachim and Anne Funds, Shakopee
Ss. Peter and Paul Funds, Loretto
St. Adalbert Long-Term Reserve Fund, St. Paul
St. Agnes Investment Fund, St. Paul
St. Albert Funds, Albertville
St. Albert the Great Parish Fund, Minneapolis
St. Aloysius Agency Fund, Olivia
St. Alphonsus Long-Term Investment Fund, Brooklyn Center
St. Anastasia New Office Space Fund, Hutchinson
St. Andrew Kim Agency Fund, St. Paul
St. Anne Fund, Hamel
St. Anne’s Educational Foundation Funds, Minneapolis
St. Anne-St. Joseph Hien Fund, Minneapolis
St. Anthony Perpetual Care Fund, Watkins
St. Bernard School Fund, Cologne
St. Bridget of Sweden Reserve Fund, Lindstrom
St. Cecilia Reserve Fund, St. Paul
St. Charles Borromeo Evangelization Endowment Fund, St. Anthony
St. Clara Agency Fund, Clara City
St. Columba Funds, St. Paul
St. Dominic Funds, Northfield
St. Edward Fund, Bloomington
St. Elizabeth Ann Seton Parish Cemetery Fund, Hastings
St. Francis Cabrini Sally Jernberg Memorial Fund, Minneapolis
St. Francis de Sales Funds, St. Paul
St. Francis - St. James School Funds, St. Paul
St. Genevieve Capital Fund, Centerville
St. George Funds, Long Lake
St. Joan of Arc Fund, Minneapolis
St. John Investment Funds, Hector
St. John the Baptist Funds, Excelsior
St. John the Baptist Funds, Hugo
St. John the Baptist Funds, Jordan
St. John the Baptist Funds, New Brighton
St. John the Baptist Funds, Savage
St. John the Evangelist School Endowment Fund, Duluth
St. John the Evangelist Funds, Little Canada
St. John Vianney Seminary Investment Fund, St. Paul
St. Joseph of the Lakes Cemetery Fund, Lino Lakes
St. Joseph Parish Fund, Montevideo
St. Joseph Calvary Cemetery Perpetual Care Endowment Fund, Red Wing
St. Joseph Funds, Waconia
St. Joseph Funds, West St. Paul
St. Jude of the Lake Major Repair and Maintenance Fund, Mahtomedi

- St. Katharine Drexel Building Fund, Ramsey
St. Louis, King of France Funds, St. Paul
St. Luke Fund, Clearwater
St. Maron Maronite Funds, Minneapolis
St. Mary Fund, New Trier
St. Mary Funds, Sleepy Eye
St. Mary of The Lake Endowment Fund, White Bear Lake
St. Mathias Cemetery Fund, Hampton
St. Maximilian Kolbe Funds, Delano
St. Michael Funds, Farmington
St. Michael Cemetery Fund, Prior Lake
St. Michael Jeanett R. and Lawrence F. Klein 20 Year Term Fund, Stillwater
St. Michael Funds, St. Michael
St. Nicholas Funds, Carver
St. Nicholas Fund, New Market
St. Patrick Funds, Edina
St. Patrick of Cedar Lake Agency Fund, Jordan
St. Patrick Funds, Oak Grove
St. Patrick Long Term Investment Fund, St. Paul
St. Paul Church Fr. Tim Nolan Vocation Endowment Fund, Ham Lake
St. Paul Seminary Investment Fund, St. Paul
St. Paul’s Outreach Funds, West St. Paul
St. Peter Parish Endowment Fund, Forest Lake
St. Peter Cemetery Care Operating Fund, North St. Paul
St. Peter Funds, Richfield
St. Peter Funds, St. Peter
St. Peter Claver Funds, St. Paul
St. Raphael Funds, Crystal
St. Rita Fund, Cottage Grove
St. Rose of Lima Funds, Roseville
St. Stephen Catholic Church Fund, Minneapolis
St. Thomas the Apostle Endowment Fund, Corcoran
St. Thomas Aquinas Funds, St. Paul Park
St. Thomas More Catholic Community Fund, St. Paul
St. Timothy Funds, Maple Lake
St. Vincent de Paul Funds, Brooklyn Park
St. Wenceslaus Funds, New Prague

Donor Designated Funds

A donor designated fund is a streamlined fund that benefits a single beneficiary. You decide how much to grant and when. Donor designated funds can be used if you want to make a qualified charitable distribution (QCD) from your IRA.

Bolded fund names indicate funds established in fiscal year 2020.

- M
- Marjorie Mathison Hance Fund**
- P
- Phohl Family Fund**

Gifts to Support Our Mission

Although we don’t ask, we are grateful for these donors who have generously given gifts in support of our mission and outreach to the community this year.

John and Kim Arens
Dr. R. Michael and Sharon Bowen
Thomas Gainor and Jan Nolan Gainor
Leon and Carolyn Halbur
Colleen Hartmon-Bollom
Dr. Joseph and Paulette McGrath
Daniel and Heidi McKeown

Premier Banks
Donald and Jean Regan †
Kent and Muriel Roessler
Schulze Family Foundation
Stephen and Claudia Sefton
Rev. Leonard Siebenaler
St. Paul and Minnesota Foundation

Our Board of Directors

Kathy Cooney — Treasurer

Retired Executive Vice President and Chief Administrative Officer, HealthPartners

Bill Faulkner

Managing Principal, Talmont Holdings

Mike Felmler

Chief Executive Officer, Prouty Project

Frank Forsberg

Consultant, Education Policy

Jackie Gibney

President & Owner, Jacobs Marketing

Julie M. Gerend

Adjunct Professor of Finance, Opus College of Business at the University of St. Thomas

Jeff Hawkins

Retired President and COO, Anchor Bank Minnesota

**Most Reverend Bernard A. Hebda
Chairperson, *ex officio***

Archbishop of Saint Paul and Minneapolis

David Heinsch

Senior Vice President, The Corporate Advisory Group of Padilla

Julie K. Hurley — Most Recent Past Vice Chair

President, Preferred Management Services, Inc.

Elizabeth J. Keyes, J.D.

Retired Vice President, US Bank

JJ Kirby

Senior Director of Investment Research, Envoi, LLC.

Emery Koenig

Retired Vice Chairman and Chief Risk Officer, Cargill, Inc.

**Very Reverend Charles V. Lachowitzer,
*ex officio***

Vicar General and Moderator of the Curia, Archdiocese of Saint Paul and Minneapolis

Steven Lentz, J.D.

General Counsel and Chief Compliance Officer, Okabena Investment Services

Marjorie Mathison Hance

Retired Vice President for External Relations, St. Catherine University

Thomas H. McCarr, J.D. — Vice Chairperson

Tax Partner, PwC

Larry McGough

Retired Chairman, McGough Companies

Greg Melsen — Secretary

Retired CFO

Tom Mertens, *ex officio*

CFO, Archdiocese of Saint Paul and Minneapolis

Anne Cullen Miller, MBA, *ex officio*

President, Catholic Community Foundation of Minnesota

Doug Milroy

Former Chairman and CEO of G&K Services, Inc.

Marie C. Pillai

Retired Vice President, Chief Investment Officer, and Treasurer, General Mills

Nancy Utoft

Retired Executive Director, Abria Pregnancy Resources

Kate Wenger, J.D.

Community Volunteer

Jane Wyatt

Retired Vice President and Client Portfolio Manager, Securian Asset Management

**Community Members Serving
on Board Committees**

Tim Benz
John Beuerlein
Scott Billeadeu
John Mauriel
Gloria Myre
Kate Seng
Roger Vasko

Our Staff

Anne Cullen Miller, MBA

President

Christopher D. Nelson, J.D.

Vice President of Development & Donor Engagement

Meg Payne Nelson

Vice President of Impact

Casey J. Scott, MBA, CPA (*inactive*)

Vice President of Finance & Administration

Becky Abbott

Fund Accounting Manager

Darcy Broerman

Executive Assistant

Lori DiVito

Administrative Assistant of Investments

Lisa Haemmerle, M.A.

Office Manager/Development Coordinator

Chris Hagen

Staff Accountant & Grants Program Associate

Brenda Murphy, M.A.

Database & Prospect Research Analyst

Michael A. Ricci Jr., CFP®, CAP®

Director of Professional Outreach & Investments

Bethel Ruest, MBA

Senior Philanthropic Advisor

Linda Sauber

Assistant Controller

Brianna Thompson

Communications & Events Manager

Jules Vierling

Grants Manager

All efforts have been made to ensure the accuracy of information contained within this annual report. We have used abbreviations consistently within all lists to improve readability. If you notice an error or omission, please call 651.389.0300.



Catholic Community
FOUNDATION
OF MINNESOTA

2610 University Avenue West, Suite 500 | Saint Paul, MN 55114 | 651.389.0300 | **ccf-mn.org**