

THE ANOINTING AT BETHAN'

And while he was at Bethany...as he was reclining at table, a woman came with an alabaster flask of ointment of pure nard, very costly, and she broke the flask and poured it over his head. There were some who said to themselves indignantly, "Why was the ointment wasted like that? For this ointment could have been sold for more than three hundred denarii and give to the poor"...But Jesus said, "Leave her alone. Why do you trouble her? She has done a beautiful thing to me...



"And truly, I say to you, wherever the gospel is proclaimed in the whole world, what she has done will be told in memory of her."

MARK 14:3-



Dear Friends,

I'm humbled, once again, to share Catholic Community Foundation's (CCF) financial success from the last year. In fiscal year 2017, CCF experienced record growth in assets of \$45 million. At \$318 million in total assets, we remain the nation's largest Catholic community foundation — a fact we herald only because it reflects the immense generosity of this local community and propels our grantmaking efforts. Last year, we granted \$14 million on behalf of our donors — a 40 percent annual increase. And since our inception, we've granted more than \$140 million.

Reflecting on 2017, I was struck by the powerful impact of our women philanthropists. Often quiet champions for giving, these faith-filled women understand that philanthropy can foster the future we envision. I love how St. Edith Stein writes that "woman naturally seeks to embrace that which is living, personal, and whole." Doesn't that perfectly describe the community we seek to build? At CCF, women philanthropists contribute to building that kind of community every day.

Jesus reaffirms these invaluable contributions in the anointing at Bethany. Defending a woman who has anointed his head with costly oil, Jesus says: "And truly, I say to you, wherever the gospel is preached in the whole world, what she has done will be told in memory of her." (Mark 14:8-9) That legacy lives on today. Every time a woman acts with compassion, love, and faith, she steps into this Gospel story and into that sacred truth.

In this annual report, you will read inspiring stories of women philanthropists who have done just that. You'll read how the League of Catholic Women reimagined their contribution to our community through philanthropy, how two women have chosen to build their philanthropic legacies, how CCF's social impact grants help young mothers in crisis, and how a woman's final gift has inspired two parishes to greater foresight and perpetual stewardship.

Living, personal, and whole, women are foundational to philanthropy and the community we seek to build. It's our honor to tell their stories and advance their perpetual legacies. With that, I enthusiastically share with you this year's annual report, *Told in Memory of Her.*

Sincerely,

Anne Cullen Miller, ME

President

OUR MISSION

The Catholic Community Foundation was founded in 1992 with the mission to support financially the spiritual, educational, and social needs of our Catholic community.

OUR GUIDING PRINCIPLES

The Catholic Community Foundation keeps faith with its donors through a statement of principles adopted by its Board of Directors. These principles are designed to guide the Foundation in its mission and commit the Foundation to be Catholic, catholic (broad in scope), and candid (to be true to the faith); supportive of a wide range of programs; and accountable to both donors and beneficiaries.

CATHOLIC IDENTITY — We reflect our Catholic faith in all we do; embrace the breadth, diversity, and commonality of Catholic interests; and assure that investments and grant recipients are in alignment with Catholic values.

SERVICE — We respond to the financial needs of the Catholic community and contribute to effective solutions; collaborate with other nonprofit organizations when consistent with our mission; and provide for the needs of future generations.

PUBLIC ACCOUNTABILITY — We recognize and act on the understanding that community foundations are sustained by public trust, which is earned by full, open, and public disclosure.

THE ANOINTING AT BETHANY

told in memory of her

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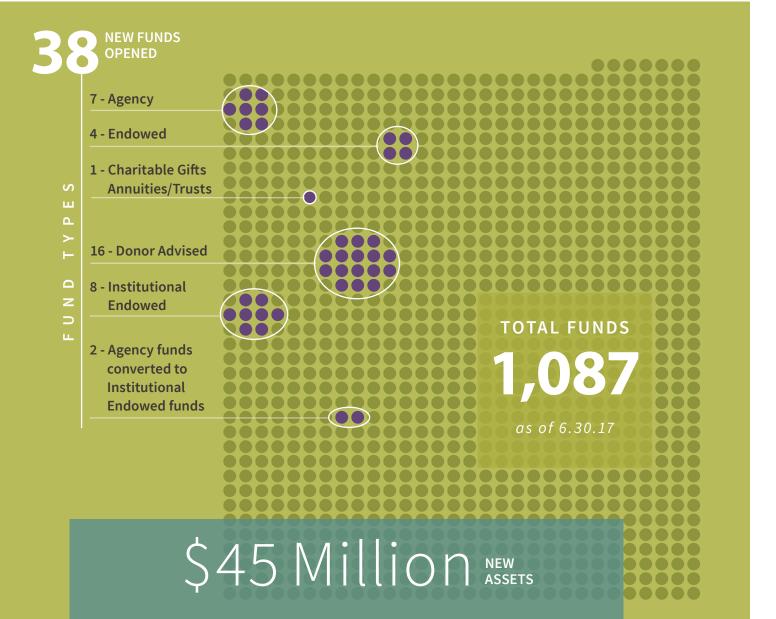
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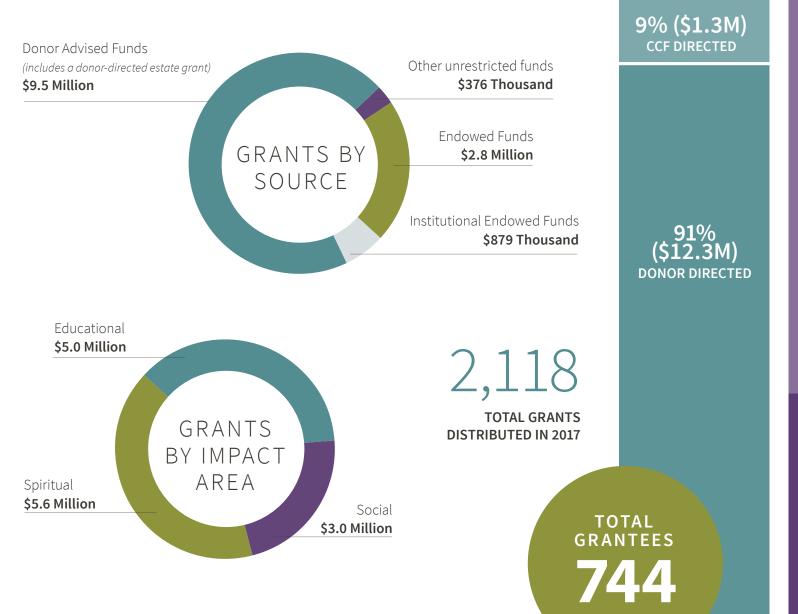


\$318 Million

ASSETS HELD BY CCF







GRANTMAKING **OVER THE YEARS** – 14M — 12M _10M 8M 6M — 4M **GRANTS DISTRIBUTED SINCE 1994**



STATEMENTS OF ACTIVITIES

For the years ending June 30	2017	2016	
Revenue			
Total Contributions	\$ 28,372,666	\$ 16,855,090	
Less: Amounts Received for Beneficial Endowments	4,200,978	3,091,064	
Net Contributions	24,171,688	13,764,026	
Management Fee Income	956,611	935,594	
Investment Gain (Loss), Net of Investment Expenses	14,201,291	(2,409,853)	
Change in Value of Split Interest Agreements	159,850	(539,767)	
Total Revenue	39,489,440	11,750,000	
Program Grants			
Total Grants	13,588,217	9,939,568	
Less: Grants Made on Beneficial Endowments	879,000	815,402	
Net Grants	12,709,217	9,124,166	
Operating Expenses			
Donor Relations & Development	1,015,008	899,481	
Management & General	799,361	881,703	
Grant Services	320,041	317,192	
Total Expense	2,134,410	2,098,376	
Change in Net Assets	24,645,813	527,458	
Beginning Net Assets	118,829,318	118,301,860	
Ending Net Assets	\$ 143,475,131	\$ 118,829,318	

STATEMENTS OF FINANCIAL POSITION

As of June 30	2017	2016
Assets		
Cash & Cash Equivalents	\$ 7,932,006	\$ 6,072,884
Investments	301,164,482	260,156,045
Beneficial Interest in Trusts	4,261,615	477,480
Cash Surrender Value of Insurance Policies	3,593,239	4,480,494
Pledges	802,149	903,785
Other Assets	592,242	479,707
Total Assets	\$ 318,345,733	\$ 272,570,395
Liabilities		
Accounts Payable & Accrued Liabilities	\$ 1,184,758	\$ 1,195,872
Agency Obligations	131,225,177	116,663,652
Beneficiary Endowments	35,818,861	28,622,135
Charitable Trust & Gift Annuity Obligations	6,641,806	7,259,418
Total Liabilities	174,870,602	153,741,077
Net Assets	143,475,131	118,829,318
Total Liabilities & Net Assets	\$ 318,345,733	\$ 272,570,395

Audited financial statements containing all required disclosures and IRS Form 990 are available at www.ccf-mn.org.



WOMEN 64% 17% **Expect to establish** a plan in next 5 years 20% Expect to establish a plan in next 5 years 47% Have a legacy plan in place 36% Have a legacy plan in place

ource: fidelitycharity.org/docs/giving-and-plan

trends up for women's giving

As women's economic power and educational achievement grow, women are influencing household and economic decision-making and transforming the philanthropic landscape like never before. With women now controlling more than half of all U.S. wealth, trends in women's giving all point up.

Historically, women have given generously of their time and talent, but women's ability to give financially is a more recent development. As women's economic power and educational achievement grows, women are influencing household and economic decision-making and transforming the philanthropic landscape like never before. With women now controlling more than half of all U.S. wealth, trends in women's giving all point up.

"It's really an exciting time," says Mary Haeg, development officer for the Catholic Community Foundation of Minnesota (CCF). "We are seeing unprecedented growth in the ability of women to participate financially."

Different life experiences may lead to differences in giving style. Single women are more likely than single men to give and give more. Married couples give more than singles, and households headed by women are more likely to give and give more than those headed by men.

THE SILENT GENERATION (1928-1945)

As a result of a momentous transfer of wealth from previous generations and spouses, many women in their 80s and older now have considerable resources. Some are completely comfortable taking charge, while others, who grew up during the Depression, may not trust that the money will last or feel as though it isn't theirs to give away.

"If they inherited their wealth, they sometimes feel like it isn't really their money," says Beth Halloran, executive vice president and chief advancement officer at St. Catherine's University. Because these women view themselves as the guardians of inherited wealth, they tend to give smaller amounts to a wide variety of organizations over an extended period of time.

BABY BOOMERS (1946-1964)

It's a different story for female baby boomers now in their 50s and 60s. These women have spent significant time in the workforce and have frequently contributed to household finances or have always managed their own assets. Rather than viewing themselves as guardians of inherited wealth, boomer women view themselves of owners of earned wealth.

Baby boomer women enjoy collaborating. As with membership in other social activities, such as faith-based groups and book clubs, women outnumber men in giving circles and collective giving groups. Their giving is tied to social networks and to trust in others. They invest in women-centric causes, as they believe giving to women and girls provides the best social returns.

GEN X (1965-1980) AND MILLENNIALS (1981-1995)

Young women, emerging philanthropists now in their 30s and 40s, view work outside the home and control of their own finances as givens. These women also delight in collaborative giving, but their groups are less likely to be women only, and their causes are unlikely to be femalecentric. Young women lead the way in crowd funding and supporting online giving platforms. Generally, they respond to a message of improving the world, but they are more interested in systemic change than in direct service.

"Younger women are less interested in providing a meal and much more interested in knowing why someone must rely on charity to eat," says Halloran. "They will spend their time serving meals, but their philanthropic dollars are more likely to go upstream."

Women come to CCF with unique backgrounds, stories, and causes they hold dear. "We don't make assumptions," says Haeg. "We really want to listen, learn, and support women as they forge their own paths forward in philanthropy."







tradition inspires countless tomorrows

An independent nonprofit organization, unaffiliated with any particular parish or diocese, the League of Catholic Women has been developing creative solutions to the problems facing women in every decade of its 106-year history. Four years ago, these dynamic women were faced with a daunting challenge of their own.

For 65 years, the League of Catholic Women had operated out of a building it owned at 207 South Ninth Street in downtown Minneapolis. For many years, the cost of maintaining that beloved building was consuming an unsustainable percentage of the League's financial resources — and a decision to sell the building was finally made.

"There was a tremendous amount of affection for the building and emotion around the sale," says Past President Fran Rusciano Murnane. "League members had been married there — but we simply couldn't afford to maintain a space that size."

After the sale, the League moved into a handsome new office at the Woman's Club and immediately turned its attention to bringing the League back from the brink of collapse. "Save the League" was the mantra for members who were committed to attracting new members and breathing new life into the organization.

Meanwhile the proceeds from the sale were waiting a decision from the board of directors.

A SHARED PASSION FOR MAKING A DIFFERENCE

Anne Lawler, who helped guide development efforts for the League during her time on the board, used her background in accounting to research various investment options for proceeds from the building sale – including Murnane's suggestion of the Catholic Community Foundation of Minnesota (CCF).

Lawler was impressed with both the core values and financial returns offered by CCF "When CCF presented to the board, it was like a light

went on," says Lawler. "We knew that this was where we needed to put our money. You could tell that they were passionate about what they do — it wasn't just a job for them, it was a calling."

In April, the League Board of Directors voted unanimously to invest more than \$2 million with CCF, putting \$1,500,000 in a permanent endowment fund where the principal can't be touched, and the remainder into a more liquid agency fund.

MAKING SMALL GRANTS WITH ENORMOUS IMPACT

The League's budget this year is balanced at about \$60,000 — both income and revenue are equal — so the investment income the League earns from its CCF accounts won't be needed to advance current business, programs, or outreach. A percentage can be reinvested for growth and another used to start or enhance an existing program at the League's discretion.

First fruits from the investment income fund a micro grant program, envisioned in 2013 when saving the League was at its height, where a specific amount of money is given to an individual for a life-enhancing need. The League is partnering with two other 501(c)(3) organizations, Jeremiah House and Sarah's: An Oasis for Women, to identify women who can benefit from the micro grants.

CCF is another valuable community partner. "They have such deep relationships within the Catholic community," says Murnane. "They can always put you in touch with somebody they know who can help you with whatever you're trying to do."

Institutional Endowed Funds

An Institutional Endowed Fund is a permanent fund established by an organization to support and sustain its own ministries. When an institution invests in a permanently endowed fund at the Catholic Community Foundation, it makes a commitment to ensuring that its mission continues on for future generations.

Bolded fund names indicate funds established in fiscal year 2017.

Aim Higher Foundation Endowment Fund Assumption Cemetery Perpetual Care Trust Fund, Richfield

Odo Reder Endowment Fund, St. Paul

Carmen Pampa Endowment Fund, St. Paul Catholic Services Appeal Foundation Endowment Funds, St. Paul Center for Mission Alfred E. Hauwiller Endowment Fund, St. Paul Center for Mission Mustard Seed Mission Endowment Fund, St. Paul Center for Mission Fr. Karl Wittman Anna Marie Eisenmenger and

CommonBond Communities Housing Endowment Fund, St. Paul Diocese of New Ulm Archbishop John C. Nienstedt Catholic Schools Scholarship Fund

Diocese of New Ulm Bishop LeVoir Catholic School Endowment Fund Faithful Shepherd Catholic School Rev. Charles V. Lachowitzer

Endowment Fund, Eagan

Franciscan Retreats Endowment Fund, Prior Lake

Glenn Catholic Senior Communities, Inc. Fund. Robbinsdale Good Shepherd Endowment Fund, Golden Valley Guardian Angels School Trust Fund, Chaska Guardian Angels Capital Project Endowment Fund, Oakdale Guardian Angels Cemetery Endowment Fund, Oakdale Guardian Angels Arthur Hoff Endowment Fund, Oakdale Guild Incorporated Endowment Fund, St. Paul

Holy Family Church Seminarian Endowment Fund, Silver Lake Holy Name Endowment Fund, Minneapolis Holy Name of Jesus Church Good Samaritan Funds, Wayzata Holy Trinity Operating Endowment Fund, South St. Paul

Immaculate Conception Endowment Fund, Lonsdale Immaculate Heart Church Endowment Fund, Crosslake Immaculate Heart of Mary Catholic Charities

Endowment Fund, Minnetonka

Immaculate Heart of Mary Faith Formation Endowment Fund, Minnetonka Immaculate Heart of Mary General Operating

Endowment Fund, Minnetonka

Immaculate Heart of Mary Maintenance Reserve Endowment Fund, Minnetonka

Immaculate Heart of Mary Scholarship for IHM Students Endowment Fund, Minnetonka

Incarnation Parish Endowment Fund, Minneapolis

League of Catholic Women Endowment Fund

M.T. Hill Archdiocesan Invalid Priests Trust Funds, St. Paul M.T. Hill Christian Brothers Trust Fund, St. Paul M.T. Hill Cretin-Durham Hall Trust Funds, St. Paul

Nativity of Mary Endowment Trust Fund, Bloomington Nativity of Mary School Endowment Trust Fund, Bloomington NET Ministries Alumni Endowment Fund, West St. Paul NET Ministries Endowment Fund, West St. Paul New Prague Area Cemetery Fund, New Prague

Our Lady Cemetery Fund, Grove City Our Lady of Grace Fr. Robert T. Cassidy Scholarship Endowment Fund, Edina

> Our Lady Of Grace Catholic School Endowment Fund, Edina Our Lady of Grace Endowment Trust Fund, Edina Our Lady of the Lake Cemetery Endowment Trust Fund, Mound Our Lady of the Lake Parish Endowment Trust Fund, Mound Our Lady of the Lake School Endowment Trust Fund, Mound

Our Lady of the Lakes Perpetual Care Fund, Spicer Our Lady Of Peace Parish Endowment Fund, Minneapolis Our Lady of the Prairie Parish Endowment Fund, Belle Plaine

Pacem In Terris Endowment Fund, St. Francis Pax Christi Community Endowment Fund, Eden Prairie

Presentation of the BVM Grade School Parish Endowment Fund, Maplewood

Presentation Legacy Foundation Fund, Maplewood

Risen Christ Catholic School - John P. and Mary L. Byron Endowment Fund, Minneapolis

Ss. Ss. Cyril and Methodius Church Deacon John Matlon Memorial Endowment Fund, Minneapolis

Ss. Joachim and Anne Endowment Fund, Shakopee

Ss. Peter and Paul Parish Education Endowment Fund, Loretto

St. A St. Albert Cemetery Perpetual Care Fund, Albertville

St. Albert the Great Endowment Fund, Minneapolis

St. Aloysius Cemetery Fund, Olivia

St. Alphonsus School Teachers Development Endowment Fund, Brooklyn Center

St. Alphonsus School Tuition Assistance Endowment Fund, Brooklyn Center

St. Ambrose Church Bishop Richard Pates Endowment Fund, Woodbury

St. Anastasia Endowment Fund, Hutchinson

St. Andrew Parish Religious Education Fund, Montevideo

St. Anne Cemetery Endowment Trust Fund, Hamel

St. B St. Bernard Church Marie Tschida Pranke Scholarship Fund, St. Paul

St. Bridget of Sweden Endowment Fund, Lindstrom

St.C St. Cecilia John Mondati Endowment Fund, St. Paul

St. Croix Catholic School Endowment Fund, Stillwater

St. Croix Valley Faith Formation Endowment Fund, Stillwater

St.E St. Eloi Parish Endowment Fund, Minneota

St.G St. Gabriel the Archangel Affiliated School Endowment Fund, Hopkins

St. Gabriel the Archangel Endowment Fund, Hopkins St. Gerard Majella Endowment Fund, Brooklyn Park

St. H St. Helena Endowment Fund, Minneapolis St. Henry Cemetery Perpetual Care Trust Fund, Monticello

St. Hubert Catholic Community Advisory Fund, Chanhassen

St. John Neumann Catholic Church Parish Endowment Fund, Eagan

St. John the Baptist Resurrection Cemetery Care and Maintenance Fund, Excelsion

St. John the Baptist Capital Endowment Fund, New Brighton

St. John the Baptist Cemetery Endowment Fund, New Brighton

St. John the Baptist Operating Endowment Fund, New Brighton

St. John the Baptist Tuition Assistance Fund, New Brighton St. John the Baptist Cemetery Endowment Fund, Savage

St. John the Baptist Parish Endowment Fund, Savage

St. John the Baptist Parish Endowment for Tuition Assistance

St. John the Evangelist Tuition Assistance Endowment Fund, Duluth St. Joseph Church Fr. Frank Brunner Endowment Fund, Montevideo

St. Joseph Parish Faith Formation Financial Aid Endowment Fund, Red Wing

St. M St. Margaret Mary Endowment Fund, Golden Valley

St. Mark Parish Endowment Trust Fund, St. Paul

St. Mark Peller Scholarship Fund, St. Paul

St. Mary Perpetual Care Endowment Fund, Arlington

St. Mary School Endowment Fund, Bird Island

St. Mary Cemetery Fund, Olivia

St. Mary of the Lake Cemetery Perpetual Care Fund, White Bear Lake

St. Matthew Education Endowment Fund, West St. Paul

St. Michael Cemetery Perpetual Care Fund, Farmington

St. Michael Designated Endowment Trust Fund, Farmington

St. Michael Cemetery Fund, Milroy

St. Michael Church and School Advisory Fund, Prior Lake

St. Michael Endowment Fund, Prior Lake

St. N St. Nicholas Cemetery Perpetual Care Fund, Carver

St.O St. Odilia Prayer Garden Perpetual Care Fund, Shoreview

St. Olaf Church Dorothy Ellstrom Endowment for Spiritual Enrichment Fund, Minneapolis

St. Olaf Church Endowment Fund, Minneapolis

St.P St. Pascal Baylon Endowment Fund, St. Paul

St. Patrick / St. Francis General Endowment Fund, St. Paul

St. Patrick Building Fund, Inver Grove Heights

St. Patrick Designated Endowment Trust Fund, Inver Grove Heights

St. Patrick Endowment Fund, St. Paul

St. Paul's Monastery Endowment Fund, St. Paul

St. Paul Seminary General Seminary Endowment Fund, St. Paul St. Paul Seminary Msgr. Ambrose Hayden - Seminary Fund, St. Paul

St. Peter School Endowment Fund, Forest Lake

St. Peter Catholic School Operating Endowment Fund, North St. Paul

St. Peter Cemetery Care Endowment Fund, North St. Paul St. Peter Parish Operating Endowment Fund, North St. Paul

St. Peter School Tuition Assistance Endowment Fund, North St. Paul

St. Philip Church Clifford and Audrey Olson Endowment Fund, Litchfield

St. Pius X Permanent Endowment Fund, White Bear Lake

St. Richard BTCS Scholarship Endowment Fund, Richfield

St. Richard Undesignated Endowment Fund, Richfield

St. Rose of Lima Legacy Fund, Roseville

St. Rose of Lima Parish School Mischke Family Endowment Fund, Roseville

St. S St. Stephen Church Emmett and Augusta Goff Endowment Fund, Minneapolis

St.T St. Therese Advisory Fund, Deephaven

St. Therese School Advisory Fund, Deephaven

St. Therese Good Samaritan Endowment Fund, Deephaven

St. Therese Pastoral Care Endowment Fund, St. Louis Park

St. Thomas the Apostle Endowment Fund, St. Paul

St. Thomas Aquinas Goldie and Lorraine Buda Scholarship Fund. St. Paul Park

St. Timothy Endowment Fund, Blaine

St.V St. Victoria Cemetery Perpetual Care Endowment Fund, Victoria

> St. Victoria Parish Unrestricted Endowment Fund, Victoria

St.W St. Wenceslaus Cemetery Endowment Fund, New Prague

St. Wenceslaus Endowment Fund, New Prague St. Wenceslaus School Endowment Fund, New Prague

T Trinity Founding Churches Educational Endowment Fund, St. Paul





Pat Huber remembers the exact moment when her outlook on giving shifted.

She was sitting among strong, philanthropic-minded Catholic women like Rose Totino, Elizabeth Hidding, Barbara Koch, and Helen Healy, learning about ways to support NET Ministries. It was also the first time that she met then-Bishop Harry Flynn.

"He said that we're called to be disciples, and we're called to proclaim the name of Jesus," Huber remembered. "When I heard that in June of 1994, I listened and I took that message to heart."

She joined the board of NET Ministries later that year, propelling her already generous life into a new chapter of service and legacy building.

Huber, 69, grew up in St. Paul, attending St. Joseph's Academy and later the College of St. Catherine. She saw strong leadership traits in her mother, who had a successful finance career, and the Sisters of St. Joseph of Carondelet served as mentors throughout her education.

Huber married her first husband, Bruce Huber, in 1970 and they settled outside Hudson, Wisconsin, where they attended St. Patrick Parish. As they raised their three children, they were active in their community, with Pat teaching at the Catholic school and chairing the school board while also volunteering with a crisis pregnancy center. Bruce participated in the finance council and served on the board of trustees at his alma mater, Hill Murray School, as he built his business career in Minneapolis.

As a family, they journeyed to Africa in 1997 to climb Mount Kilimanjaro; one year later, Bruce was diagnosed with a lung disease that would take his life in 2000.

"As a young widow, I saw that I had an opportunity to honor Bruce's memory by continuing the commitment to Catholic education, the Catholic Church, NET Ministries, Saint Paul's Outreach (SPO), and the seminary," Huber says.

She learned about the Catholic Community Foundation (CCF) through NET Ministries and joined the board in 2005. Huber then established a donor advised fund with a focus of passing on her faith. As chair of CCF's Development and Marketing Committee, she was instrumental in the organization's strategic growth plan and used her network to increase further support for CCF.

"Pat talks the talk and walks the walk," CCF President Anne Cullen Miller says. "She's been on the front line as a woman of her generation to get involved so personally."

Huber believes that women have a unique role to play in serving on boards and making philanthropic decisions. "I think that women tend to integrate many wide-ranging views in making those decisions," she explained.

Her board term ended in 2009, but Huber remains active with CCF, NET Ministries, and SPO. Now married to Jerry Cawley with seven total grown children and 12 grandchildren, they want to set a lasting example of giving that will also live on through a newly established endowment fund.

"We are called to be good stewards of our talents and treasures," she says. "I consider CCF the best way to be a steward of the gifts that I've been given."

Endowed Funds

An Endowed Fund is a permanent gift that will provide a perpetual source of funding to designated charities or charitable causes. With an Endowed Fund, charitable giving lives on for countless generations. Anyone can create an Endowed Fund at the Catholic Community Foundation to support causes near to his or her heart.

Bolded fund names indicate funds established in fiscal year 2017.

- Annunciation Parish Endowment Fund, Minneapolis Archdiocesan Venezuelan Mission Endowment Fund B Severne M. Banack Endowment Fund Benilde-St. Margaret School Endowment Fund, St. Louis Park Blessed Virgin Mary Charitable Fund Harold and Patricia Boerboom Priests Retirement Endowment Fund Brown-Mountain Family Advised Endowment Fund Jerome J. Brown Endowment Fund Brya Family Endowment Fund Robert and Dolores Buril Endowment Fund Burns Family Charitable Endowment Fund Vivian M. Byers Endowment Funds for Education Carondelet Life Care Ministries
- Endowment Fund Connie D. and William C. Carroll Scholarship Endowment Fund Cathedral Foundation Endowment Fund Catholic Youth Camp Endowment Fund Center for Mission Endowment Fund Cerenity-Marian Center of St. Paul Catholic Service to the Elderly Endowment Fund Joseph and Fern Check Legacy Endowment Fund Community Priorities Endowment Fund Mary Ellen Priebe Conzemius
- Cretin-Derham Hall Tom and Joleen Greene Family Cora Cooty Endowment Fund Rev. Francis Costiou, OMI Memorial Endowment Fund Crosier Fathers and Brothers Endowment Fund Demontreville Jesuit Retreat House Guild of Catholic Women Endowment Fund
- Endowment Fund Diaconate Educational Assistance Endowment Fund William C. and Corinne J. Dietrich Charitable Endowment Funds

Endowment Fund

Conzemius Endowment Fund for

- Maureen Dolan Jurek Charitable Endowment Fund
- Edward and Margaret Dudley Memorial Endowment Fund

- Elder Family Endowment Fund Marilou Eldred, Ph.D. Legacy Endowment Fund Estrem Family Endowment Fund Frank E. and Rosemarie V. Evangelist Endowment Fund
- F Family of Faith Catholic Charities Endowment Funds Family of Faith Education Assistance
 - Endowment Fund Family of Faith General Endowment Fund Family of Faith Religious Education
- Endowment Funds Family of Faith Support and Education for Priests Endowment Fund
- Family of Faith Tuition Assistance Endowment Funds
- Raymond and Genevieve Feltl St. Joseph Church Endowment Funds, Hopkins Florence A Florance Scholarship Endowment Fund for Academy
- of Holy Angels Florence A Florance Scholarship Endowment Fund for DeLaSalle High School
- Archbishop Flynn Legacy of Faith Endowment Fund
- Friends of Catholic Urban Schools Endowment Fund
- Msgr. Francis J. Garvey Endowment Fund Richard and Delphine Goldstrand Charitable Endowment Fund
- Good Shepherd School Education Endowment Fund, Golden Valley
- Endowment Fund John and Patricia Gries Endowment Fund Growing in Faith Endowment Fund Guest House Endowment Fund
- H Haugh Family Endowment Fund for Catholic Teachers and Religious Education Directors
 - Haugh Family Endowment Fund for Tuition Support of Elementary Schools
 - Hazel C. Heim Endowment Fund Msgr. Patrick J. Hessian Fund Earl and Kathy Hoagland Sacred Manoomin Endowment Fund

- Thomas and Patricia Holloran Catholic Charities Endowment Fund Rev. Leo Huber Charitable Endowment Funds Hurley Family Caritas Fund
- Immaculate Conception Church Endowment Fund, Columbia Heights Immaculate Heart of Mary School Tuition Assistance Endowment Fund,
- Jeffery Paul Johnson Memorial Endowment Fund

Minnetonka

Margaret D. Kane Endowment Fund

- Sr. Brenda Kelzer Scholarship Endowment Fund
- Abigail Kiesner Endowment Fund for Advancement of Professional Women Dr. Ellsworth and Mae F. Kneal
- Endowment Fund Elaine and Allen Kolles Endowment Fund
- Carlo J. LaManna Family Scholarship Endowment Fund for Tuition Assistance
- Carlo J. LaManna Family Scholarship Endowment Fund for St. Paul Seminary
- Fr. Patrick Lannan Endowment Fund Lannan Family Endowment Fund for
- St. Thomas Academy Robert E. and Florence D. Larkin Charitable Endowment Fund
- Philip P. LaVelle Charitable Endowment Fund
- Lenzmeier Family Endowment Fund Clara Hill Lindley Clergy Endowment Fund Erasmus C. Lindley Charitable Endowment Fund

Lyons Family Tuition Assistance Endowment Fund

- M Catherine O'Connor Marien Legacy Endowment Fund
 - Mary Mother of God Endowment Fund, Burnsville
 - Burt and Patricia McGlynn Family Scholarship Endowment Fund O. Bernard and Dorothy Ann McGuire
 - Tuition Assistance Endowment Fund for St. Mark School, St. Paul Donald and Bernice Messerich Family
 - Charitable Fund Milroy Family Designated Endowment Fund

- Phillip and Barbara Milroy Cathedral School Scholarship Endowment Fund, Superior, WI
- Ministerial Enrichment Endowment Fund Missionary Sisters of St. Peter Claver Endowment Fund Molz Family Endowment Fund
- Kathyrn Mooney Endowment Fund for Annunciation Church, Minneapolis Kathyrn Mooney Endowment Fund for
- Basilica of St. Mary, Minneapolis Kathyrn Mooney Endowment Fund for Catholic Charities
- Kathyrn Mooney Endowment Fund for St. Olaf Catholic Church, Minneapolis
- Kathyrn Mooney Endowment Fund for St. Stephen Church, Minneapolis Kathyrn Mooney Endowment Fund for
- St. John Vianney Seminary W. Edward Mullin and Mary Hester Mullin Charitable Endowment Fund
- Catherine G. Murphy Endowment Fund for Catholic Charities
- Catherine G. Murphy Endowment Fund for St. Paul Seminary
- Catherine G. Murphy Endowment Fund for St. Thomas More Church, St. Paul
- N Nativity of Our Lord Endowment Funds, St. Paul
 - Nazareth Hall Endowment Funds Newman Center University Christian Studies Endowment Fund
 - Nilles Family Endowment Fund Alex and Loretta Novak Family Endowment Fund
- Our Lady of Good Counsel Endowment Fund
 - Our Lady of Peace Education Endowment Fund, Minneapolis Our Lady of Peace Home Endowment Fund
- P Fr. William J. Paron Endowment Fund Patrons of St. Anne School Endowment Fund, Le Sueur Valeria Pezzani Endowment Funds
- Piché Family Endowment Fund Anthony and Melva Pierce Endowment Fund

- Arthur J. Popehn Family Foundation Endowment Fund Donald and Veronica Poquette Charitable
- Endowment Fund Preaching and Presiding Institute
- Endowment Fund Priests Continuing Education Endowment Fund
- Priests Retirement Endowment Fund Rauenhorst Family Scholarship Endowment Fund

William and Joanne Reiling Endowment Fund

- Carl J. Remick Jr. Endowment Fund Jim and Chriss Renier Scholarship Endowment Fund
- Reserve Township Endowment Fund Respect Life Program Endowment Fund Richard G. and Dorothy E. Revord Family Charitable Endowment Funds
- Cole Richardson Endowment Fund Most Rev. John R. Roach Endowment Fund Sacred Heart Fraternity of Secular
- Franciscan Endowment Fund George and Evelyn Sayer Scholarship Endowment Fund for St. John the
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- St. John Vianney Seminary Endowment Fund
- St. Joseph Parish Endowment Fund, West St. Paul
- St. Joseph's Home for Children Endowment Fund
- St. Mark Scholarship Endowment Fund, St. Paul
- St. Michael Religious Education Endowment Fund, Stillwater
- St. Paul Seminary Endowment Fund St. Paul's Outreach Endowment Fund
- St. Peter Claver Tuition Aid Endowment Fund, St. Paul
- St. Peter School Tuition Assistance Endowment Fund, North St. Paul
- St. Rose of Lima Tuition Assistance Endowment Fund, Roseville
- St. Thomas Academy Endowment Fund St. Thomas Aguinas Catholic School
- Endowment Fund, International Falls Star Family Endowment Fund
- Sister Jean Thuerauf Endowment Fund Total Life Care Centers Endowment Fund Trinity Foundation Educational Endowment Fund, St. Louis Park
- V Corinne Van Heel Endowment Fund Norman W. and Nancy B. Villwock Family Endowment Fund
- W Wagner Family Endowment Fund Joseph and Angeline Waletzko Scholarship Endowment Fund
 - Wegscheider Saint Paul Seminary Endowment Fund
 - Robert and Mary Wesslund Endowment Fund for St. Odilia Church, Shoreview Martha H. Wiggins Charitable Designated
 - Endowment Funds Otto C. Winzen Charitable Endowment Funds
 - Emil and Julia Wittman Memorial Endowment Fund
 - Rev. Richard J. Wolter Endowment Fund





Growing up in small-town Iowa, Julie Hurley remembers the community swimming pool as a hub of summertime activity. "It was the place where everyone, including my six siblings and I, hung out."

Years later, on a visit home, she asked her father about donations toward a pool refurbishment. "Dad, why are you giving?" she asked. "You don't have kids in school anymore." His reply: "Someone built the pool so you could enjoy it."

It was Hurley's first giving ah-ha moment.

Initially, Hurley gave primarily of her time. "I was a room mother at my daughters' school, I chaperoned the school carnival, ran for school board, became a member of the board's finance committee — it just kind of progressed in that way," she says.

Anne Cullen Miller, president of the Catholic Community Foundation (CCF), adds, "I have known Julie for many years, and I have witnessed her serve in a variety of roles at our parish, St. Joseph's in West St. Paul. Julie demonstrates 1 Corinthians 14:1 'Make love your aim' in all she takes on."

"As we proceed on life's journey, we become familiar with organizations that we touch — our school, our parish, our university," says Hurley. "But the information we have is only that which comes into our small circle. Our lens is pretty narrow."

Now generously giving of her time, talent, and treasure, Hurley has served on the CCF Board of Directors for six years and has come to realize and appreciate that the CCF lens is wide.

"The foundation is truly a reservoir of information about our community's needs, and they have an expansive range of touchpoints," she says. "This multifaceted knowledge allows the foundation to respond appropriately to both urgent and perpetual community needs."

Hurley and her husband, Tom Hurley, initiated a donor advised fund with CCF in 2013. In addition to regular grantmaking, they have now started a giving tradition with their three adult daughters Kate, 32, Jacki, 30, and Samantha, 27.

Annually, the family gets together to decide which charitable organizations will receive contributions from the fund's earnings. Of the first gathering, Hurley says, "It was such a proud and heartwarming meeting for me. Each of the girls brought something to the table that was so uniquely them and so well thought out."

As Hurley looks ahead, she hopes the family giving practice endures. "I want giving back to be inherent in the way our family operates," she says.

"I hope, like my father said, there is a realization that someone built it for you."

Donor Advised Funds

A Donor Advised Fund facilitates intentional charitable giving in an easyto-use format that aligns with your faith. Donor Advised Funds can be used to plan giving annually and over a lifetime.

Bolded fund names indicate funds established in fiscal year 2017.

- Abele Family Charitable Fund ABPI Fund Archdiocesan Urban Schools-Pohlad Family Gift Fund
- B Jo and Gordon Bailey Family Fund International Beddor Fund William Belkengren Charitable Fund Antonio and Cecilia Bernardi
 - Biver Family Charitable Fund Bott Family Charitable Fund Michael and Dolores Boyle Family
 - Bradley Family Godshare Fund Richard and Lorraine Brasket Fund Brennan Family Charitable Fund Peter and Maura Brew Family Fund Bruski Family Charitable Fund Florian J. and Dorothy M. and
- Thomas L. Busch Charitable Fund Canto Family Fund Fred and Molly Commers Fund Norbert and Mary Ellen Conzemius Fund Cook Family Charitable Fund James and Mary Crowley Fund Hugh and Melissa Cullen Family Fund Lillian Cummings Memorial Fund
- Tony and Jennifer DelDotto Fund Deo Gratias Fund Russell Dickinson Celebrate Life Fund Diekmann Family Charitable Fund Divine Mercy Charitable Fund Morgan and Celine Donohue Family Fund Duc in Altum Funds Edward and Margaret Dudley Family
- Douglas M. and Kathleen A. Eiden Fund Alfred O. and Mary A. Elder Charitable Fund Marilou and Don Eldred Charitable Fund Enestvedt Family Charitable Fund Greg and Beth Engel Fund
- F. M. Farrell Family Fund Fatima Charitable Fund Finley Family Fund Fleming Family Charitable Fund Paula Fluck Charitable Fund

- Charitable Fund
- Charitable Fund

- Charitable Fund
- DuFresne Family Charitable Fund

- Archbishop Harry J. Flynn Charitable Fund M. and M. Flynn Charitable Gifting Fund Francis of Assisi Fund François Family Charitable Fund Franske Family Fund Eugene U. and Mary F. Frey Fund Friends of East Africa Fund Furness Family Fund
- G John and Emily Gainor Family Fund Gazelle Legacy Fund Gary and Joan Geurts Fund Betts and Don Giefer Fund Michael and Susan Gores Family Fund Tom and Joleen Greene Family Charitable Fund Grommesh Family Fund
- Patrick and Sally Gruber Charitable Fund Grundtner Family Charitable Fund Dan and Colette Hagen Family Fund Haik Family Charitable Fund Halbur Family Fund

Charitable Fund

- Jean Hammar Charitable Fund Harrington Family Fund Mark Hazzard and Sharon Simonson
- Robert and Mary Healy Family Fund Healy Family Charitable Fund Heimerman Family Charitable Fund
- Laura and David Hemler Charitable Fund Jack and Barbara J. Hessburg Fund Hickok Family Fund
- Quentin J. Hietpas Fund Fr. Jim Himmelsbach Fund Earl and Kathy Hoagland Sacred
- Manoomin Funds Delores and Bernard Hofschulte Family Charitable Donor Advised Fund Bruce and Pat Huber Charitable Fund
- Hurley Family Fund
- Thomas and Julie Hurley Fund Interreligious Dialogue Fund
- J J and L Fund Jack and Kay Jasper Family Donor Advised Fund
 - Jesucristo Resucitado Mission Fund David Johanneck Charitable Fund

- Norbert and Veronica Johanneck Charitable Fund JM Joos Fund
- Jeanne and John Jungbauer Family Fund
- Thomas and Shirley Jungels Family Fund Kay Mellon Fund Jean C. Kaye Educational Fund Gregory and Michelle Keeley Family Fund
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- Thomas and Janet Krocheski Charitable Fund
- Kunkel Family Charitable Fund Kevin and Maureen Lahr Fund
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- Carlo LaManna Fund Lang Family Charitable Fund
- David Lano Foundation Fund Regina M. LeMay Charitable Fund Letscher - Glancy Family Fund
- Morrie and Alice Leuthner Charitable Fund Liemandt Family Fund
- Richard and Jean Lynch Fund M Fr. Stan Mader Fund
- Ernie and Susan Maier Fund Maley Family Fund
- Mannix Family Fund Joseph D. and Patricia Kalil Margarit Family Fund
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McElroy Christian Youth Ministry Fund Andrea and Larry McGough

- Charitable Fund Leo and Mary Kave McGough
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Foundation Fund

- Jim and Chriss Renier Fund Reserve Township Fund Michael and Connie Ricci Family Fund
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- Roessler Family Fund John and Carol Rueb Fund Madonna Russo Charitable Fund
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one legacy lights the way for others

Delora Mayer lived a solitary life. She died alone and left her entire estate to the Catholic Community Foundation (CCF). With no next of kin stepping forward, her remains were held at the Ramsey County morgue until the bank where her accounts were held contacted CCF.

"At the same time we were touched by her generosity, we were heartbroken that she had not yet been buried," recalls CCF President Anne Cullen Miller. "Ensuring immediate Christian funeral rites and a Christian burial was our first priority — and something we as a Catholic organization were uniquely suited to do."

A GIFT DESTINED TO INSPIRE GENEROSITY

With Mayer laid to rest, CCF began considering ways to honor her life and generosity. In 2017, CCF launched a program called *Partners for the Future* that divided Mayer's gift into matching grants of \$25,000 that will be used to seed 15 new parish endowment funds over the next two years.

"Most parishes are so busy raising money to keep the lights on, they rarely think to ask parishioners to remember their church in their wills," says CCF Director of Partner Relations Bill Marsella. "We hoped these matching grants would spark interest in parish endowment funds."

SAINT JOHN NEUMANN: SEIZING THE MOMENT

St. John Neumann Catholic Church in Eagan, Minnesota, was the first parish to accept the challenge. Jean Gorell, a parishioner, understands the value of endowment funds. She had been

working for several years with a committee of like-minded volunteers to launch an endowment fund. The \$25,000 Delora Mayer Matching Grant came at an opportune moment.

"All the ingredients were in place," remembers Gorell. "We were ready to launch the public appeal, but the matching grant really fueled our energy."

According to Marsella, the team made a "full court press" that included articles in the church bulletin, an appeal delivered by Gorell at every Mass, and enthusiastic pastoral support.

As a result of their combined efforts, the parish was able to raise \$27,400 in under six weeks. The *St. John Neumann Catholic Church, Eagan MN Parish Endowment* was established with a deposit of \$52,400. A Mass recognizing the gift and the donor was held soon after.

"We're very excited to have the fund set up and the systems in place to move forward," says Gorell. "The fund will grow in perpetuity and

provide a sustainable source of income into the future."

PAX CHRISTI: MORE THAN MATCHING MAYER'S GENEROSITY

In the 37 years since its founding,
Pax Christi Catholic Community has
donated \$4 million in 661 grants to over
200 organizations that work toward social
justice. As the parish's Financial Initiatives
Team (FIT) was preparing to approach
the congregation about establishing
a permanent endowment fund, they
centered their case statement on
social justice.

"Social justice outreach is integral to our identity," says Mary Kennedy, Pax Christi's director of stewardship and development. "Our case statement was about raising money to support the core values and mission of the Pax Christi Catholic Community *forever*."

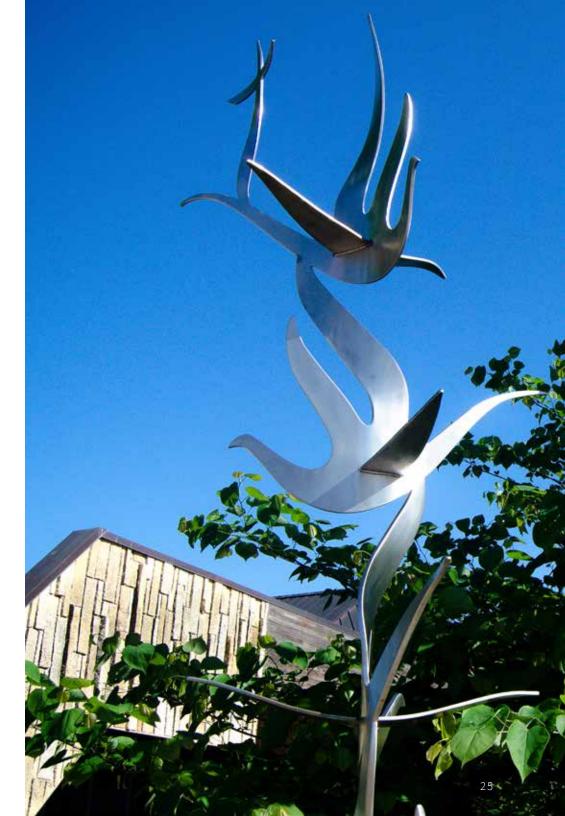
The team set an ambitious financial goal of \$250,000. According to Kennedy, Mayer's story was as much of an inspiration as the matching

grant. "She became a challenge to us and our parishioners. We said, 'Here's a person, just like me, just like you in the pews. She never set foot in this parish, but her gift is going to change so many lives."

The FIT got feedback and fine-tuned their messaging by presenting their case to past FIT members as well as members, of the Stewardship and Finance Councils. They invited 90 members of the parish to one of six small gatherings held at various FIT member homes in May. At each of the gatherings, the host couple would tell their "Pax Christi" story and then invite each guest to share his or her story before asking for a contribution to the endowment.

The FIT raised \$60,000 from those meetings before introducing the plan to the parish as a whole on Pentecost Sunday. Thanks to contributions from parishioners and proceeds from the sale of property, the *Pax Christi Community Endowment Fund* was established on June 30, 2017, with a deposit of \$274,819.

"The whole beauty of the way the Catholic Community
Foundation is using the Delora Meyer gift is that it allows parishes
to get the endowment off the ground," says Kennedy. "Our
gratitude for her generosity will live on in perpetuity."



Legacy Society Members

The Legacy Society honors individuals and families who have entrusted their charitable legacy to the perpetual and faith-consistent stewardship of the Catholic Community Foundation. We are deeply grateful for their dedication and charitable vision. To explore making a charitable gift that will last forever, we invite you to contact our gift planning staff at 651.389.0300.

The † symbol denotes those Legacy Society members who have passed. Please hold them in your thoughts and prayers. **Bolded** names denote those members inducted into the Legacy Society this past year.

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from homelessness to independence with kindness and support

In 2017, the Catholic Community Foundation (CCF) focused its social impact grants on organizations serving young mothers facing homelessness.

"This money comes from a generously-funded endowment created by visionary donors," says Meg Payne Nelson, program officer at CCF. In 1998, knowing CCF had the requisite grantmaking skills, the founding group of donors established the Community Priorities fund.



Photo provided by Haven Housing

"These donors wanted to come together to serve the unique needs of the poor and vulnerable in our community, and in particular, the elderly, school-aged youth, and young mothers," says Nelson. The fund is perpetual and it is growing because it continues to accept additional gifts from anyone who believes in responding to God's call for us to love the most vulnerable in our community.

"We knew from our research that no other physical, financial, or sociological need of young families can be addressed until their housing situation has been stabilized," says Nelson. "So this year's goal of serving the needs of mothers with young children focused exclusively on those experiencing homelessness." A total of \$63,000 was distributed among eight organizations, including St. Anne's Place (now part of Haven Housing) and Theresa Living Center.

ST. ANNE'S PLACE

From a woman's first moments at St. Anne's Welcome Center, the environment and the staff aim to soothe and start building trust. The families experience a supportive trauma-informed CARE (Child-Adult Relationship Enhancement) model, which aims to minimize the effects of trauma, strengthen the mother-child bond, promote early childhood development, and encourage parent education and empowerment.

St. Anne's Place is the first shelter in Minnesota to use the CARE model. "It's so important," says Julie Kelley, executive director. "If left untreated, trauma seeps into everything and can last a lifetime."

The CCF grant allows St. Anne's to focus specifically on very young mothers and their children. In addition to housing, the families get help setting goals, and creating individual safety and coping plans. Safety plans encourage women to think through potentially dangerous situations and, in advance, determine steps or trusted people that could help.

Coping plans are used when a woman starts to feel angry or upset, providing steps to help her move past conflict. "If they are revving up and feel ready to run or lash out, it helps them realize it's OK to simply say, 'I need 5 minutes,'" says Kelley.

St. Anne's also involves the mothers in the education of their children with Head Start and Early Childhood Family Education. Staff ensures the mothers are completely comfortable with their child's teacher and classroom before they start school. "We want the moms to have a voice," says Kelley. "In many cases, their own parents had little to do with their education, so it's new territory for many of them."

THERESA LIVING CENTER

A CCF grant also funded Theresa Living Center's residential program, which provides housing for single women who are pregnant or have a child under the age of 1, and a second program that provides case management services and rental assistance to single-parent families living in their own apartments. Both programs serve individuals and families after they have experienced homelessness.

"A lot of our work is helping our clients plan the next steps in their lives, especially in the areas of finding affordable housing and a living-wage job," says Lucy Zanders, executive director.

Escalating rents have complicated the work. "The families that come to us don't make a living wage, so we often end up helping them find other subsidized housing," says Zanders.

In addition to rental assistance, Theresa Living Center helps the women set goals and create plans that help them move, one step at a time, toward independent living. Some women complete GEDs. Others work on certificate programs or college degrees. And some pursue work in fields with higher wages.

Zanders told of one success story. "We had a mom who enjoyed physical labor and looked into driving a forklift. She got an interview at a factory; they liked her and said they would help her get certified. She got the job and we helped her get housing based on her new salary."

FROM HOUSING TO A HOME

"This year's grants felt especially powerful," says Nelson. "They allowed the generosity of our donors to help two generations at the same time. And because the eight grantees serve young mothers in crisis or transition with such compassion and care, the result is not simply housing, it's a *home*."

If you are interested in learning more about the Community Priorities fund and how you can contribute, contact CCF Program Officer Meg Payne Nelson at 651.389.0882.







Legacy Fund

The Legacy Fund allows
the Catholic Community
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community. We are grateful
for these donors who have
committed gifts to the Legacy
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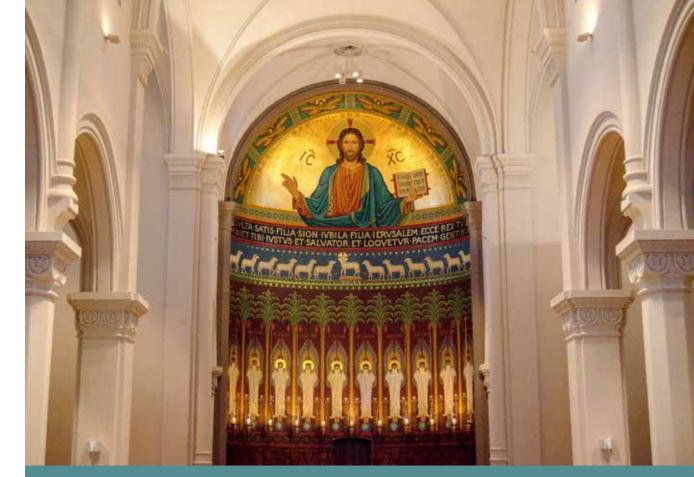
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- Corpus Christi Fund, Roseville
 G Guardian Angels Funds, Oakdale
 H Highland Catholic School Funds, St. Paul
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- I Immaculate Heart of Mary St. Luke School Funds, St. Paul
- J Diocese of New Ulm Fr. John Joyce Education Funds
- K Catholic Charities Funds, St. Paul
- L League of Catholic Women Funds, Minneapolis Lumen Christi Funds, St. Paul
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- Our Lady of Grace Funds, Edina
 Our Lady of the Lake Funds, Mound
 Our Lady of Peace Funds, Minneapolis
- Our Lady of Victory Long Term Investment Fund, Minneapolis
- R Risen Christ School Funds, Minneapolis
- S Sacred Heart Investment Fund, Robbinsdale
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- St. Bridget of Sweden Reserve Fund, Lindstrom
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