



Catholic Community
FOUNDATION
OF MINNESOTA

things hoped for

THINGS UNSEEN

ANNUAL REPORT 2016

Now *faith* is the assurance of things hoped for,
the conviction of things unseen.

HEBREWS 11:1



Dear Friends,

Fiscal year 2016 was another solid year for the Catholic Community Foundation (CCF) as the steady growth we saw in 2015 continued. Forty-three new funds were established and \$20 million in new assets entered the Foundation. Grantmaking increased again this year, surpassing \$9.9 million. And, we launched new grantmaking programs designed to maximize assistance for critical educational and social needs in our community.

All of these accomplishments reflect perfectly the faith that is, in St. Paul's words, "the assurance of things hoped for, the conviction of things unseen." At its best, philanthropy requires a faith so bold, it dares to spend sums today toward a distant goal, beautifully imagined but not yet seen. Everyday, I witness the unshakable and visionary belief of a community that has the power to shape a more loving and compassionate world.

In this report, we share the stories of people who, inspired by their faith, have imagined a better future and have taken action. You'll read about the many ways people are nurturing the seeds of faith in our youth. You'll learn about a parish in Northern Minnesota that is creating a legacy of faith for future generations—a legacy that is more important than the endowment they are building to secure their financial stability. Finally, there are stories about individuals who, each in their own way, have taken a deliberate approach to philanthropy and have found great joy in doing so.

At CCF, these stories inspire us, and we are grateful for the opportunity to assist our donors and partners as they fulfill their dreams and live their faith by helping others. Every day we strive to act in faith and through faith. We stand shoulder to shoulder with you as we work toward ensuring future generations experience the transformational ministries and sacraments of our Catholic faith.

As always, I express my deep appreciation to the CCF board of directors and staff, and to each and every donor, institutional partner, supporter, and friend. It is to you who we proudly present this year's annual report: *Things Hoped For, Things Unseen*.

Sincerely,

A handwritten signature in black ink that reads "Anne". The signature is fluid and cursive, with a long horizontal flourish extending to the right.

Anne Cullen Miller, MBA
President

OUR MISSION

The Catholic Community Foundation was founded in 1992 with the mission to support financially the spiritual, educational, and social needs of our Catholic community.

OUR GUIDING PRINCIPLES

The Catholic Community Foundation keeps faith with its donors through a statement of principles adopted by its board of directors. These principles are designed to guide the Foundation in its mission and commit the Foundation to be Catholic, catholic (broad in scope), and candid (to be true to the faith); supportive of a wide range of programs; and accountable to both donors and beneficiaries.

CATHOLIC IDENTITY — We reflect our Catholic faith in all we do; embrace the breadth, diversity, and commonality of Catholic interests; and assure that investments and grant recipients are in alignment with Catholic values.

SERVICE — We respond to the financial needs of the Catholic community and contribute to effective solutions; collaborate with other nonprofit organizations when consistent with our mission; and provide for the needs of future generations.

PUBLIC ACCOUNTABILITY — We recognize and act on the understanding that community foundations are sustained by public trust which is earned by full, open, and public disclosure.

things hoped for

THINGS UNSEEN

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2016

SNAPSHOT

\$273 Million

ASSETS HELD BY CCF

43 New Funds Opened

FUND TYPES

- 6 AGENCY
- 11 ENDOWED
- 14 DONOR ADVISED
- 7 CHARITABLE GIFT ANNUITIES/TRUSTS
- 5 INSTITUTIONAL ENDOWED

\$20.1M New Assets

TOTAL FUNDS

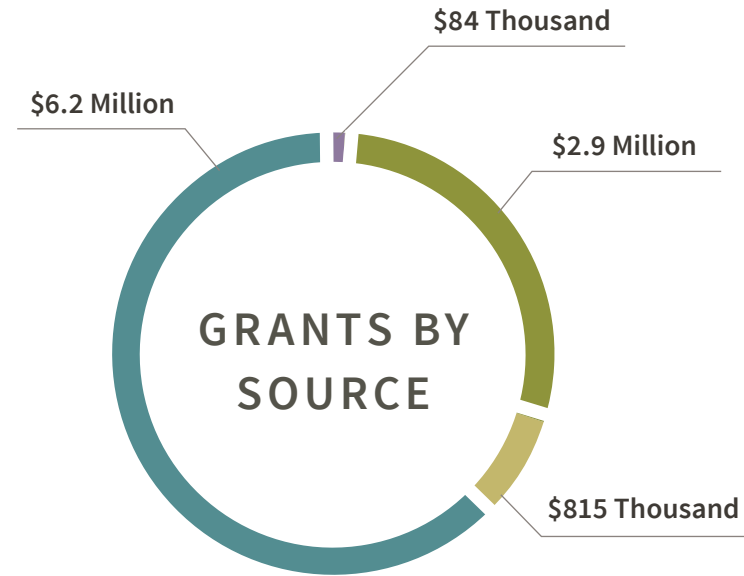
1,049

AS OF 6.30.16

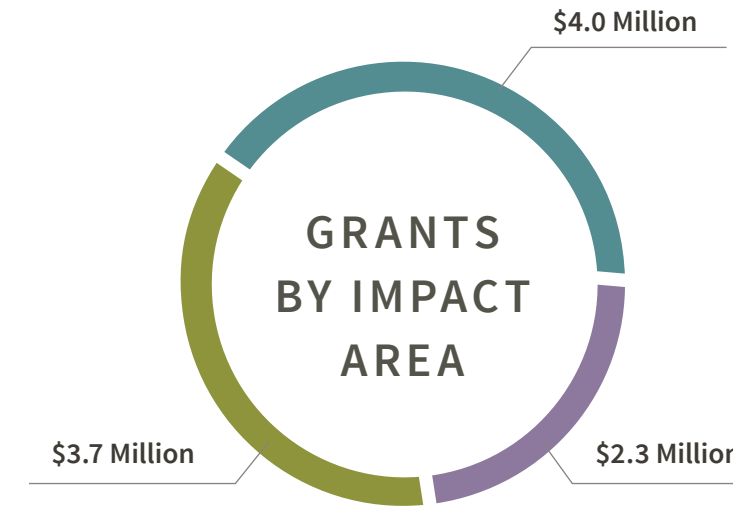
Distributed more than \$127 million in grants since our inception in 1992

\$9.9 Million

GRANTS DISTRIBUTED

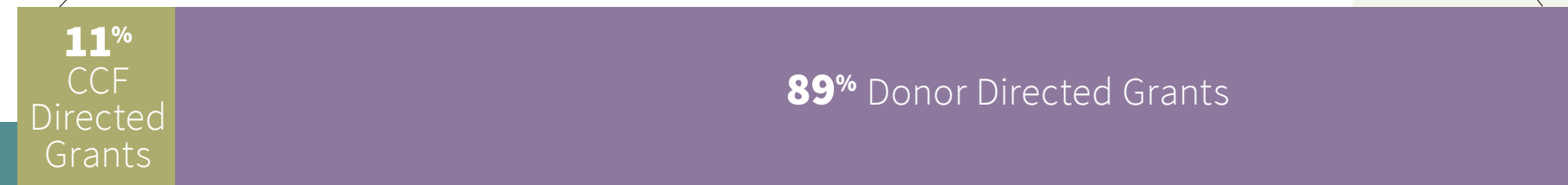


- THE LEGACY FUND
- ENDOWED FUNDS
- INSTITUTIONAL ENDOWED FUNDS
- DONOR ADVISED FUNDS



- SPIRITUAL
- EDUCATIONAL
- SOCIAL

GRANTS BY DIRECTION



GRANTS DISTRIBUTED 2,041

STATEMENTS OF ACTIVITIES

For the years ending June 30	2016	2015
Revenue		
Total Contributions	\$ 16,855,090	\$ 13,900,136
Less: Amounts Received for Beneficial Endowments	<u>3,091,064</u>	<u>1,687,468</u>
Net Contributions	13,764,026	12,212,668
Management Fee Income	935,594	953,609
Investment Losses, Net of Investment Expenses	(2,409,853)	(1,309,110)
Change in Value of Split Interest Agreements	(539,767)	(454,155)
Total Revenue	11,750,000	11,403,012
Program Grants		
Total Grants	9,939,568	9,529,063
Less: Grants Made on Beneficial Endowments	<u>815,402</u>	<u>801,744</u>
Net Grants	9,124,166	8,727,319
Operating Expenses		
Donor Relations & Development	899,481	781,127
Management & General	881,703	790,123
Grant Services	<u>317,192</u>	<u>274,570</u>
Total Expense	2,098,376	1,845,820
Change in Net Assets	527,458	829,873
Beginning Net Assets	118,301,860	117,471,987
Ending Net Assets	\$ 118,829,318	\$ 118,301,860

STATEMENTS OF FINANCIAL POSITION

As of June 30	2016	2015
Assets		
Cash & Cash Equivalents	\$ 6,072,884	\$ 5,972,563
Investments	260,156,045	264,323,525
Cash Surrender Value of Insurance Policies	4,480,494	4,087,881
Pledges	903,785	1,002,462
Other Assets	<u>957,187</u>	<u>1,075,205</u>
Total Assets	\$ 272,570,395	\$ 276,461,636
Liabilities		
Accounts Payable & Accrued Liabilities	\$ 1,195,872	\$ 1,093,706
Agency Obligations	116,663,652	121,771,633
Beneficiary Endowments	28,622,135	28,415,016
Charitable Trust & Gift Annuity Obligations	<u>7,259,418</u>	<u>6,879,421</u>
Total Liabilities	153,741,077	158,159,776
Net Assets	118,829,318	118,301,860
Total Liabilities & Net Assets	\$ 272,570,395	\$ 276,461,636

Audited financial statements containing all required disclosures and IRS Form 990 are available at www.ccf-mn.org.



endowing faith along with dollars

Immaculate Heart Church in Crosslake, Minnesota, is a small Catholic community located on the Whitefish Chain of Lakes in Northern Minnesota. The parish has grown steadily since it was founded in 1955, and every summer, membership swells with seasonal visitors who head north to spend time at their cabins.



FAMILIES INVOLVED IN THE PARISH ENDOWMENT COMMITTEE



This year the parish began to raise money for an endowment to secure the future of the church community. Immaculate Heart’s pastor, Father Ryan Moravitz, along with a team of parishioners, began working with the Catholic Community Foundation (CCF) to introduce the idea to the church members and begin the process of raising funds. “Parishes do these things together,” said Father Ryan. “This is a community that walks forward together.”

PLANNING STARTS WITH PEOPLE

The chairperson of the endowment committee is Jim Lee. Twenty-six years ago, Jim and his wife, Diane, began attending Immaculate Heart after they bought a cabin and began bringing their children up for the summer. They cherished their time in Crosslake so much that after retiring last year, the couple decided to live there nearly year round. Jim welcomed the opportunity for deeper involvement at Immaculate Heart. “I used to get these phone calls, asking if I could help out with one thing or another and I’d say, ‘Father, I’d like to but I’m on a plane in New York right now,’” he recalled. “After that I got lots of calls asking, ‘Have you retired yet?’”

Jim believes Father Ryan has done a great job of pulling together a group of people for the endowment committee who reflect the diverse parish community. One of those people is Helen Fraser, a charter member of the parish. When she married her high school sweetheart in 1957, hers was the first wedding to be held in the church. “It was brand new,” Helen recalled. “It didn’t even have pews yet.”

A few years ago, that original church was replaced by a much larger structure to make room for the growing membership. Helen and her husband, who is now deceased, contributed generously over the years to support the church as it expanded, and she takes a very practical approach. “Buildings do not make a church,” she stated when talking about the importance of an endowment fund.

“We need to prepare for future needs that might arise—repairs, maybe support a future seminarian, and more projects for kids. We have a very active youth group.”

With the help of CCF, the parish kicked off the campaign with a free informational dinner last year that explained how endowments work and how the money will be used. Since then, a popular parish fundraiser called the Wild Game Dinner, has been recast as the Wild Endowment Dinner. Last year’s event raised more than \$50,000.

PASSING ON A LEGACY OF FAITH

Father Ryan is happy about the early fundraising success, but he’s quick to point out, it’s not all about money. He wants to create a spiritual endowment for future generations as well by inviting church members to share their faith through something he calls Legacy Letters.

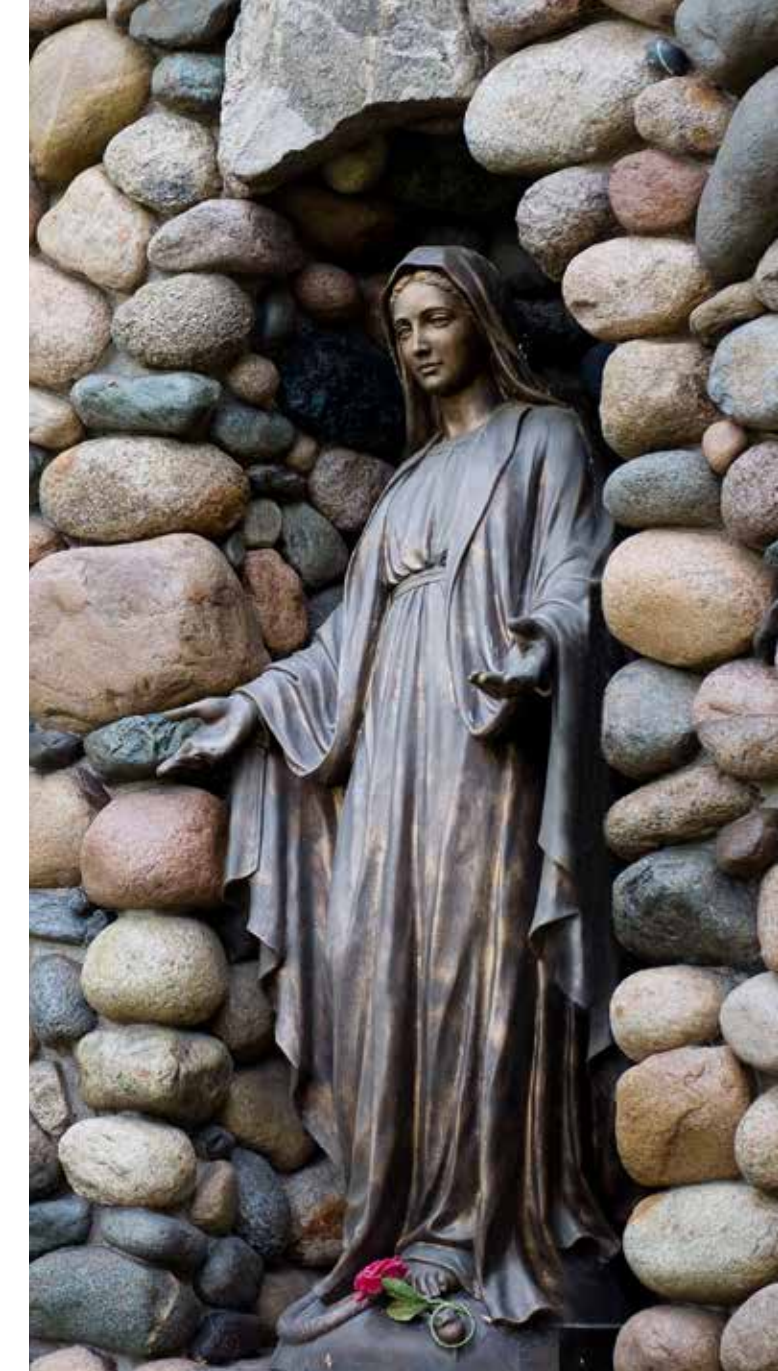
With each gift to the endowment, people are invited to write a letter that talks about why their faith is important. All of the letters will be collected and published in a book. “Letters in Christianity are huge. We wouldn’t have half the new testament if Paul hadn’t written letters.” said Father Ryan. “Letters are good guides—they inspire us and help us fight the good fight.”

Jim emphasizes that getting people to think about their faith life and to share it with others is far more important than dollars raised. “It doesn’t matter whether you give \$10 or \$10,000. It’s not about the amount,” explained Jim. “It’s about writing a legacy with your heart and sharing that with future generations.”

“I think it’s wonderful,” said Helen. “The theme of my letter is ‘Be True.’ That’s what I’ve always tried to do—be true to myself, my family and my community.”

Father Ryan describes his vision with what he calls the 100-year plan. “Picture this—when Jim and Diane’s great grandkids come to the family cabin and go to church at Immaculate Heart, they can read the letters their great grandparents wrote,” he explained. “That’s more precious and special than a little bit of money. That’s going to feed the faith of future generations.”

The fund is off to a good start. At the end of their first year, the committee expects to have raised \$250,000, far ahead of their anticipated target. “We’re trying to do God’s work,” Jim said. “Building community is the real goal. If we do that right, the money will follow.”



Immaculate Heart Church Endowment Committee
Father Ryan Moravitz, Tony Coffey, Jo-C Elsenpeter, JP Elsenpeter, Helen Fraser, Bev Fussy, Jeanne Keiffer, Diane Lee, and Jim Lee

Institutional Endowed Funds

An Institutional Endowed Fund is a permanent fund established by an organization to support and sustain its own ministries.

When an institution invests in a permanently endowed fund at the Catholic Community Foundation, it makes a commitment to ensuring that its mission continues on for future generations.

Annual Catholic Appeal Endowment Funds
Assumption of Richfield Cemetery Perpetual Care Trust Fund
Goldie and Lorraine Buda Scholarship Fund, St. Paul Park
Carmen Pampa Endowment Fund, St. Paul
Father Robert T. Cassidy Scholarship Endowment Fund, Edina
CommonBond Communities Housing Endowment Fund, St. Paul
Dorothy Ellstrom Endowment for Spiritual Enrichment Fund, Minneapolis
Reverend Charles V. Lachowitz Endowment Fund for Faithful Shepherd Catholic School, Eagan
Franciscan Retreats Endowment Fund, Prior Lake
Glenn Catholic Senior Communities, Inc. Fund, Robbinsdale
Emmett and Augusta Goff Endowment Fund of St. Stephen, Minneapolis
Good Samaritan Funds, Wayzata
Good Shepherd Endowment Fund, Golden Valley
Good Shepherd Endowment Fund, Golden Valley
Guardian Angels School Trust Fund, Chaska
Guardian Angels Capital Project Endowment Fund, Oakdale
Guardian Angels Cemetery Endowment Fund, Oakdale
Guardian Angels Arthur Hoff Endowment Fund, Oakdale
Guild Endowment Fund, St. Paul
Msgr. Ambrose Hayden – Seminary Fund, St. Paul
M.T. Hill for Christian Brothers Trust Fund, St. Paul
M.T. Hill for Cretin Trust Funds, St. Paul
M.T. Hill for Invalid Priests Trust Funds, St. Paul
Holy Name Endowment Fund, Minneapolis
Holy Trinity Operating Endowment Fund, South St. Paul
Immaculate Conception of Lonsdale Endowment Fund
Immaculate Heart of Mary of Glen Lake Catholic Charities Endowment Fund, Minnetonka
Immaculate Heart of Mary of Glen Lake Faith Formation Endowment Fund, Minnetonka
Immaculate Heart of Mary of Glen Lake General Operating Endowment Fund, Minnetonka
Immaculate Heart of Mary of Glen Lake Maintenance Reserve Endowment Fund, Minnetonka
Immaculate Heart of Mary of Glen Lake Scholarship for IHM Students Endowment Fund, Minnetonka
Incarnation Parish Endowment Fund, Minneapolis
Deacon John Matlon Memorial Endowment Fund, Minneapolis
John Mondati – Saint Cecilia Endowment Fund, St. Paul
Mustard Seed Mission Endowment Fund, St. Paul
Nativity of Mary Endowment Trust Fund, Bloomington
Nativity of Mary School Endowment Trust Fund, Bloomington
NET Ministries Alumni Endowment Fund, West St. Paul
NET Ministries Endowment Fund, West St. Paul
Our Lady of Grace Catholic School Endowment Fund, Edina
Our Lady of Grace Endowment Trust Fund, Edina
Our Lady of Peace Parish Endowment Fund, Minneapolis

Our Lady of the Lake Cemetery Endowment Trust Fund, Mound
Our Lady of the Lake Parish Endowment Trust Fund, Mound
Our Lady of the Lake School Endowment Trust Fund, Mound
Our Lady of the Prairie Parish Endowment Fund, Belle Plaine
Pacem In Terris Endowment Fund, St. Francis
Bishop Richard Pates Endowment Fund, Woodbury
Marie Tschida Pranke Scholarship Fund, St. Paul
Presentation of the BVM Grade School Parish Endowment Fund, Maplewood
Presentation Legacy Foundation Fund, Maplewood
Resurrection Cemetery Care and Maintenance Fund, Excelsior
Saint Gabriel the Archangel Affiliated School Endowment Fund, Hopkins
Saint Gabriel the Archangel Endowment Fund, Hopkins
Saint Gerard Majella Endowment Fund, Brooklyn Park
Saint Michael Church and School Advisory Fund, Prior Lake
Saint Therese Pastoral Care Endowment Fund, St. Louis Park
Saint Victoria Cemetery Perpetual Care Endowment Fund, Victoria
Saint Victoria Parish Unrestricted Endowment Fund, Victoria
Parish of Saints Joachim and Anne Endowment Fund, Shakopee
Saints Peter and Paul Parish Education Endowment Fund, Loretto
General Seminary Endowment Fund, St. Paul
St. Albert Cemetery Perpetual Care Fund, Albertville
St. Alphonsus School – Teachers Development Endowment Fund, Brooklyn Center
St. Alphonsus School – Tuition Assistance Endowment Fund, Brooklyn Center
St. Anne of Hamel Cemetery Endowment Trust Fund
St. Bridget of Sweden Endowment Fund, Lindstrom
St. Croix Catholic School Endowment Fund, Stillwater
St. Croix Valley Faith Formation Endowment Fund, Stillwater
St. Helena Endowment Fund, Minneapolis
St. Henry Cemetery Perpetual Care Trust Fund, Monticello
St. Hubert Catholic Community Advisory Fund, Chanhassen
St. John the Baptist of New Brighton Capital Endowment Fund
St. John the Baptist of New Brighton Cemetery Endowment Fund
St. John the Baptist of New Brighton Operating Endowment Fund
St. John the Baptist of New Brighton Tuition Assistance Fund
St. John the Baptist, Savage, Cemetery Endowment Fund
St. John the Baptist, Savage, Parish Endowment Fund
St. John the Baptist, Savage, Parish Endowment for Tuition Assistance Fund
St. Joseph Parish Faith Formation Financial Aid Endowment Fund, Red Wing
St. Margaret Mary Endowment Fund, Golden Valley
St. Mark's Parish Endowment Trust Fund, St. Paul
St. Mary of the Lake Cemetery Perpetual Care Fund, White Bear Lake
St. Matthew's Education Endowment Fund, West St. Paul
St. Michael Cemetery Perpetual Care Fund, Farmington
St. Michael Designated Endowment Trust Fund, Farmington
St. Michael Endowment Fund, Prior Lake
St. Nicholas Cemetery Perpetual Care Fund, Carver
St. Odilia Prayer Garden Perpetual Care Fund, Shoreview

St. Olaf Endowment Fund, Minneapolis
St. Pascal Baylon Endowment Fund, St. Paul
St. Patrick Building Fund, Inver Grove Heights
St. Patrick Designated Endowment Trust Fund, Inver Grove Heights
St. Patrick/St. Francis General Endowment Fund, St. Paul
St. Patrick of St. Paul Endowment Fund
St. Paul's Monastery Endowment Fund, St. Paul
St. Peter of North St. Paul Cemetery Care Endowment Fund
St. Peter of North St. Paul Parish Operating Endowment Fund
St. Peter's School Endowment Fund, Forest Lake
St. Peter's School Tuition Assistance Endowment Fund, North St. Paul
St. Pius X Permanent Endowment Fund, White Bear Lake
St. Richard BTCS Scholarship Endowment Fund, Richfield
St. Richard Undesignated Endowment Fund, Richfield
St. Rose of Lima Legacy Fund, Roseville
St. Rose of Lima Parish School/Mischke Family Endowment Fund, Roseville
St. Therese of Deephaven Advisory Fund
St. Therese Good Samaritan Endowment Fund, Deephaven
St. Therese School Advisory Fund, Deephaven
St. Thomas the Apostle Endowment Fund, St. Paul
St. Timothy of Blaine Endowment Fund, Blaine
St. Wenceslaus Cemetery Endowment Fund, New Prague
St. Wenceslaus Endowment Fund, New Prague
St. Wenceslaus School Endowment Fund, New Prague
Trinity Founding Churches Educational Endowment Fund, St. Paul
Fr. Karl Wittman Center for Mission Anna Marie Eisenmenger and Odo Reder Endowment Fund, St. Paul

Institutional Endowed Funds in the Dioceses of Duluth and New Ulm

Archbishop John C. Nienstedt Catholic Schools Scholarship Fund, New Ulm
Bishop LeVoir Catholic School Endowment Fund, New Ulm
Clifford and Audrey Olson Endowment Fund, Litchfield
Fr. Frank Brunner Endowment Fund for St. Joseph of Montevideo
Holy Family of Silver Lake Seminarian Endowment Fund
Immaculate Heart Church Crosslake Endowment Fund
Our Lady Cemetery Fund, Manannah
Our Lady of the Lakes Perpetual Care Fund, Spicer
Saint Mary's Perpetual Care Endowment Fund, Arlington
St. Aloysius Cemetery Fund, Olivia
St. Anastasia Endowment Fund, Hutchinson
St. Andrew's Parish Religious Education Fund, Montevideo
St. Eloi Parish Endowment Fund, Minneota
St. John the Evangelist Tuition Assistance Endowment Fund, Duluth
St. Mary Cemetery Fund, Olivia
St. Mary's of Bird Island School Endowment Fund
St. Michael Cemetery Fund, Milroy



Legacy Society Members

The Legacy Society honors individuals and families who have named the Catholic Community Foundation, or a fund managed by the Foundation, in their will or estate plan. We are deeply grateful for their dedication and charitable vision. The symbol † denotes those who have passed. We ask our community to keep all deceased members of the Legacy Society in its prayers.

William Althenhofen †
Bernadette Amerongen
Charles R. and Viola † Amundsen
John and Elsie Andraschko
Walter Andrychowicz †
John and Kim Arens
James A. Audette
David and Rita Baden
Severne M. Banack
Donald † and Margie Bartho
William L. Belkengren
Robert and Mary Belongie
Karl A. Berndt †
Mary M. Bettenburg
Richard and Carol Biniek
Earl and Lorraine Blaylock †
Dolores A. Blenkush †
Warren H. † and Marilyn A. Blomquist
Harold † and Patricia J. Boerboom
Daniel and Mary Jane Borrell
Ellen Cull Bouslough
Dr. R. Michael and Sharon Bowen
Harold Brady
Adeline M. and Milton Brecke †
Jerome Brown †
John and Betty Bruender
Rev. John Brunner
Frank J. Bruns Jr.
Raymond S. † and Helen K. Brya
Leona L. Burke †
Thomas L. Busch
Vivian Byers †
Rev. Albert Byrne †
Frances H. Callaghan †
Ruth E. and Francis Callaghan †
William G. and Connie D. Carroll †
Joseph E. and Fern Check †
Donald and Oma Christle †
Robert and Judith Claflin
Alfred G. Colling
Clement and Molly Commers
Dr. Joseph P. † and Louise Connolly
William and Marilyn Dejarlais
Giovanna Dell'Orto
Rev. Dennis K. Dempsey
Dr. and Paul and Ann Dickinson
Mark Diekman and Deborah Pryor-Diekman
Thomas and Betty Nell Dolan
James and Christine Doody

Dr. George C. and Patricia † Dorsey
Most Rev. Paul V. Dudley, DD †
Thomas and Hannah Dzik
Alfred and Mary Elder
Donald and Marilou Eldred
Thomas and Patricia Emmer
Larry and Janet Enerson
Theodore A. and Mary Estrem †
Frank and Rosemarie Evangelist
Raymond and Genevieve Feltl †
Susanna Fleischhacker †
Rev. Martin P. Fleming
Richard H. and Margaret Fleming †
Paula Flück
Most Rev. Harry J. Flynn, DD
James and Elizabeth Foley
Lyle and Barbara Franke
Joleen R. Franta †
Francis and Jean Franta
Eugene and Mary Frey
Clara Fulton
Thomas and Jan Nolan Gainor
Elizabeth Gardner
Rev. Msgr. Francis J. Garvey †
Ronald and Brenda Gieneart
Philip † and JoAnn Gitter
Rev. Robert P. Goblirsch
Richard and Delphine Goldstrand †
Edward and Barb Gorski
Dr. Joseph and Clarice Gryskiewicz
Robert † and June M. Gust
Rev. Paul J. Hadusek †
Edward S. † and Margaret Hagerty
Raymond and Sally Haik
Mary Ellen Halverson
Hazel C. Heim †
Quentin † and Sally Heimerman
George and Katherine Henrich
Julia F. Herl †
Lawrence and Barbara Hessburg
Rev. Msgr. Patrick J. Hessian †
Eugene and Barbara Hickok
Rev. Mr. Gary and Jacqueline Hoffman
Marjorie Horst †
Marjory Hougher †
Rev. Leo Huber †
Carolyn Huston
Clarence and Bernice Hynes
Shaun Irwin

Richard and Ruth Ann † Jacobs
Len and Bea Japs †
Donald and Marian Jardine †
Leo and Arlene Jarombek †
Ray † and Cleorie Johnson
Warren E. Johnson †
Clarence † and Clara Jorgensen
Paulette Joyer
Thomas and Shirley Jungels
Mary F. Kading
Charlotte M. Kangas †
Anne Keller
Barbara A. Keller
Gerald and Charlotte Kelly
Bernice Kelly †
Clarence and Dorothy Kelzer
Lorraine A. Kelzer
Mary Kay Kennedy
Laurence and Suzy Kennedy
Robert and Margaret † Keppel
Adella P. Kerber †
Edwin Kerber †
Ralph and Bette Keyes †
Harry H. and Audrey Kirby †
Rev. Francis R. Kittcock
James † and Mary Z. Klein
John L. and Kathleen † Kokesh
John L. † and Rajah Kolb
Richard and Karen M. Koppy
Joan C. Korkowski
Rich and Mary Ann Kramer
Dr. Stephen and Marla Kramer
Vivian Kratz
Norbert and Teresa Krenik
Thomas and Janet Krocheski
Rev. Alphonse M. Kubat †
Kathryn Kubinski
Eunice Kuehn
Kathryne Kuhns
Suzanne Laddusire
Joseph and Teresa Lahti
Stewart and Kathleen Laird
Louis and Loretta Langer
Phyllis A. Langfield
James and Barbara A. Larkin †
Robert and Florence Larkin †
Peter and Mary Larsen
Philip P. LaVelle †
Maurice and Alice Leuthner

James F. and Eleanor † Lyons
Daniel and Jean MacDonald
Daniel J. and Sheila † MacDonald
Daniel and Penny Malecha
Catherine Marien †
Barbara Martin
John A. and Dorothy † Matschi
Lawrence J. † and Barbara Matthews
Francis N. and Mary Louise Mayer †
Eugene Ebert and Marian McCarty Ebert
Darrel and Glenda McDonald
Rev. Kevin McDonough
Hugh McElroy
Rosemarie M. McGiffin
Jay McGivern
Timothy J. and Ann McGough
Lawrence and Andrea † McGough
Michael and Janet McGough
Peter J. † and Mary McKenna
Michael McNamara and Mary Beth O'Reilly
Richard and Carol McNamara
John and Jane McNeill
Raul Andruet and Aida Mendez
Susan D. Meneely
Gerald and Kathleen Meyer
Luther J. and Gertrude E. Moen †
Kathryn Doyle Mooney †
Rodger † and Marjorie Mountain
Barbara Mulcahy
Harold and Bernice Mullen
James and Franchelle Mullin
Catherine Grace Murphy †
Martin Newell †
Timothy P. Nichols
Mickey K. Nickelson
Robert A. † and Helen Nicklaus
F. Gerald and Monica M. Nilles
Kay O'Brien Bunker †
Richard and Suzanne Opitz
Phil and Connie Paquette
Rev. William Paron
Wayne and Patricia Pelzel
Warren † and Rachel Pennig
Valeria Pezzani †
Henry and Dorothy Piché †
Mildred J. Pike †
Ron Plante
Terrance Plante
Rev. Francis Pouliot

Robert † and Dorothy Prax
Alexander † and Caroline Puzak
George † and Anne F. Raiche
Fred J. Ranallo †
Arnold and Deanna D. Rasmussen
Ronald Reimann and Diane Liemandt-Reimann
John J. and Eleanor Reusch †
Richard G. and Dorothy Revord †
Br. William Rhody, FSC †
Gerald and Diane Riebel
Most Rev. John R. Roach, DD †
Robert J. and Dorothy H. Roth
John and Carol Rueb
Rev. Patrick J. Ryan
Margaret Ryan †
Robert and Mary † Sahli
Robert F. and Kathleen M. Sather
M. Scott and Ellen Sayer
James and Mary Schacker
Roger and Irma Scherer
Bernadine E. Schmidt
Rev. George V. Schmit, Jr
Robert and Marianne Schoenecker
Marguerite Schoengart
William and Rane Schouviller
Elizabeth Schreiner
Mary J. Schubert
Ed and Mary Schumacher
Kenneth and Jan Schwalbach
Ann Schweitzer
Kenneth W. Scully †
Thomas and Janice Segar
James and Lucia Seidel
David and Patricia Serreyn
John L. Shrake †
Rev. Leonard F. Siebenaler
Nicholas G. and Susan † Simons
Rev. Robert Sipe
Brien Slawik and Monika Strom
Harold and Sharon Slawik
Jerome and Delores Slawik
George A. Slipka †
Ronald and Mary Smith
Stanley and Gladys † Sommers
Robert L. and Lucille Speeter †
Rev. Msgr. Stanley J. Srnec
Jack and Nan Steger
John and Eleanor Steichen
Agnes Stensby

Florian J. Sterner
Mark and Lee Ann Sticha
William † and Anne Stocks
Gertrude C. Stoltz †
Clara Storms †
Robert and Anne Strachota
JoAnne Streich
Michael and Marilyn Sullivan
Carol A. Swanson
Steven and Patricia Szarke
Gerald † and Bernice Tacheny
Dr. Joseph and Mary Thul
Rev. Michael M. Tix
Leonard and Lois Tracy †
Michael and Michele Traeger
Margaret A. Turner †
Donald and Jolene Twombly
Bernard and Kathleen Vagnoni
Lawrence and Suzanne Vanden Plas
Pete Vestol †
Yvonne B. Wagner †
Rev. Msgr. John C. Ward †
Rob and Mary Weber
Marlys J. Weber
William Wegscheider †
Jerome and Mary Ann Weigenant
Don † and Arlene Welbes
Albert J. † and Mildred Wesely
Thomas J. and Gloria Wesely
Bob and Mary Wesslund †
Judith Whitacre
Dorothy and George White †
Kathleen M. Wichmann
Richard † and Sunny Wicka
Angela R. Widi
Martha H. Wiggins †
Theresa Wilkes
Rose Williams
Steven and Lynn Wolf
Daniel T. Wolfe and Carol Frey Wolfe
Rev. Richard J. Wolter †
Rev. Msgr. Robert J. Wyffels †
Alma E. Young
Richard D. Zarneke
Germaine Zeglin †
George † and Susan Zirnheld
Leonard and Irene Zvanovec



kindling faith at summer camp

Located on the shore of Big Sandy Lake near McGregor, the Catholic Youth Camp is the only place in Minnesota that combines residential summer camp activities with a Catholic faith experience. Since it was founded in 1947, it's brought a fresh approach to nurturing faith in young people.

Natalie King has been the Catholic Youth Camp (CYC) director since 2007, and has spent most of her tenure revitalizing the camp which had been in decline. She's spent the last few years modernizing the facility, adding new programs, and increasing enrollment. Natalie's words are infused with enthusiasm as she talks about her work. "We get kids from both really strong Catholic families and nonreligious families. Everybody is welcome," said Natalie. "Some kids are worried it'll be boring or we'll make them pray all day, but once they're here, they see how fun it is." Now, Natalie is excited about the potential to reach even more young people ages 7 to 17.

GRANTS BRING NEW KIDS TO CAMP

This year the Catholic Community Foundation (CCF) made a grant of \$31,000 to CYC to support outreach efforts. The funds come from one of the Foundation's oldest endowments and was established by contributors to the Family of Faith campaign which helped launch CCF in 1992.

The grant to CYC funded scholarships to help families cover the costs of camp for their children. "These families couldn't afford to send their kids to camp without scholarships," explained Natalie. "For a lot of kids who



come here, this is one of many summer camps. They also go to soccer camp, basketball camp, and art camp. But for the scholarships, we're talking about kids who spend their entire summer at home. This camp is it."

Natalie recalls one boy who came to camp on a scholarship who seemed like just another happy camper during his weeklong stay. Afterwards, his dad emailed Natalie to share what a big difference the CYC had made in his life. "His dad told me he didn't have friends back home and he was picked on at school," Natalie said. "Then he came to camp and bonded with the 12 kids in his cabin." His dad reported that for the first time ever, his son felt like he fit in.

PLANTING THE SEEDS OF FAITH

Natalie believes that it can be hard for young people to connect with their faith in a way that's meaningful, so CYC strives to make the spiritual relevant. Amidst the archery, canoeing, campfires, and group games, kids talk about and act on what Natalie calls the Five Cs: courage, charity, cooperation, community, and Christ. "And then we have our counselors who are so excited about their faith," said Natalie. "They're young and fun and really get the kids going."

While every day is jam-packed with summer fun, time is set aside for daily reflection and prayer. It takes her back to her own childhood memories. "As a kid, prayer usually felt boring," Natalie said. "But at camp, I felt like God was listening."

Kids who are more confident in themselves and in their faith leave camp with a renewed spirit and sense of purpose. "Maybe they'll pursue youth group or be more excited about Mass," Natalie said. "We're planting the seed of faith, and we believe it will grow into a lifelong experience." Certainly, the CYC is planting seeds, unseen now, that represent the future of the Church.

MORE SEEDS OF FAITH

Faith is a gift from the Father, but it must be fostered from one generation to the next. Our community knows this well and fuels many youth ministries like Catholic Youth Camp that plant seeds of faith. Here are just a few.



Fellowship of Catholic University Students (FOCUS) is a national outreach that invites college students into a growing relationship with the Catholic Church. Recent college graduates typically serve as FOCUS missionaries, devoting two or more years after college to reaching out to peers on campus.

This year, more than 550 FOCUS missionaries will serve on 125 campuses in 38 U.S. states and two locations in Austria. More than 20,000 FOCUS alumni have been prepared to evangelize parishes throughout the U.S. Within this number, 600 have made decisions to pursue Catholic religious vocations. By 2022, FOCUS expects to launch 75,000 alumni into America's 17,000-plus Catholic parishes.

\$14,500



NET Ministries challenges young Catholics to love Christ and embrace the life of the Church. Every August, 150 young Catholics aged 18-28 leave behind their jobs, school, family, and friends to devote nine months to serving with the National Evangelization Teams (NET). During those nine months, the NET missionaries move from town to town and parish to parish, proclaiming the Gospel and inviting young people to live for Christ.

NET was founded in the Archdiocese of St. Paul and Minneapolis in 1981. Since then, NET teams have led more than 29,000 retreats and ministered to more than 1.7 million young Catholics.

\$106,000



St. Paul's Outreach (SPO) is a national organization that is fighting for the minds and souls of young people on college campuses around the country. SPO is committed to addressing the spiritual needs of students who are hungry for truth and meaning but who aren't connecting with traditional outreach programs.

SPO dives deep as it works to engage students in a comprehensive process that fosters formation in the Catholic faith and life. The result is thousands of alumni who are passionate followers of Christ. They continue to shine God's light in the world long after they have graduated, renewing the Church and evangelizing the culture.

\$45,700

Donor Advised Funds

A Donor Advised Fund facilitates intentional charitable giving in an easy-to-use format that aligns with your faith. Donor Advised Funds can be used to plan giving annually and over a lifetime, pass on philanthropic values, and can provide a basis for your personal legacy endowment.

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hoping & acting in faith

At the Catholic Community Foundation, we know that gifts from the heart are as unique as the philanthropists who make them possible. But because our philanthropists give humbly as our faith directs, their stories often go untold. We are grateful that several have allowed us to share their stories in this report. They are beautiful reflections of how our community hopes and acts in faith.



Family Business Leads to Family Giving

Kent Roessler was growing up on a farm north of the Twin Cities when his father died, leaving Kent's mom, who was six months pregnant at the time, to raise the children on her own. "Can you imagine the pressure that was on her?" Kent marvels. "That's how I grew up."

Kent showed signs of his mother's ingenuity and work ethic when at 18, he moved to the Twin Cities, took a job with a homebuilder, and went on to launch his own company. After 30 years, the success of Paxmar Land Development has led Kent to apply the same strategic thinking he used in business to his philanthropy.

It started in 2003 when Kent sold his business and found himself with a large tax liability. His initial plan was to start his own family foundation, but he discovered he could achieve the same results at a lower cost by working through the Catholic Community Foundation, so he and his wife opened a donor advised fund. "Our plan was to have our kids involved in our giving so they can slowly take over the fund," explained Kent. "I'm not a fan of leaving a big inheritance."

"We all come together and talk about who we want to give to," said Kent's wife, Muriel, referring to their children Alan, 32, Sarah, 30, and Ryan, 12.

The family recently toured the North Side Development Center, a nonprofit based in North Minneapolis that's run by Catholic Charities. "It's a good program and there's a huge need," said Kent. "When we toured, Ryan was with us," he added, nodding toward the twelve-year old. "We could talk to him until our face turned blue, but now, he's seen it for himself."

While Kent enjoyed the challenge of building up his business, he clearly relishes the opportunity to give money away. In fact, it's led to increased tithing. "God has blessed us with abundance and we are fully aware that we need to be good stewards," he said. "In the end, none of us are getting out of here alive."

Muriel agrees, "To him whom much has been given, much will be expected."

Investing Time and Treasure

When Greg Melsen was invited to join the board of the Catholic Community Foundation (CCF) last year, it was a decision he made along with his wife, Barb. The Melsens are a tight knit couple who like to dig deep into an organization before they decide to get involved. Their shared background in accounting and finance has given them the skills to critically assess a nonprofit in ways that most people can't. They gave CCF a thorough review.

"The first test CCF had to meet was whether we felt OK putting our donor advised fund there," Barb said.

"We looked at the fees and the returns," Greg added. "They would need to be competitive if I were to join the board." Greg's ability to make that kind of dispassionate appraisal was honed in a career that spanned more than 40 years and included experience both as an audit partner in a Big Four accounting firm and as a chief financial officer.

In the end, Greg not only joined the CCF board, he and Barb moved their existing donor advised fund from another service provider to the Foundation.

The Melsens are selective about who they support, and fiscal prudence matters to them. "I'm very outspoken about not contributing to causes that have a high overhead," said Barb. But once they've made a decision, they're all in, generously giving both their money and their time. They've served on Catholic school boards and traveled to Africa with Catholic Relief Services. Shortly after Greg joined the Foundation's board, Barb joined the board of directors at Catholic Charities.

The Melsens point out that their approach reflects a recent trend in philanthropy. "Churches used to have social justice funds and people would just contribute and leave it to the church to decide," Barb said. "But now, if I give, I want to make my own decisions."

"People want more control," Greg observed. "But they're still generous and committed. It's a hopeful time." And the Melsens hope to continue helping others through smart philanthropy.



Honoring Her Heart Forever

Severne Banack's memories flow easily as she recounts funny stories from her early career, and talks about the family who purchased her home and who are now her friends. Her sweet smile and easy laugh call to mind a beloved grandma. But go just beyond the gentle manner of the unassuming 91-year-old and you'll discover a self-reliant, independent thinker who was a bit of a pioneer in her day.

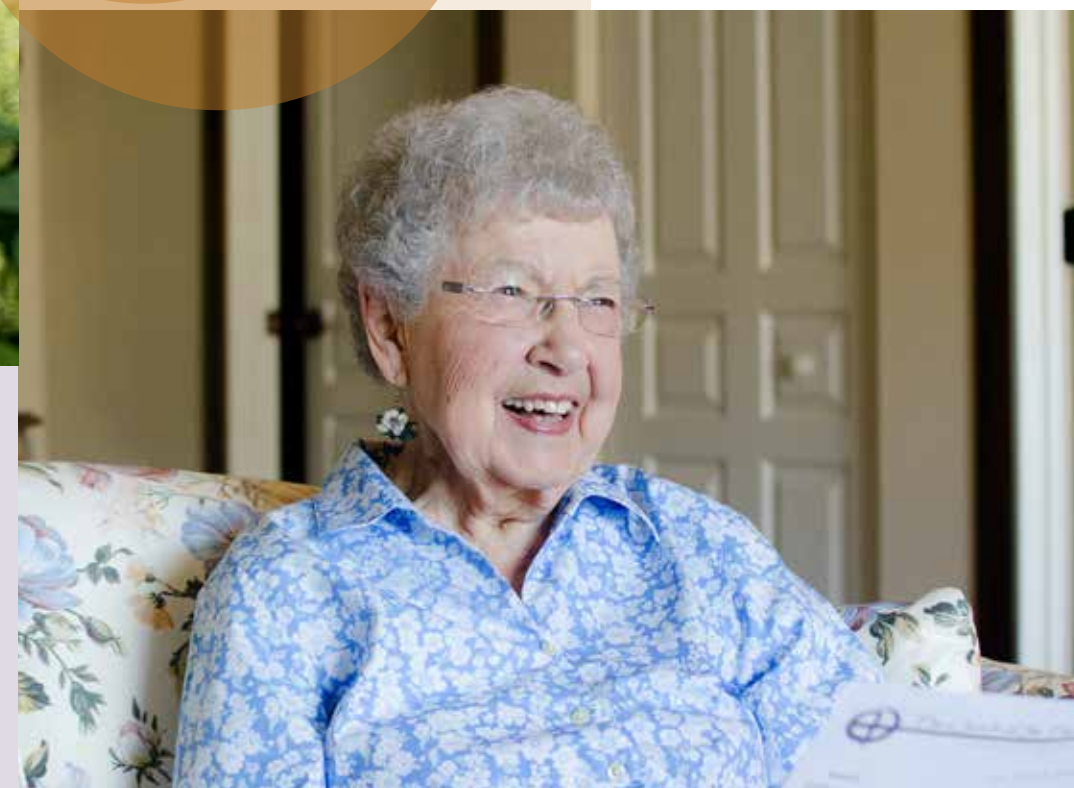
Severne's career began after her marriage ended in the 1960s and she needed to support herself. "I felt like I was starting from scratch," recalled Severne. Control Data had just begun offering classes in computer code so she signed up. "I met a lot of interesting people looking for a new start," she said. "It was a real cross section—kind of a motley crew," she added, laughing.

Severne went on to become a technical writer and after several decades of steady work, she scaled back and took a part-time job at her home parish, St. Therese's in Deephaven, where she taught students in the school's new computer lab.

In 2013, Severne began funding an endowment at the Catholic Community Foundation using required minimum distributions from her IRA. The endowment will allow her to support in perpetuity several charities that are dear to her. They include technology upgrades at St. Therese Catholic School; a memorial fund to honor her brother who was a firefighter for Elk River; the Guardian Angels Care Center where her mother died at the age of 107; the Arboretum Foundation where she volunteered for 17 years; and the Humane Society in remembrance of her many cherished pets.

After years of planning for her own financial security, Severne is modest about the accomplishment of funding an endowment. "I don't feel rich, but I know I have more money than an awful lot of people," she said.

She pauses as she reflects on her good fortune. "God's been looking out for me an awful long time," she mused. "I'm surprised He hasn't grown tired of it yet," she laughs.



Endowed Funds

An endowed fund is a permanent gift that will provide a perpetual source of funding to designated charities or charitable causes. With an endowed fund, charitable giving lives on for countless generations. Anyone can create an endowed fund at the Catholic Community Foundation to support causes near to his or her heart.

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 Dr. Gregory Sheehan Scholarship Fund
 Sisters of the Good Shepherd Endowment Fund
 Skipper Slawik Fund
 Reverend Henry J. Sledz Fund for the New City Ministry
 Slipka Family Charitable Fund
 George and Jeanne Slipka Charitable Fund
 Spiritual Formation – Catholic School Teachers Endowment Fund
 St. Catherine University Endowment Fund
 St. John the Evangelist in Little Canada Tuition Assistance Fund
 St. Joseph Parish Endowment Fund, West St. Paul
 St. Joseph's Home for Children Endowment Fund

St. Mark's Scholarship Endowment Fund, St. Paul
 St. Michael Religious Education Endowment Fund, Stillwater
 St. Peter Claver Tuition Aid Fund, St. Paul
 St. Peter School Tuition Assistance Endowment Fund, North St. Paul
 St. Rose of Lima Tuition Assistance Endowment Fund, Roseville
 St. Thomas Aquinas Catholic School Endowment Fund, International Falls
 Star Family Fund
 Supporting Excellence in Catholic Schools Fund
 Total Life Care Centers Endowment Fund
 Trinity Foundation Educational Endowment, St. Louis Park
 Corinne Van Heel Endowment Fund
 Norman W. and Nancy B. Villwock Family Fund
 Wagner Family Endowment Fund
 Joseph and Angeline Waletzko Scholarship Fund
 Wegscheider Saint Paul Seminary Endowment Fund
 Robert and Mary Wesslund Fund for the Church of St. Odilia, Shoreview
 Martha H. Wiggins Charitable Designated Endowment Fund
 Otto C. Winzen Charitable Fund
 Emil and Julia Wittman Memorial Fund
 Reverend Richard J. Wolter Endowment Fund



Agency Funds

Catholic parishes, schools and institutions partner with the Catholic Community Foundation to manage charitable assets. Our portfolio balances the twin objectives of investing in a morally responsible manner while attempting to maximize total financial return over the long term, taking into account an appropriate amount of risk.

Annunciation Funds, Minneapolis
 Ascension Education Fund, Minneapolis
 Assumption 2000 Fund, Richfield
 Blessed Trinity School Endowment Fund, Richfield
 Calvary Cemetery – St. Joseph Perpetual Care Endowment Fund, Red Wing
 Cathedral of Saint Paul Funds
 Catholic Cemeteries Funds
 Catholic Charities Funds:
 – Annuities
 – Christian Sharing Fund
 – Dorothy Day Center Fund
 – Ed Anderson Endowment Fund
 – Jack Thomas Fund for Children
 – Lucille E. Kreutzian Endowment Fund
 – Residential Academy Scholarships Fund
 – St. Joseph’s Home for Children Fund
 – Undesignated Long-Term Investment Fund
 Catholic Senior Services Investment Fund
 Center for Mission Fund, St. Paul
 Corpus Christi Fund, Roseville
 Elmer and Ruth Doherty Annuity
 Father Louis Morin Endowment Fund at St. Charles, St. Paul
 Father Tim Nolan Vocation Endowment Fund at St. Paul’s, Ham Lake
 Highland Catholic School Funds, St. Paul
 Hill-Murray Foundation Scholarship Funds, Maplewood
 Holy Childhood Long-Term Investment Fund, St. Paul
 Holy Family Academy Endowment Fund, St. Louis Park
 Holy Name Endowment Fund, Minneapolis
 Holy Name of Jesus Funds, Wayzata
 Holy Rosary Capital Improvement Fund, Minneapolis
 Holy Spirit Funds, St. Paul
 Hope for the Journey Home Fund at Guardian Angels, Oakdale
 Immaculate Heart of Mary – St. Luke School Funds, St. Paul
 Jeanett R. & Lawrence F. Klein 20 Year Term Fund at St. Michael, Stillwater
 Lumen Christi Funds, St. Paul
 Mary Queen of Peace Funds, Rogers
 Mary, Mother of the Church Fund, Burnsville
 Maternity of Mary/St. Andrew School Investment Fund, St. Paul
 Most Holy Redeemer School Endowment, Montgomery
 Most Holy Trinity Fund, Veseli
 Nativity of Our Lord Endowment Trust Fund, St. Paul
 Nativity of the Blessed Virgin Mary Agency Fund, Bloomington
 NET Ministries Funds, West St. Paul
 Our Lady of Grace Funds, Edina
 Our Lady of Peace Funds, Minneapolis
 Our Lady of the Lake Funds, Mound
 Our Lady of Victory Long Term Investment Fund, Minneapolis

Risen Christ School Funds, Minneapolis
 Sacred Heart Investment Fund, Robbinsdale
 Saint Agnes Investment Fund, St. Paul
 Saint Paul’s Outreach Operating Reserve Fund, West St. Paul
 Sally Jernberg Memorial Fund at St. Frances Cabrini, Minneapolis
 Ss. Joachim and Anne Funds, Shakopee
 Ss. Peter and Paul Funds, Medina
 St. Adalbert Long-Term Reserve Fund, St. Paul
 St. Albert Funds, Albertville
 St. Albert the Great Parish Fund, Minneapolis
 St. Alphonsus Long-Term Investment Fund, Brooklyn Center
 St. Anne – Father Thomas Diehl Endowment Fund, Wabasso
 St. Bernard School Fund, Cologne
 St. Bridget of Sweden Reserve Fund, Lindstrom
 St. Dominic Funds, Northfield
 St. Edward Funds, Bloomington
 St. Elizabeth Ann Seton Funds, Hastings
 St. Francis – St. James School Funds, St. Paul
 St. Francis de Sales Funds, St. Paul
 St. Henry’s Cemetery Property Development and Capital Improvement Fund, Monticello
 St. John Neumann Investment Fund, Eagan
 St. John the Baptist Funds, Excelsior
 St. John the Baptist Funds, Hugo
 St. John the Baptist Funds, Jordan
 St. John the Baptist Funds, New Brighton
 St. John the Baptist Funds, Savage
 St. John the Baptist School Endowment Fund, Vermillion
 St. John the Evangelist Funds, Little Canada
 St. Joseph Funds, Waconia
 St. Joseph Funds, West St. Paul
 St. Jude of the Lake Endowment Trust Fund, Mahtomedi
 St. Louis, King of France Funds, St. Paul
 St. Luke Agency Fund, Clearwater
 St. Mark Funds, St. Paul
 St. Maron Funds, Minneapolis
 St. Mary Fund, New Trier
 St. Mary of The Lake Endowment Fund, White Bear Lake
 St. Mathias Cemetery Fund, Hampton
 St. Maximilian Kolbe Funds, Delano
 St. Michael Cemetery Fund, Prior Lake
 St. Michael Funds, Farmington
 St. Michael Funds, St. Michael
 St. Michael Funds, West St. Paul
 St. Michael’s Cemetery Fund at St. Columba, Bayport
 St. Nicholas Fund, New Market
 St. Nicholas Funds, Carver

St. Odilia Endowment Fund, Shoreview
 St. Patrick Funds, Edina
 St. Patrick Long Term Care Fund, Oak Grove
 St. Patrick Long Term Investment Fund, St. Paul
 St. Peter Cemetery Care Operating Fund, North St. Paul
 St. Peter Claver Funds, St. Paul
 St. Peter Funds, Richfield
 St. Peter Parish Endowment Fund, Forest Lake
 St. Raphael Funds, Crystal
 St. Rita Fund, Cottage Grove
 St. Rose of Lima Funds, Roseville
 St. Thomas Aquinas Funds, St. Paul Park
 St. Thomas More Funds, St. Paul
 St. Thomas the Apostle Fund, Corcoran
 St. Timothy Funds, Blaine
 St. Timothy Funds, Maple Lake
 St. Vincent de Paul Funds, Brooklyn Park
 St. Wenceslaus Endowment Fund, New Prague
 The Basilica of Saint Mary Endowment Fund, Minneapolis
 The Saint John Vianney Seminary Investment Fund, St. Paul
 The Saint Paul Seminary Investment Fund, St. Paul
 Tyler Family Tuition Fund at Hill-Murray School, Maplewood

Agency Funds in the Dioceses of Duluth and New Ulm

Fr. John Joyce Education Fund for St. Brendan, Green Isle
 Fr. John Joyce Education Fund for St. John-Assumption, Faxon Twp.
 Fr. John Joyce Education Fund for St. Joseph, Henderson
 Fr. John Joyce Education Fund for St. Mary, Arlington
 Fr. John Joyce Education Fund for St. Michael, Gaylord
 Fr. John Joyce Education Fund for St. Thomas, Jessenland
 Marquette School Endowment Fund, Virginia
 St. Alice Long-Term Investment Fund, Pequot Lakes
 St. Anastasia New Office Space Fund, Hutchinson
 St. Anthony Parish Funds, Watkins
 St. John Investment Funds, Hector
 St. John the Evangelist School Endowment Fund, Duluth
 St. Joseph Parish Fund, Montevideo
 St. Mary Funds, Sleepy Eye
 St. Peter Funds, St. Peter



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Although we don’t ask, we are grateful for these donors who have generously given gifts in support of our mission and outreach to the community this year.

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this Annual Report. If you notice an error or omission, please call 651-389-0300.*



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