

5 WAYS TO SUPPORT OUR PARISH FUND



CASH OR STOCK

Give any amount, any time! Make checks out to the parish and note that your gift is for our endowment fund at the Catholic Community Foundation. Gifts of stock are converted to cash, and the value is added to our fund. By donating appreciated stock, there is a possibility of eliminating federal capital gains tax while supporting our parish community.



BEQUEST IN YOUR WILL OR ESTATE PLAN

You can include our parish in your will or estate plan. It's quite easy. You can designate a specific dollar amount or percentage of your estate as a gift to our endowment fund. Contact your attorney or the Catholic Community Foundation for applicable language to include in your will.



CHARITABLE GIFT ANNUITY (CGA)

A CGA provides you with regular payments for the rest of your life. At the end of your life, the remaining balance of your annuity becomes a charitable gift to our parish endowment fund at the Catholic Community Foundation.* A minimum gift of \$10,000 is required to establish a CGA.

** Please speak with a CCF representative for specific details.*



LIFE INSURANCE OR IRA BENEFICIARY DESIGNATIONS

You may name our parish as a full or partial primary or contingent beneficiary on your life insurance policy. If you donate a policy, you may deduct its fair market value (as determined for tax purposes) or the cost basis, if lower. In the case of retirement plan assets, such as an employee plan, IRA, or tax-sheltered annuity, your beneficiaries will owe income tax on these assets. Donating even a percentage of your plan can provide a significant tax benefit.



DONATION OF REAL ESTATE

A gift of real estate can benefit our parish too. Almost any type of real estate may be donated to our parish, including a personal residence, commercial building, vacation home, undeveloped land, or farmland. Depending on the type of gift, you may enjoy tax savings, lifetime income payments, and the removal of the property from your taxable estate.



**Catholic Community
FOUNDATION**

CCF-MN.ORG / 651.389.0300

The Catholic Community Foundation, located in St. Paul, helps individuals and families give back to our Catholic community through planned gifts that make a difference now and forever. Through your generosity, our fund will provide financial support for the future needs of our community.